

Investment involves risks, including the loss of principle. Past performance is not indicative of future results. Before investing in the ChinaAMC CSI 300 Index ETF (the "Fund"), investor should refer to the Fund's prospectus for details, including the risk factors. You should not make investment decision based on the information on this material alone. Please note:

- The Fund aims to provide investment result that, before fees and expenses, closely corresponds to the performance of the CSI 300 Index (the "Index"). The Fund invests in the PRC's securities market through the RQFII investment quota granted to the Manager and the Stock Connect.
- The Fund is subject to concentration risk as a result of tracking the performance of a single geographical region (the PRC) and may likely be more volatile than a broad-based fund.
- The Fund is subject to risks relating to the RQFII regime, such as default in execution or settlement of transaction by a PRC broker or the PRC Custodian, change of RQFII policy and rules and uncertainty to their implementation, repatriation restrictions and insufficient RQFII quota to the Fund.
- The Fund is subject to risks associated with the Stock Connect, such as change of relevant rules and regulations, quota limitations, suspension of the Stock Connect programme. In the event that the Fund's ability to invest in A-Shares through the Stock Connect on a timely basis is adversely affected, the Manager can only rely on RQFII investments to achieve the Fund's investment objective.
- Investing in emerging markets, such as the PRC, involves a greater risk such as greater political, tax, economic, foreign exchange, liquidity and regulatory risks.
- If there is a suspension of the inter-counter transfer of units between the HKD counter and the RMB counter, the unitholders will only be able to trade their units in the relevant counter on the SEHK. The market price on the SEHK of units traded in HKD and of units traded in RMB may deviate significantly due to different factors, such as market liquidity, supply and demand in each counter and the exchange rate between the RMB and HKD (in both the onshore and the offshore markets). As such investors may pay more or receive less when buying units traded in HKD on the SEHK than in respect of units traded in RMB and vice versa. Investors without RMB accounts may buy and sell HKD traded units only. Such investors should note that distributions are made in RMB only and they may suffer a foreign exchange loss and incur foreign exchange associated fees and charges to receive their dividend. Not all brokers and CCASS participants may be familiar with and able to buy units in one counter and to sell units in the other or to carry out inter-counter transfers of units or to trade both counters at the same time. This may inhibit or delay an investor dealing in both HKD traded units and RMB traded units and may mean the investor can only trade in one currency.
- As the SSE and the SZSE may be open when units in the Fund are not priced, the value of the securities in Fund's portfolio may change on days when investors will not be able to purchase or sell the Fund's units. Differences in trading hours between the SSE and the SZSE, and the SEHK and A-Shares' trading bands may increase the level of premium/discount of the unit price to its NAV.
- The Fund is denominated in RMB. RMB is currently not freely convertible and is subject to exchange controls and restrictions. A non-RMB based investors in units are exposed to foreign exchange risk. There is no guarantee that the value of RMB against the investors' base currencies (for example HKD) will not depreciate.
- The Fund is not "actively managed" and therefore, when there is a decline in the Index, the Fund will also decrease in value. The Manager will not take defensive position in declining markets. Investors may lose a significant part or all of their respective investments if the Index falls.
- Generally, retail investors can only buy or sell units of the Fund on the SEHK. The trading price of the units on the SEHK is driven by market factors such as the demand and supply of the units. Therefore, the units may trade at a substantial premium or discount to the Fund's NAV.

ChinaAMC CSI 300 Index ETF

Capture China A-shares opportunities through tracking the CSI 300 Index



3188

83188



ETFs by
ChinaAMC (HK)



**Largest CSI300
ETF globally
(ex-China)¹**



**Actively traded
in both primary
and secondary
markets**



**Your go-to ETF
for A-shares
allocation**



**Dual trading
counter
HKD&RMB**

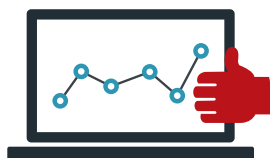
INVESTMENT OBJECTIVE

To provide investment results that, before fees and expenses, closely correspond to the performance of the CSI 300 Index.

PRODUCT KEY FACTS

Stock code	HKD counter: 3188 RMB counter: 83188
Exchange listing	Stock Exchange of Hong Kong – Main Board
Underlying index	CSI 300 Index
Manager and RQFII holder	China Asset Management (Hong Kong) Limited
Custodian	Citibank, N.A.
PRC custodian	Citibank (China) Co., Limited
Trading lot size	200 Units
Management fee	0.70% p.a.
Base currency	Renminbi (RMB)
Trading currency	HKD / RMB
Distribution policy	Intends to distribute income at least annually (usually in July)
Application Unit Size (Only by or through participating dealers)	Minimum 150,000 Units (or multiples thereof)

Please refer to the fund prospectus for further details (including fees and risk factors).



BENEFITS OF ETF

- ▶ **Cost effectiveness**
Low operating costs compared to traditional funds
- ▶ **Trading Flexibility**
Accessible liquidity both visible "on screen" as well as through primary market
- ▶ **Portfolio Diversification**
Quickly gain exposure to specific sectors, countries, styles via a basket of stocks
- ▶ **Transparency**
Intraday NAV and underlying composition available on public sources



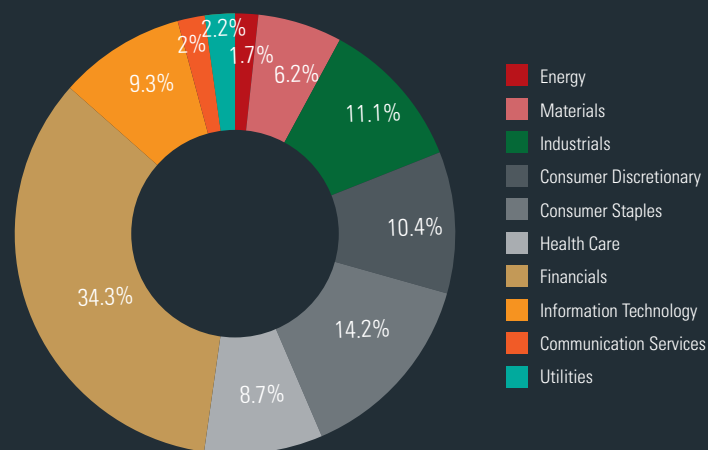
OUR HOLISTIC SOLUTION

- 1 Market insight:** In-depth views and outlook on China macro and sectors
- 2 Pre-trade services:** Comparing trading model and analyzing estimated costs of securities account
- 3 Capital markets facilitation:** Efficient creation/redemption process, block trades
- 4 Customized Solutions:** Tailor-made strategies to match your specific portfolio requirement

CSI 300 INDEX

CSI 300 Index is one of the commonly used A-shares indices, which measures the performance of A-shares traded on the Shanghai Stock Exchange and the Shenzhen Stock Exchange. The Index consists of the 300 stocks with the largest market capitalisation and good liquidity from the entire universe of listed A-shares companies in the PRC. The Index is a representative index with diversified and broad industry exposure.

SECTOR ALLOCATION OF THE INDEX²



Due to rounding, the sum may not be equal to 100%.

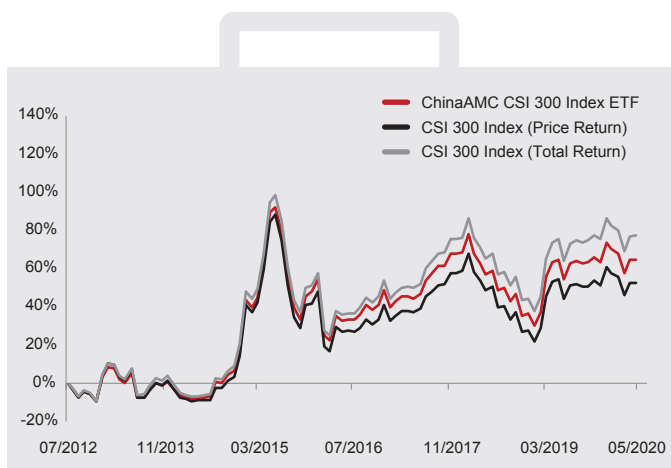
WHY CHOOSE CHINAAMC CSI 300 ETF (3188 HK/83188 HK)?

01 CAPTURING A DIVERSIFIED A-SHARES EXPOSURE WITH CSI 300 INDEX:

The CSI 300 Index represents 300 largest China A shares which broadly represent both growth sectors as well as traditional economy.

02 PHYSICAL REPLICATION:

3188 HK applies full replication strategy by directly holding all underlying stocks consist in the CSI 300 Index. It seeks to provide the investment result that, before fees & expenses, closely correspond to the performance of the index.



Source: Bloomberg as of 29 May 2020. Past performance does not represent future return.

03 THE INCLUSION OF A-SHARES INTO GLOBAL INDICES:

China A-shares has been and are being included by global index providers such as MSCI, FTSE, S&P into their emerging market and global indices. With trillions of dollars of global capital tracking these indices, it may contribute to ongoing inflow into the A-shares market. The CSI 300 Index, a most representing country index of China, is likely to become the benchmark for China allocation.

04 GLOBAL LEADERSHIP:

3188 HK is the largest CSI 300 ETF globally (ex-China). It is also one of the top 5 most actively traded ETFs in HK¹.

05 SOLID MANAGEMENT EXPERTISE:

ChinaAMC is a pioneer in the China ETF space. We listed the first ETF in China in 2004. Our CSI 300 footprint extends from Hong Kong to Canada, Japan, and Germany.

1. Source: Bloomberg as of June 2020.

2. Source: CSI as of May 2020

3. The website has not been reviewed by the SFC.

Index Provider disclaimer

All rights in the CSI 300 Index ("Index") vest in China Securities Index Company ("CSI"). "CSI 300" is a trade mark of CSI. CSI does not make any warranties, express or implied, regarding the accuracy or completeness of any data related to the Index. CSI is not liable to any person for any error of the Index (whether due to negligence or otherwise), nor shall it be under any obligation to advise any person of any error therein. The Fund based on the Index is in no way sponsored, endorsed, sold or promoted by CSI and CSI shall not have any liability with respect thereto.

Disclaimer

Investing involves risk, including possible loss of principal. Investment in emerging market countries may involve heightened risks such as increased volatility and lower trading volume, and may be subject to a greater risk of loss than investment in a developed country. Please carefully consider the Fund's investment objectives, risk factors, and charges and expenses before investing. This and other information can be found in the relevant Fund's prospectus. Please read the prospectus carefully before investing. ChinaAMC Funds are not sponsored, endorsed, issued, sold or promoted by their index providers (only applicable to ETFs and index funds). For details of an index provider including any disclaimer, please refer to the relevant fund offering documents.

This material has not been reviewed by the SFC. Issuer: China Asset Management (Hong Kong) Limited.



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