

**ChinaAMC Fund
(the “Fund”)**

**ChinaAMC China Opportunities Fund
(the “Sub-Fund”)**

NOTICE TO SHAREHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Hong Kong Summary Prospectus dated Aug 2019, as amended from time to time (the “**Summary Prospectus**”).

Aug 2019

Dear Shareholder,

We are writing to inform you of the following changes concerning the Fund and the Sub-Fund. Unless otherwise specified, the relevant changes will take immediate effect from the date of this notice.

Updates to the Summary Prospectus

The Summary Prospectus has been updated to reflect additional disclosures and updates as summarised below:-

- (i) disclosures on data protection pertaining to the Fund have been updated in light of the applicable Luxembourg data protection law and the Regulation n°2016/679 of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data;
- (ii) the website address via which the up-to-date remuneration policy of the Management Company and the details thereof will be made available have been updated;
- (iii) disclosures on the functions, responsibilities and liabilities of the Depositary have been enhanced;
- (iv) disclosures on the conflict of interest information pertaining to the Depositary have been enhanced;

- (v) enhancements have been made for clarification purposes to disclosures on the Investment Manager's discretion to enter into arrangements with an Authorised Distributor or a Shareholder or a prospective Shareholder under which payments may be made to such Authorised Distributor or such Shareholders of part or all of the fees paid by the Fund to the Investment Manager; and
- (vi) inclusion of research fees as an example of fees which will be borne by the Fund;
- (vii) insertion of disclosures to reflect the Management Company's adoption of a benchmark contingency plan in light of the requirements of Regulation (EU) 2016/1011 of the European Parliament and Council of 6 June 2016 on indices used as benchmarks in financial instruments and financial contracts or to measure the performance of investment funds; and
- (viii) other editorial updates.

The Directors of the Fund accept full responsibility for the accuracy of the information contained in this notice at the date of publication. To the best of the knowledge and belief of the Directors of the Fund, having taken all reasonable care to ensure that such is the case, the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Shareholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

The Board of Directors of the Fund