

ChinaAMC Return Securities Investment Fund
(the “Fund”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Fund, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

18 August 2022

Dear Unitholders,

Investment in the Non-Public Placement of Shares

The Fund under management of China Asset Management Co., Ltd. participated in the subscription of non-public placement of A Shares of Asia-Potash International Investment (Guangzhou) Co., Ltd. (hereinafter referred to as “Asia-Potash International”) (000893). In accordance with the *Notice on Issues Regarding Investment by Funds in Securities with Limited Liquidity such as Non-Publicly Offered Securities* and relevant laws and regulations, the Company now discloses the relevant information of investment of the Fund in the non-public placement of A Shares of Asia-Potash International as follows:

Fund Name	Name of Security	Subscribed Amount (Number of Shares)	Total Cost (RMB)	Percentage of Total Cost over the Net Asset Value of the Fund	Book Value (RMB)	Percentage of Book Value over the Net Asset Value of the Fund	Lock up Period
ChinaAMC Return Securities Investment Fund	Asia-Potash International	1,579,779.00	50,000,005.35	0.39%	49,257,509.22	0.39%	6 months

Note: the Net Asset Value and Book Value are as of 16 August 2022.

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.