

**ChinaAMC Return Securities Investment Fund  
&  
ChinaAMC Xinghua Mixed Securities Investment Fund  
(the “Funds”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “Company”), the Fund Manager of the Funds, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

6 November 2020

Dear Unitholder,

**Investment in Equity Underwritten by Connected Party of the Fund Manager**

In accordance with the *Administrative Measures for the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures for Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectuses, etc., after fulfilling the prescribed approval procedures and obtaining the approval of the fund custodian, the ChinaAMC Return Securities Investment Fund and ChinaAMC Xinghua Mixed Securities Investment Fund under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) by Jiangxi JDL Environmental Protection Co., Ltd. (hereinafter referred to as "JDL" or the "Issuer").

The controlling shareholder of the Company, CITIC Securities Co., Ltd., is the joint lead underwriter of this particular issuance of JDL. The issue price is RMB 25.84 per share and it was negotiated and determined by the Issuer and the joint lead underwriters based on the consideration of factors such as the preliminary price inquiry results, the Issuer’s fundamentals, market conditions, valuation levels of listed companies in the same industry, fund-raising requirements and underwriting risks.

The relevant information of the Funds’ participation in the offline subscription of JDL’s issuance is hereby announced as follows:

Name of Fund	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (No. of Shares)
ChinaAMC Return Securities Investment Fund	JDL	21,850	564,604.00

ChinaAMC Xinghua Mixed Securities Investment Fund	JDL	21,850	564,604.00
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Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.