

IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

ChinaAMC ETF Series (the "Trust")

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

ChinaAMC CSI 300 Index ETF

*RMB Counter Stock Code: 83188
HKD Counter Stock Code: 03188*

ChinaAMC MSCI China A Inclusion Index ETF

*RMB Counter Stock Code: 83197
HKD Counter Stock Code: 03197*

(each a "Sub-Fund", together the "Sub-Funds")

ANNOUNCEMENT

Delay of Net Asset Value publication

Dear Unitholders,

Unless otherwise stated, capitalised terms in this Announcement have the same meanings as defined in the prospectuses of the Sub-Funds.

China Asset Management (Hong Kong) Limited, manager of the Trust and the Sub-Funds (the "**Manager**"), wishes to inform unitholders of the Sub-Funds of a delay in the publication of last Net Asset Value in the base currency and last Net Asset Value per Unit in each trading currency of each Sub-Fund as of 18 January 2021.

For the avoidance of doubt:

- The publication of the near real time indicative Net Asset Value per Unit in each trading currency of each Sub-Fund has not been affected and will continue to be published. It will be calculated based on the Manager's internal indicative last Net Asset Value.

- Creations and redemptions in the primary market and secondary market trading of Units in the Sub-Funds on The Stock Exchange of Hong Kong Limited (the “SEHK”) are not affected and will continue to operate as normal. Investors should exercise caution when dealing in Units.

The Manager will issue a further Announcement to notify investors upon publication of the last Net Asset Value and last Net Asset Value per Unit of each Sub-Fund as of 18 January 2021.

The Trustee has been consulted and has no objection to the arrangements described in this Announcement.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or on +852 3406 8686 during normal office hours.

China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Sub-Funds

19 January 2021