

ChinaAMC Return Securities Investment Fund
&
ChinaAMC Xinghua Mixed Securities Investment Fund
(the “Funds”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “Company”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

21 December 2020

Dear Unitholder,

Investment in Equity Underwritten by Connected Party of the Fund Manager

In accordance with the *Administrative Measures for the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures for Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus, etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Zhejiang Yiming Food Co., Ltd. (hereinafter referred to as "Yiming Food" or the "Issuer").

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (lead underwriter) of this particular issuance of Yiming Food. The issue price is RMB 9.21 per share and it was negotiated and determined by the Issuer and the sponsor (lead underwriter) based on the consideration of factors such as the preliminary price inquiry results, after excluding the highest quoted portion of the total amount to be subscribed, existing industry, market conditions, and the fund-raising requirements etc.

The relevant information of the Funds’ participation in the offline subscription of Yiming Food’s issuance is hereby announced as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Yiming Food	939	8,648.19
ChinaAMC Xinghua Mixed Securities Investment Fund	Yiming Food	939	8,648.19

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.