

**ChinaAMC Select Fund  
(the “Fund”)**

**ChinaAMC Select RMB Bond Fund  
(the “RMB Bond Fund”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. It contains information regarding changes to the Explanatory Memorandum of the Fund dated February 2014 in respect of the RMB Bond Fund, as amended from time to time (the “Explanatory Memorandum”). If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.**

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum. China Asset Management (Hong Kong) Limited, the manager of the Fund (the “Manager”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

23 January 2015

Dear Unitholder,

**Restriction on conversion between RMB denominated Class and non-RMB denominated Classes**

As stated in the Notice to Unitholders dated 23 December 2014, the conversion restriction between non-RMB denominated Classes of Units and RMB denominated Classes of Units was removed with effect from 23 December 2014.

However, due to the operational and technical issues, this conversion restriction will remain until further notice. Unitholders of the RMB Bond Fund will not be able to convert non-RMB denominated Class of Units into RMB denominated Class of Units and vice versa.

A separate notice to Unitholders will be issued to re-confirm the effective date for removing the conversion restriction.

The Explanatory Memorandum and the Product Key Facts Statements of the RMB Bond Fund will also be amended to reflect the above changes. The Explanatory Memorandum and the Product Key Facts Statement will be published on the Manager’s website at [www.chinaamc.com.hk](http://www.chinaamc.com.hk) as soon as practicable.

Unitholders who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

**China Asset Management (Hong Kong) Limited**  
华夏基金（香港）有限公司