

**ChinaAMC Investment Trust
(the “Trust”)**

**ChinaAMC China Focus Fund
(the “Fund”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

China Asset Management (Hong Kong) Limited accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Announcement have been arrived at after due and careful consideration.

All capitalised terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund dated 14 March 2018.

14 March 2018

Dear Unitholders,

We, as the Manager of the Fund, are writing to inform you of the following:

1. Clarification of the Investment Strategy of the Fund

The Fund currently invests approximately 70% to 100% of the Fund’s portfolio directly and indirectly in equity securities issued by companies which are listed or being offered in an initial public offer on official stock markets in Hong Kong, Mainland China (A Share and B Share markets), the United States, Singapore and other countries. Currently, not more than 20% of the Fund’s Net Asset Value may be invested into A Share and B Share markets.

With effect from 14 March 2018, the following change will be made to the Fund’s disclosure.

The Manager would like to clarify that the aggregate exposure of the Fund to the Mainland China market will not be more than 20% of its Net Asset Value. The Fund does not invest in the Mainland China market other than through A Shares and B Shares. In other words, it does not invest in onshore RMB bonds or such other financial instruments in the Mainland China market permitted under applicable PRC regulations.

For the avoidance of doubt, the investment objective and strategy of the Fund will remain unchanged.

2. Appointment of Director of the Manager

Mr. TANG Xiaodong has been appointed as a director of the Manager.

3. General

The Explanatory Memorandum and the Product Key Facts Statement of the Fund have been amended to reflect abovementioned updates. Other minor changes have also been made in the revised Explanatory Memorandum and the Product Key Facts Statement. The revised Explanatory Memorandum and the Product Key Facts Statement will be available on the

Manager's website www.chinaamc.com.hk (this website has not been reviewed by the SFC) from the date of this Notice.

Should you have any enquiries regarding the above, please contact us at our enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited