

ChinaAMC Return Securities Investment Fund

89th Distribution Announcement

Announcement Issue Date: 13 March 2020

1 Basic Information

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| Fund Name | ChinaAMC Return Securities Investment Fund | |
| Abbreviation | ChinaAMC Return Mixed | |
| Fund Code | ChinaAMC Return Mixed – Class H: 960002 | |
| Effective Date of Fund Contract | 5 September, 2003 | |
| Fund Manager | China Asset Management Co., Ltd. | |
| Fund Custodian | Bank of China Limited | |
| Basis of the Announcement | Administrative Measures on Information Disclosure of Securities Investment Funds, Fund Contract of ChinaAMC Return Securities Investment, ChinaAMC Return Securities Investment Fund Prospectus (Updated) | |
| Income Distribution Base Date | 11 March 2020 | |
| Relevant Indicators as of the Income Distribution Base Date | Net asset value per unit on the base date (unit: RMB) | 1.508 |
| | Distributable profit of the Fund on the base date (unit: RMB) | 162,817,437.69 |
| | Amounts for distribution based on the dividend payout ratio agreed in the Fund Contract as of the benchmark date (unit: RMB) | - |
| Distribution Plan (unit: RMB per Fund Unit) | 0.0150 | |
| Notes on the Number of Distributions for the Year | This distribution is the 3rd distribution of Class H Fund Units for 2020. | |

Note: Class H Fund Units refer to Fund Units distributed in Hong Kong that are denominated, subscribed, subsequently subscribed, and redeemed in RMB.

2 Other Information Relating to Dividend Distribution

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| Record Date | 17 March 2020 |
| Ex-dividend Date | 17 March 2020 |
| Cash Dividend Distribution Date | 18 March 2020 |
| Recipient | Class H Unitholders of the Fund registered with the Registrar on the Record Date. |
| Notes on Dividend Reinvestment | Cash dividends will be converted to Fund Units for investors who choose to reinvest their dividends. The Net Asset Value (NAV) of such Units will be determined on 17 March 2020. |

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| | They will be directly credited to the mainland custody account of the Fund on 18 March 2020 and available for check and redemption from 19 March 2020. |
| Notes on Tax-related Matters | Pursuant to Cai Shui [2002] No. 128 <i>Circular of the Ministry of Finance and the State Administration of Taxation on Tax Issues Relating to Open-Ended Securities Investment Funds</i> , Cai Shui [2008] No. 1 <i>Circular on Preferential Policies for Enterprise Income Tax</i> , and Cai Shui [2015] No. 125 <i>Circular on Tax Policies for Mainland-Hong Kong Mutual Recognition of Funds</i> issued by the Ministry of Finance and the State Administration of Taxation, funds do not need to withhold income tax when making distributions to investors. |
| Notes on Fees | Dividend handling fees and dividend reinvestment fees are waived for this distribution. |

Notes: ①: The Registrar of ChinaAMC Return Mixed - Class H is China Securities Depository and Clearing Corporation Limited;

②: Distribution will be made in the form of either cash distribution or reinvestment for ChinaAMC Return Mixed - Class H. Payments to investors who opt for cash distribution will be made from the Hong Kong custody account of the Fund on 23 March 2020.

3 Other Matters

- 3.1 Fund Units subscribed for on the Record Date are not entitled to this distribution. Fund Units redeemed on that date are entitled to this distribution.
- 3.2 ChinaAMC Return Mixed – Class H currently does not accept changes to distribution method. The distribution method pre-set with the Authorized Distributors shall serve as the final reference. Investors may consult Authorized Distributors for information about their distribution method.
- 3.3 Investors may check the information of this distribution at the website of our Hong Kong Representative (<http://www.chinaamc.com.hk/>¹).
- 3.4 Unitholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.
13 March 2020

¹ This website has not been reviewed by the SFC.