

**ChinaAMC Fund  
(the “Fund”)**

**ChinaAMC China Opportunities Fund  
(the “Sub-Fund”)**

**NOTICE TO SHAREHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.**

All capitalized terms herein contained shall have the same meaning in this notice as in the Hong Kong Summary Prospectus dated March 2018, as amended from time to time (the “**Summary Prospectus**”).

28 March, 2018

Dear Shareholder,

We are writing to inform you of the following changes concerning the Sub-Fund. Unless otherwise specified, the relevant changes will take immediate effect from the date of this notice.

**Updates to the Summary Prospectus**

The Summary Prospectus has been updated to reflect additional disclosures and updates as summarised below:-

- (i) the list of directors and dirigeants of the Management Company has been updated;
- (ii) risk disclosures relating to PRC investments have been enhanced and consolidated into a new sub-section titled “Specific risk considerations applicable to Sub-Funds exposed to PRC investments”; and
- (iii) minor enhancements have been made to the sub-sections titled “Specific risk considerations applicable to Sub-Funds investing in derivatives” for clarification purposes only.

For the avoidance of doubt, the above amendments to the risk disclosure in the Summary Prospectus do not amount to a change or increase in the overall risk profile of the Fund or the Sub-Fund.

The Directors of the Fund accept full responsibility for the accuracy of the information contained in this notice at the date of publication. To the best of the knowledge and belief of the Directors of the Fund, having taken all reasonable care to ensure that such is the case, the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Shareholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

**The Board of Directors of the Fund**