

**ChinaAMC Select Fund**  
(the “Fund”)

**ChinaAMC Select Money Market Fund**  
(the “Sub-Fund”)

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.**

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and the Sub-Fund dated September 2020, as may be amended and supplemented from time to time (the “**Explanatory Memorandum**”). China Asset Management (Hong Kong) Limited, the manager of the Fund (the “**Manager**”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

7 September 2020

Dear Unitholder,

We, as the Manager of the Fund and the Sub-Fund, are writing to inform you that with effect from the date of this notice, the changes set out below have been made to the Fund and the Sub-Fund.

**1. Change of the base currency of the Sub-Fund**

With effect from 7 September 2020 (the “Effective Date”), the base currency of the Sub-Fund shall be changed from USD to HKD.

**2. Adjustment of investment objective and investment strategy of the Sub-Fund**

With effect from the Effective Date, the Manager would like to have greater flexibility in achieving the investment objective of the Sub-Fund by expanding the currencies of instruments in which the Sub-Fund may invest based on its existing investment strategy, such that the Sub-Fund will seek to achieve long-term return in line with prevailing money market rates, with primary considerations of both capital security and liquidity, by investing not less than 70% of the net asset value of the Sub-Fund in HK dollar and US dollar-denominated and settled short-term deposits and high quality money market instruments issued by governments, quasi-governments, international organizations, and financial institutions globally. The Sub-Fund may also invest up to 30% of its net asset value in short-term deposits and high quality money market instruments denominated in currency(ies) other than HKD and USD.

The Manager considers the changes as described above do not amount to material changes to the Sub-Fund and do not result in material change or increase in the overall risk profile of the Sub-Fund. Such changes do not have a material adverse impact on unitholders’ rights or interests, including any limit to unitholders’ ability in exercising their rights.

The Explanatory Memorandum of the Fund and the Sub-Fund and the Product Key Facts Statement of the Sub-Fund have been updated to reflect the above and other administrative changes accordingly, which are available at [www.chinaamc.com.hk](http://www.chinaamc.com.hk) (this website has not been reviewed by the SFC) from the date of this notice.

Copies of the Trust Deed together with all supplemental deeds of the Fund and the Sub-Funds are available to investors for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the Manager's office at the address stated below.

Unitholders who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or via the Manager's enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

**China Asset Management (Hong Kong) Limited**