

**ChinaAMC Select Fund**  
(the “Fund”)

**ChinaAMC Select Asia Bond Fund**  
(the “Sub-Fund”)

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.**

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and the Sub-Fund dated September 2021, as may be amended and supplemented from time to time (the “**Explanatory Memorandum**”). China Asset Management (Hong Kong) Limited, the manager of the Fund (the “**Manager**”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

20 September 2021

Dear Unitholder,

We, as the Manager of the Fund and the Sub-Fund, are writing to inform you that with effect from the date of this notice, the changes set out below have been made to the Fund and the Sub-Fund.

**Clarification of the Class of Units to be offered to investors in Mainland China**

Currently, it is disclosed in the Explanatory Memorandum that the Manager has determined to create and establish Class R RMB Units under the Sub-Fund and will distribute and offer such Class of Units to investors in Mainland China only, subject to the approval of the China Securities Regulatory Commission (the “**CSRC**”) under the Mainland-Hong Kong Mutual Recognition of Funds initiative (the “**MRF**”).

The Manager would like to clarify that it has determined to create and establish two more Classes of Units, namely Class R RMB (Hedged) Units and Class R USD Units, to distribute and offer to investors in Mainland China only after the Sub-Fund obtains the approval of the CSRC for distribution in Mainland China under the MRF.

All of the Classes of Units (i.e. Class R RMB Units, Class R RMB (Hedged) Units and Class R USD Units) will not be distributed and offered in Hong Kong. After the Manager obtains the aforementioned approval from the CSRC and publishes the supplementary offering document of the Sub-Fund in Mainland China, the investors in Mainland China should refer to such supplementary offering document of the Sub-Fund for details of Class R RMB Units, Class R RMB (Hedged) Units and Class R USD Units.

The Explanatory Memorandum of the Fund and the Sub-Fund which has been updated to reflect the above and other miscellaneous changes, is available at [www.chinaamc.com.hk](http://www.chinaamc.com.hk) (this website has not been reviewed by the SFC) from the date of this notice.

Copies of the Trust Deed together with all supplemental deeds of the Fund and the Sub-Fund are available to investors for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the Manager's office at the address stated below.

Unitholders who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or via the Manager's enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

**China Asset Management (Hong Kong) Limited**