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ChinaAMC CSI 300 Index ETF

(the “CSI 300 ETF”)

RMB Counter Stock Code: 83188

HKD Counter Stock Code: 03188

ChinaAMC CES China A80 Index ETF

(the “A80 ETF”)

RMB Counter Stock Code: 83180

HKD Counter Stock Code: 03180

(together, the “Sub-Funds”)

(sub-funds of ChinaAMC ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Announcement

Shenzhen-Hong Kong Stock Connect

The Manager of the Sub-Funds, China Asset Management (Hong Kong) Limited (the “**Manager**”) wishes to inform investors about a change to the investment strategy of the Sub-Funds effective 16 January 2017 (the “**Effective Date**”).

The Sub-Funds currently has direct access to the “Stock Connect”, a securities trading and clearing linked programme with an aim to achieve mutual stock market access between the PRC and Hong Kong. The Stock Connect previously comprised only of the Shanghai-Hong Kong Stock Connect. The Shenzhen-Hong Kong Stock Connect launches on 5 December 2016. From the Effective Date, the Sub-Funds will utilise Shenzhen-Hong Kong Stock Connect, in addition to the existing investment channels, to invest in A Shares.

The Shenzhen-Hong Kong Stock Connect comprises a Northbound Trading Link and a Southbound Trading Link. Under the Northbound Trading Link, Hong Kong and overseas

investors (including the Sub-Funds), through their Hong Kong brokers and a securities trading service company established by the SEHK and the HKSCC, are able to trade eligible shares listed on the Shenzhen Stock Exchange (“**SZSE**”) by routing orders to the SZSE. Under the Southbound Trading Link, eligible investors, through PRC securities firms and a securities trading service company established by the SZSE, are able to trade eligible shares listed on the SEHK by routing orders to the SEHK.

Initially, Hong Kong and overseas investors are only able to trade certain stocks listed on the SZSE market (the “**SZSE Securities**”) via the Shenzhen-Hong Kong Stock Connect.

SZSE Securities include all the constituent stocks of the SZSE Component Index and the SZSE Small/Mid Cap Innovation Index which have a market capitalisation of not less than RMB 6 billion, and all the SZSE-listed A shares which have corresponding H shares listed on SEHK, except the following:

- (a) SZSE-listed shares which are not traded in RMB; and
- (b) SZSE-listed shares which are included in the “risk alert board”.

At the initial stage of Shenzhen-Hong Kong Stock Connect, shares listed on the ChiNext Board of SZSE under Northbound Trading Link will be limited to institutional professional investors. Subject to resolution of related regulatory issues, other investors may subsequently be allowed to trade such shares.

Please note that, similar to the Shanghai-Hong Kong Stock Connect, the A-Shares traded through the Shenzhen-Hong Kong Stock Connect are issued in scripless form, so investors such as the Sub-Funds will not hold any physical A-Shares through the Shenzhen-Hong Kong Stock Connect. Hong Kong and overseas investors who have acquired SZSE Securities through Northbound trading should maintain the SZSE Securities with their brokers’ or custodians’ stock accounts with CCASS (the Central Clearing and Settlement System operated by HKSCC for the clearing securities listed or traded on SEHK).

Please note that investments through the Shenzhen-Hong Kong Stock Connect are subject to risks similar to risks of the Shanghai-Hong Kong Stock Connect. Investors’ attention is drawn to the risks disclosed in the Prospectuses, in particular, “Risks associated with the Stock Connect”.

Disclosure is updated in the Prospectus (by way of addendum) and the KFS of each Sub-Fund to reflect the use of the Shenzhen-Hong Kong Stock Connect and the relevant risks. The addenda and amended KFS will be published on the websites (for the CSI 300 ETF) <http://etf.chinaamc.com.hk/HKen/CSI300> and (for the A80 ETF) <http://etf.chinaamc.com.hk/HKen/A80> (the contents of these websites have not been reviewed by the SFC) on the Effective Date. Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectuses of the Sub-Funds.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

China Asset Management (Hong Kong) Limited 華夏基金（香港）有限公司
as Manager of the ChinaAMC CSI 300 Index ETF and the ChinaAMC CES China A80 Index ETF

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