

**ChinaAMC Return Securities Investment Fund**  
**&**  
**ChinaAMC Xinghua Mixed Securities Investment Fund**  
**(the “Funds”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

16 April 2022

Dear Unitholders,

**Investment in Equity Underwritten by Connected Party of the Fund Manager**

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of CNOOC Limited (hereinafter referred to as “CNOOC”).

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (joint lead underwriter) of the particular issuance of CNOOC. BOC International (China) Co., Ltd., the significant connected party of Bank of China Limited, the fund custodian of certain Funds under management of the Company, is the joint lead underwriter of the particular issuance of CNOOC. The issue price of CNOOC is RMB 10.80 per share and it was negotiated and determined by the issuer and the joint lead underwriters based on the consideration of factors such as preliminary inquiry results, after excluding the portion with the highest bids from the total number of shares to be subscribed for, and comprehensive consideration of issuer fundamental, valuation level of comparable companies, the industry, the market conditions, fund raising requirements and underwriting risks etc.

The relevant information of the Funds’ participation in the offline subscription of CNOOC’s issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return	CNOOC	120,005	1,296,054.00

Securities Investment Fund			
ChinaAMC Xinghua Mixed Securities Investment Fund	CNOOC	120,005	1,296,054.00

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.