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ChinaAMC CSI 300 Index ETF

(the “CSI 300 ETF”)

RMB Counter Stock Code: 83188

HKD Counter Stock Code: 03188

ChinaAMC CES China A80 Index ETF

(the “A80 ETF”)

RMB Counter Stock Code: 83180

HKD Counter Stock Code: 03180

(together, the “Sub-Funds”)

(sub-funds of ChinaAMC ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Announcement

Shanghai-Hong Kong Stock Connect

The Manager of the Sub-Funds, China Asset Management (Hong Kong) Limited (the “**Manager**”) wishes to inform investors about a change to the investment strategy of the Sub-Funds effective 13 March 2015 (the “**Effective Date**”).

Prior to the Effective Date, the Sub-Funds achieve their respective investment objective by investing in A-Shares via the Manager’s RQFII investment quota. From the Effective Date, in addition to the RQFII quota, the Sub-Funds may also have direct access to certain eligible A-Shares via the Shanghai-Hong Kong Stock Connect (the “**Stock Connect**”). Up to 100% of the Sub-Funds’ respective Net Asset Value will be invested through either RQFII and/or the Stock Connect.

Shanghai-Hong Kong Stock Connect

The Stock Connect is a securities trading and clearing linked program developed by the HKEx, Shanghai Stock Exchange (“**SSE**”) and China Securities Depository and Clearing Corporation Limited (“**CSDCC**”), with an aim to achieve mutual stock market access between the PRC and Hong Kong.

The Stock Connect comprises a Northbound Trading Link and a Southbound Trading Link. Under the Northbound Trading Link, Hong Kong and overseas investors (including the Sub-Funds), through their Hong Kong brokers and a securities trading service company established by the SEHK, are able to trade eligible shares listed on SSE by routing orders to SSE.

Hong Kong and overseas investors are able to trade certain stocks listed on the SSE market (i.e. “**SSE Securities**”). These include all the constituent stocks from time to time of the SSE 180 Index and SSE 380 Index, and all the SSE-listed China A-Shares that are not included as constituent stocks of the relevant indices but which have corresponding H-Shares listed on SEHK, except the following:

- (a) SSE-listed shares which are not traded in RMB; and
- (b) SSE-listed shares which are included in the “risk alert board”.

Please note that the A-Shares traded through Stock Connect are issued in scripless form, so investors such as the Sub-Funds will not hold any physical A-Shares. Hong Kong and overseas investors who have acquired SSE Securities through Northbound trading should maintain the SSE Securities with their brokers’ or custodians’ stock accounts with CCASS (the Central Clearing and Settlement System operated by HKSCC for the clearing securities listed or traded on SEHK).

Risks associated with the Stock Connect

Please note that investments through the Stock Connect are subject to additional risks, namely, quota limitations, suspension risk, differences in trading day, operational risk, recalling of eligible stocks, clearing and settlement risk, regulatory risk, no protection by Investor Compensation Fund and taxation risk.

In the event that the Sub-Funds’ ability to invest in A-Shares through the Stock Connect on a timely basis is adversely affected, the Manager will only be able to rely on RQFII investments to invest in A-Shares in order to achieve the Sub-Funds’ respective investment objective.

The Manager believes that the above changes are in the best interests of the Sub-Funds and there will not be any material change or increase in the overall risk profile of the Sub-Funds following the changes.

Please refer to the prospectuses of the Sub-Funds for further information relating to the Stock Connect and details of the risks involved.

General

The changes and consequential amendments will be reflected in the updated prospectus of the Sub-Funds (by way of addenda) and the Product Key Facts Statements (“**KFS**”) of the Sub-Funds. In addition to the above changes, the addenda and KFS also include updates to reflect the removal of the daily exchange limit for RMB of RMB20,000 per Hong Kong resident individual announced by the Hong Kong Monetary Authority.

The addenda and amended KFS will be published on the websites (for the CSI 300 ETF) <http://etf.chinaamc.com.hk/HKen/CSI300> and (for the A80 ETF)

<http://etf.chinaamc.com.hk/HKen/A80> (the contents of these websites have not been reviewed by the SFC). Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectuses of the Sub-Funds.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited 華夏基金（香港）有限公司
as Manager of the ChinaAMC CSI 300 Index ETF and the ChinaAMC CES China A80 Index
ETF**

Date: 12 March 2015