

**ChinaAMC Return Securities Investment Fund**  
**&**  
**ChinaAMC Xinghua Mixed Securities Investment Fund**  
**(the “Funds”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

25 November 2020

Dear Unitholder,

**Investment in Equity Underwritten by Connected Party of the Fund Manager**

In accordance with the *Administrative Measures for the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures for Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus, etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Shanghai Allist Pharmaceuticals Co., Ltd. (hereinafter referred to as "Allist" or the "Issuer").

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the sponsor (lead underwriter) of this particular issuance of Allist. The issue price is RMB 22.73 per share and it was negotiated and determined by the Issuer and the sponsor (lead underwriter) based on the consideration of factors such as the preliminary price inquiry results, fundamental of the Issuer, market conditions, evaluation level of peer listed company, fund-raising requirements and underwriting risk.

The relevant information of the Funds’ participation in the offline subscription of Allist’s issuance is hereby announced as follows:

	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Allist	10,734	243,983.82
ChinaAMC Xinghua Mixed Securities Investment Fund	Allist	10,734	243,983.82

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.