

**ChinaAMC Return Securities Investment Fund
(the “Fund”)**

ANNOUNCEMENT TO UNITHOLDERS

This announcement is important and requires your immediate attention. If you are in any doubt about the contents of this announcement, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this announcement at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in these documents misleading. All capitalized terms herein contained shall have the same meaning in this announcement as in the Prospectus and the Hong Kong Covering Document of each of the Funds (as amended from time to time), unless otherwise provided in this announcement.

2 November 2021

Dear Unitholder,

Announcement on Change of Portfolio Managers of the Fund

Effective from 2 November 2021, Cai Xiangyang will no longer act as the joint portfolio manager of the Fund. Yang Kun and Ji Xinxing will be appointed as the portfolio managers of the Fund. Lin Qingze continues to act as the co-portfolio manager of the Fund.

Unitholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.