

**ChinaAMC Return Securities Investment Fund
(the “Fund”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “**Company**”), the Fund Manager of the Fund, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

31 October 2020

Dear Unitholder,

Investment in non-publicly issued equity

China Asset Management Co., Ltd, being the Fund Manager of the Fund, had participated in the subscription of non-publicly offering of A shares equity of Yantai China Pet Foods Co., Ltd. (brief stock name: Yantai China; stock code: 002891).

In accordance to the requirements of *Publication in relation to Questions about Fund Investment in Securities with restricted circulation such as Non-Publicly Issued Equity* issued by China Securities Regulatory Commission, the Company discloses the information related to non-publicly offering of A shares equity of Yantai China Pet Foods Co., Ltd. as follows:

Stock Name	Subscription Amount (No. of Shares)	Total Cost (RMB)	Total Cost of Fund’s Asset Value (in %)	Book Value (RMB)	Book Value of Fund’s Asset Value (in %)	Lock-up Period
Yantai China Pet Foods Co., Ltd.	373,333.00	13,999,987.50	0.10%	18,666,650.00	0.13%	6 months

Note: Fund’s Asset Value and Book Value is the data as of 29 October 2020.

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.