

**ChinaAMC Investment Trust
(the “Trust”)**

ChinaAMC China Focus Fund

ChinaAMC Mackenzie Global Strategic Income Fund

(each a “Fund”, collectively the “Funds”)

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

China Asset Management (Hong Kong) Limited accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this notice have been arrived at after due and careful consideration.

All capitalised terms herein contained shall have the same meaning in this notice as in the explanatory memorandum of each of the Funds (the “Explanatory Memorandums”) dated December 2019.

27 December 2019

Dear Unitholders,

Amended and Restated Trust Deed and Update to offering documents to comply with revised Code on Unit Trusts and Mutual Funds

We, China Asset Management (Hong Kong) Limited, as the manager of the Trust and the Funds (the “Manager”), wish to inform investors that the Trust Deed of the Trust dated 7 October 2010, as amended and restated from time to time (the “Trust Deed”) has been amended by way of an amended and restated trust deed effective 6 December 2019 (the “Effective Date”). The Explanatory Memorandums and the product key facts statement of each Fund (each a “KFS”) are also amended on the Effective Date.

Changes to Trust Deed

The purpose of amending and restating the Trust Deed and updating the Explanatory Memorandums and the KFS is to incorporate changes in compliance with the requirements of the revised Code on Unit Trusts and Mutual Funds (the “Code”). The revised Code came into effect on 1 January 2019 with a 12-month transition period for existing schemes (i.e. funds previously authorised by the SFC).

The changes to the Trust Deed relate to the following:

- (1) the investment restrictions applicable to each Fund are revised to reflect the updated investment restrictions under Chapter 7 of the revised Code. Investors can refer to the section titled “Investment Objective, Strategy and Restrictions” in the Explanatory Memorandums for the revised investment restrictions;
- (2) investment restrictions under Chapter 8.2 (money market funds), Chapter 8.6 (unlisted index funds and index tracking exchange traded funds), Chapter 8.8 (Structured funds) and

Chapter 8.9 (funds that invest extensively in financial derivative instruments) of the revised Code are also included in the Trust Deed for future sub-funds of the Trust (as may be applicable), although the Funds do not fall under these chapters of the revised Code and hence these are not applicable to the Funds;

(3) enhanced obligations of Cititrust Limited (the “Trustee”) and the Manager respectively under the revised Code; and

(4) other changes to comply with the revised Code.

General

The Explanatory Memorandums and the KFS have been updated to reflect the above changes. Other changes have also been made to the Explanatory Memorandums and the KFS, including:

- disclosure relating to the net derivative exposure of the Funds has been added in each KFS; and
- other minor changes, including drafting changes.

The investment objective and investment strategy of each of the Funds remain unchanged. There is no material change to the risk profile of the Funds.

The change of Trust Deed does not require Unitholders’ approval pursuant to the Trust Deed and applicable laws and regulations. The Trustee agrees to the change of Trust Deed.

The Explanatory Memorandums and KFS have been amended to reflect the abovementioned updates. The revised Explanatory Memorandums and KFS will be available on the Manager’s website www.chinaamc.com.hk (this website has not been reviewed by the SFC) from the Effective Date. Copies of the Trust Deed (including the amended and restated trust deed) will be available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Should you have any enquiries regarding the above, please contact us at our enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited