

**ChinaAMC Select Fund  
(the “Fund”)**

**ChinaAMC Select Money Market Fund,  
a sub-fund of the Fund  
(the “Sub-Fund”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.**

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and its sub-funds dated May 2019, as may be amended and supplemented from time to time (the “**Explanatory Memorandum**”). China Asset Management (Hong Kong) Limited, the manager of the Fund (the “**Manager**”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

6 May 2019

Dear Unitholder,

We are writing to inform you of the following change concerning the Sub-Fund.

**Addition of new class of Units of the Sub-Fund**

Currently, the Sub-Fund offers Class A HKD, Class B HKD and Class I HKD Units.

With immediate effect, the Manager would like to launch a new class of Units, namely Class F HKD Units, of the Sub-Fund to offer greater investment flexibility to the investors.

The Initial Offer Price of the Class F HKD Units is HKD 10.

The Class F HKD Units do not have a minimum subscription, minimum holding, minimum subsequent subscription or minimum redemption requirement. The Manager will charge a management fee of 0.60% per annum for the Class F HKD Units. The

ongoing charges of the Class F HKD Units over a year is estimated to be 1.1% of the Sub-Fund's Net Asset Value<sup>1</sup>.

The subscription and redemption procedures of the Class F HKD Units are the same as that of other existing classes of the Sub-Fund, which are disclosed in the Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund.

Please note that the subscription fee, conversion / switching fee, trustee fee, and custodian fee of the Sub-Fund remain unchanged and are applicable to the Class F HKD Units.

The Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund have been amended to reflect the above change, and will be published on the Manager's website at [www.chinaamc.com.hk](http://www.chinaamc.com.hk)<sup>2</sup> as soon as practicable.

Copies of the Trust Deed, together with all supplemental deeds are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the Manager's office at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Unitholders who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the Manager's enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

**China Asset Management (Hong Kong) Limited**

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<sup>1</sup> As the Sub-Fund is newly set up, the figure is an estimate only and represents the sum of the estimated ongoing expenses chargeable to the relevant unit class expressed as a percentage of the estimated average net asset value of the relevant unit class. The actual figure may be different upon actual operation of the Sub-Fund and may vary from year to year.

<sup>2</sup> The website has not been reviewed by the SFC.