

**ChinaAMC Fund  
(the “Fund”)**

**ChinaAMC China Opportunities Fund  
(the “Sub-Fund”)**

**NOTICE TO SHAREHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.**

**Unless otherwise defined in this notice, all capitalized terms herein contained shall have the same meaning in this notice as in the Hong Kong Summary Prospectus dated 21 May 2019, as amended from time to time (the “Summary Prospectus”).**

3 October, 2019

Dear Shareholders,

We are writing to inform you of a change of the depositary, administrator, registrar and transfer agent of the Fund and the Sub-Fund.

The existing depositary, administrator, registrar and transfer agent of the Fund and the Sub-Fund is State Street Bank Luxembourg S.C.A..

Subject to the registration of the Merger (as defined below) with the local court of Munich, the depositary, administrator, registrar and transfer agent of the Fund and the Sub-Fund will be changed from State Street Bank Luxembourg S.C.A. to State Street Bank International GmbH, Luxembourg Branch (the “**Change**”) with effect from 4 November 2019, being no less than one month from the date of this notice.

**1. Restructuring of the depositary, administrator, registrar and transfer agent**

By way of a background, the Change is the result of a restructuring of State Street group of companies. As part of the internal restructuring with the aim to streamline State Street’s banking entity structure across Europe, State Street Bank Luxembourg S.C.A., will merge into State Street Bank International GmbH (the “**Merger**”).

The Merger will take legal effect on the date when the local court of Munich registers the merger in the commercial register, which is expected to be on or around 4 November 2019 (the “**Merger Date**”).

As from the Merger Date, State Street Bank International GmbH will continue to carry out the depositary and central administration agent functions through State Street Bank International GmbH, Luxembourg Branch. In other words, State Street Bank International GmbH,

Luxembourg Branch will act as the new depositary, administrator, registrar and transfer agent of the Fund and the Sub-Fund with effect from the Merger Date.

The retirement of State Street Bank Luxembourg S.C.A. will take place at the same time as State Street Bank International GmbH, Luxembourg Branch takes up the depositary, administrator, registrar and transfer agent of the Fund and the Sub-Fund.

State Street Bank International GmbH, Luxembourg Branch is supervised by the European Central Bank (ECB), the German Federal Financial Services Supervisory Authority (BaFin) and the German Central Bank and has been authorised to act as depositary by the *Commission de Surveillance du Secteur Financier* (“**CSSF**”) in Luxembourg for Luxembourg investment funds, in particular UCITS funds.

## **2. Impact of the Change to the Fund and the Sub-Fund**

Under the arrangements of the Merger, all assets and liabilities (including contracts) of State Street Bank Luxembourg S.C.A. will be transferred by operation of law to State Street Bank International GmbH, Luxembourg Branch. As the legal successor of State Street Bank Luxembourg S.C.A., State Street Bank International GmbH, Luxembourg Branch will assume the same duties and responsibilities, and have the same rights under the existing agreements with the Fund.

Both State Street Bank Luxembourg S.C.A. and State Street Bank International GmbH are members of the State Street group of companies. All the functions and operations which are in place for the Fund and the Sub-Fund and performed by State Street Bank Luxembourg S.C.A. will be unaffected by the restructuring. There will be no change of address or contact details of the depositary and central administration agent.

Hence, the restructuring will not have any impact on the operation and/or manner in which the Fund and the Sub-Fund is managed. The restructuring will not have any impact on you, as existing shareholder of the Fund and the Sub-Fund, and will not prejudice your rights or interests, as existing shareholder of the Fund and the Sub-Fund.

The fees payable by the Fund and the Sub-Fund to State Street Bank International GmbH, Luxembourg Branch will be the same as the fees that are currently payable by the Fund and the Sub-Fund to State Street Bank Luxembourg S.C.A. Therefore, there will be no change in the fee level/cost in managing the Fund and the Sub-Fund following the implementation of the restructuring.

All costs and expenses in relation to the Change will be borne by China Asset Management (Hong Kong) Limited, being the Investment Manager of the Fund and the Sub-Fund.

There will not be any implications on the features and risks applicable to the Fund and the Sub-Fund.

From the date of this notice to the Merger Date and after the Merger, the operations of the Fund and the Sub-Fund, including subscription, redemption and conversion of Shares, will remain normal as described in the offering documents of the Fund and the Sub-Fund.

## **3. Offering documents update**

The Summary Prospectus of the Fund and the Sub-Fund will be updated to reflect the Change. The Product Key Facts Statement of the Sub-Fund will also be updated accordingly. The

updated Summary Prospectus and Product Key Facts Statement will be published on the Investment Manager's website at [www.chinaamc.com.hk](http://www.chinaamc.com.hk)<sup>1</sup> as soon as practicable.

Copies of the constituent documents of the Fund, the Summary Prospectus and the Product Key Facts Statement of the Fund and the Sub-Fund are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the Manager's office at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

The Directors of the Fund accept full responsibility for the accuracy of the information contained in this notice at the date of publication. To the best of the knowledge and belief of the Directors of the Fund, having taken all reasonable care to ensure that such is the case, the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Shareholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

The Board of Directors of  
ChinaAMC Fund

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<sup>1</sup> The website has not been reviewed by the SFC.