

**ChinaAMC Fund  
(the “Fund”)**

**ChinaAMC China Opportunities Fund  
(the “Sub-Fund”)**

**NOTICE TO SHAREHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.**

All capitalized terms herein contained shall have the same meaning in this notice as in the Hong Kong Summary Prospectus dated 21 September 2020, as amended from time to time (the “**Summary Prospectus**”).

18 February 2021

Dear Shareholders,

Further to the Notice dated 1 January 2021 and entitled “NOTICE TO SHAREHOLDERS”, we are writing to inform you of certain developments pertaining to the change in the ultimate controlling shareholder of the management company (the “**Change**”) of the Fund and Sub-Fund.

**Effective Date of the Change**

As of 12 February 2021, the Change has obtained all necessary regulatory approvals and is effective as of 15 February 2021.

**Documents available**

The Change will not require any amendment to the Hong Kong offering documents of the Fund and the Sub-Fund, comprising the Summary Prospectus and Information for Hong Kong Investors of the Fund and the Product Key Facts Statement of the Sub-Fund. The latest Hong Kong offering documents of the Fund and the Sub-Fund are available free of charge from the Hong Kong Representative, 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong, and on the website [www.chinaamc.com.hk](http://www.chinaamc.com.hk). Please note that the website has not been reviewed by the Securities and Futures Commission

**Enquiry**

To the best of the knowledge and belief of the Board of Directors of the Fund (who has taken all reasonable care to ensure that such is the case), the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this notice. The Board of Directors of Fund accepts responsibility for the accuracy of the content of this notice accordingly.

Shareholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours sincerely,

For and on behalf of  
**The Board of Directors of the Fund**