

**ChinaAMC Select Fund
(the “Fund”)**

**ChinaAMC Select RMB Bond Fund
(the “Sub-Fund”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. It contains information regarding changes to the Explanatory Memorandum of the Fund dated January 2012 in respect of the Sub-Fund, as amended from time to time (the “Explanatory Memorandum”). If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum. China Asset Management (Hong Kong) Limited, the manager of the Fund (the “Manager”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

9 October 2013

Dear Unitholder,

We are writing to inform you of the following changes concerning the Sub-Fund with immediate effect.

1. Launch of New Classes of Units

The following Classes of Units are now introduced for the Sub-Fund–

<u>Class</u>	<u>Definition</u>	<u>Class Currency</u>
Class A-DIST-HKD Units	Class A distributing Units	HKD
Class A-DIST-USD Units	Class A distributing Units	USD
Class I-ACC-HKD Units	Class I accumulating Units	HKD
Class I-ACC-RMB Units	Class I accumulating Units	RMB
Class I-ACC-USD Units	Class I accumulating Units	USD
Class I-DIST-HKD Units	Class I distributing Units	HKD
Class I-DIST-USD Units	Class I distributing Units	USD

Details in relation to the new Classes of Units (for example, the minimum subscription amount, minimum subsequent subscription amount and minimum redemption amount) are set out in the Third Addendum to the Explanatory Memorandum.

2. Re-naming of Existing Classes of Units

For the purpose of clarity, Class A RMB Units and Class I RMB Units which are distributing Units and are denominated in RMB are now re-named respectively as Class A-DIST-RMB Units and Class I-DIST-RMB Units. Accordingly, all references to Class A RMB Units and Class I RMB Units in respect of the Sub-Fund which are the existing Classes of Units in the Explanatory Memorandum are deleted and replaced with Class A-DIST-RMB Units and Class I-DIST-RMB Units.

3. Change of Directors of the Manager

With effect from 23 September 2013, Mr. Cheng Haiyong ceased to act as director of the Manager. With effect from 24 September 2013, Dr. Fan Yonghong and Mr. Wang Dongming ceased to act as directors of the Manager and Mr. Yang Minghui and Ms. Chen Chia-Ling have been appointed to act as directors of the Manager. The biographies of Mr. Yang Minghui and Ms. Chen Chia-Ling are set out in the Third Addendum to the Explanatory Memorandum.

The Explanatory Memorandum (by way of the Third Addendum) and the revised Product Key Facts Statement have been amended to reflect to foregoing changes, both of which will be published on the Manager's website at www.chinaamc.com.hk as soon as practicable.

Investors who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited