

**ChinaAMC Return Securities Investment Fund**  
**&**  
**ChinaAMC Xinghua Mixed Securities Investment Fund**  
**(the “Funds”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

13 October 2021

Dear Unitholders,

**Investment in Equity Underwritten by Connected Party of the Fund Manager**

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Qingdao Foods Co., Ltd. (hereinafter referred to as “Qingdao Foods”).

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (lead underwriter) of the particular issuance of Qingdao Foods. The issue price of Qingdao Foods is RMB 17.20 per share and it was negotiated and determined by the issuer and the sponsor (lead underwriter) based on the consideration of factors such as preliminary inquiry results, comprehensive consideration of the remaining quotations and the proposed purchasing quantity, industry, comparable companies, the market conditions, fund-raising requirements and underwriting risks, etc.

The relevant information of the Funds’ participation in the offline subscription of Qingdao Foods’s issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Qingdao Foods	272	4,678.40
ChinaAMC Xinghua Mixed Securities	Qingdao Foods	272	4,678.40

Investment Fund			
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Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.