

**ChinaAMC Fund  
(the “Fund”)**

**ChinaAMC China Opportunities Fund  
(the “Sub-Fund”)**

**NOTICE TO SHAREHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.**

All capitalized terms herein contained shall have the same meaning in this notice as in the Hong Kong Summary Prospectus dated 21 September 2020, as amended from time to time (the “**Summary Prospectus**”).

1 January, 2021

Dear Shareholders,

We are writing to inform you of a proposed change (the “Change”) in the ultimate controlling shareholder of the management company of the Fund and the Sub-Fund.

**Background of the Change**

As disclosed in the Fund’s Summary Prospectus, FundRock Management Company S.A. has been appointed as the management company of the Fund (the “Management Company”) in accordance with the provisions of the Luxembourg law of 17 December 2010 relating to undertakings for collective investment, as amended. BlackFin Financial Services Fund II is currently the ultimate controlling shareholder of the Management Company.

In October 2020, Apex Group Ltd. (“Apex Group”) announced that it had reached an agreement with BlackFin Capital Partners, acting in its capacity as the management company of BlackFin Financial Services Fund II, to acquire the Management Company (the “Acquisition”). Upon completion of the Acquisition, Apex Group will become the ultimate controlling shareholder of the Management Company.

Apex Group is one of the world’s largest financial solutions providers, delivering the broadest range of solutions in the industry via its globally connected single-source solution model. The Acquisition serves to reinforce Apex Group’s ability to deliver award-winning services on a global basis and complement its 2019 acquisition of the Luxembourg-based

management company, LRI Invest S.A.

Completion of the Acquisition is subject to the satisfaction of certain conditions including the relevant regulatory approvals in Luxembourg and the United Kingdom. It is currently expected that the Acquisition will be completed and the Change will take effect in the first quarter of 2021, and in any event, no earlier than one month from the date of this notice.

### **Implications of the Change**

The Change will not result in any change to (i) the Management Company or its name; (ii) the features and risk profile of the Fund and Sub-Fund; (iii) the operation and/or manner in which the Fund and the Sub-Fund is being managed; or (iv) the fee level / cost in managing the Fund and the Sub-Fund. As such, we do not expect that the Change will have any impact on the existing shareholders of the Fund and the Sub-Fund.

### **Documents available**

The Change will not require any amendment to the Hong Kong offering documents of the Fund and the Sub-Fund, comprising the Summary Prospectus and Information for Hong Kong Investors of the Fund and the Product Key Facts Statement of the Sub-Fund. The latest Hong Kong offering documents of the Fund and the Sub-Fund are available free of charge from the Hong Kong Representative, 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong, and on the website [www.chinaamc.com.hk](http://www.chinaamc.com.hk). Please note that the website has not been reviewed by the Securities and Futures Commission.

### **Enquiry**

To the best of the knowledge and belief of the Board of Directors of the Fund (who has taken all reasonable care to ensure that such is the case), the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this notice. The Board of Directors of Fund accepts responsibility for the accuracy of the content of this notice accordingly.

Shareholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

**The Board of Directors of the Fund**