

ChinaAMC Return Securities Investment Fund
&
ChinaAMC Xinghua Mixed Securities Investment Fund
(the “Funds”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

1 September 2021

Dear Unitholders,

Investment in Equity Underwritten by Connected Party of the Fund Manager

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Beijing Caishikou Department Store Co., Ltd. (hereinafter referred to as “Caibai Co.”) and Zhuzhou CRRC Times Electric Co., Ltd. (hereinafter referred to as “Times Electric”).

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (lead underwriter) of this particular issuance of Caibai Co. and one of the joint lead underwriters of this particular issuance of Times Electric. The relevant information is hereby announced as follows:

I. Participation in the Offline Subscription of Initial Public Offering of A Shares of Caibai Co.

The issue price of Caibai Co. is RMB 10.00 per share and it was negotiated and determined by the issuer and the sponsor (lead underwriter) based on the consideration of factors such as preliminary inquiry results, comprehensive consideration of the issuer fundamental, industry, the valuation level of comparable companies, the market conditions, fund-raising requirements etc.

The relevant information of the Funds’ participation in the offline subscription of Caibai Co.’s issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return	Caibai Co.	980	9,800.00

Securities Investment Fund			
ChinaAMC Xinghua Mixed Securities Investment Fund	Caibai Co.	980	9,800.00

II. Participation in the Offline Subscription of Initial Public Offering of A Shares of Times Electric

The issue price of Times Electric is RMB 31.38 per share and it was negotiated and determined by the issuer and joint lead underwriters based on the consideration of factors such as preliminary inquiry results, comprehensive consideration of the issuer fundamental, industry, the valuation level of comparable listed companies in the same industry, the market conditions, fund-raising requirements and underwriting risks, etc.

The relevant information of the Funds' participation in the offline subscription of Times Electric's issuance is as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Times Electric	33,865	1,062,683.70
ChinaAMC Xinghua Mixed Securities Investment Fund	Times Electric	19,641	616,334.58

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.