

ChinaAMC Return Securities Investment Fund
&
ChinaAMC Xinghua Mixed Securities Investment Fund
(the “Funds”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

13 August 2022

Dear Unitholders,

Investment in Equity Underwritten by Connected Party of the Fund Manager

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Bona Film Group Co., Ltd. (hereinafter referred to as “Bona Film”) and Shanghai United Imaging Healthcare Co., Ltd. (hereinafter referred to as “United Imaging Healthcare”).

I. Participation of Subscription of Initial Public Offering of A Shares of Bona Film

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the joint lead underwriter of the particular issuance of Bona Film. The issue price of Bona Film is RMB 5.03 per share and it was negotiated and determined by the issuer and the joint lead underwriter based on the consideration of factors such as preliminary inquiry results, comprehensive consideration of the remaining quotations and the proposed purchasing quantity, the industry, comparable companies, the market conditions, fund raising requirements and underwriting risks etc.

The relevant information of the Funds’ participation in the offline subscription of Bona Film’s issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities	Bona Film	3,564	17,926.92

Investment Fund			
ChinaAMC Xinghua Mixed Securities Investment Fund	Bona Film	3,564	17,926.92

II. Participation of Subscription of Initial Public Offering of A Share of United Imaging Healthcare

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the joint lead underwriter of the particular issuance of United Imaging Healthcare. The issue price of United Imaging Healthcare is RMB 109.88 per share and it was negotiated and determined by the issuer and the joint lead underwriter based on comprehensive consideration of the reasonable investment value, the quantity of shares of this issuance, valuation level of comparable companies in the secondary market, valuation level of the secondary market of the industry, the market conditions, fund raising requirements and underwriting risks etc.

The relevant information of the Funds' participation in the offline subscription of United Imaging Healthcare's issuance is as follows:

	Name of Security	Allocated	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	United Imaging Healthcare	Imaging	7,365	809,266.20
ChinaAMC Xinghua Mixed Securities Investment Fund	United Imaging Healthcare	Imaging	5,082	558,410.16

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.