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ChinaAMC CSI 300 Index ETF

(the “Sub-Fund”)

(A sub-fund of ChinaAMC ETF Series, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 83188

HKD Counter Stock Code: 03188

Announcement – Changes to index methodology and holding of non-constituent securities due to corporate actions

The Manager of the Sub-Fund, China Asset Management (Hong Kong) Limited (the “Manager”), hereby announces changes to the Sub-Fund as described below.

Changes to index methodology

China Securities Index Co., Ltd. (the “Index Provider”), the index provider of the CSI 300 Index (the “Index”), the underlying index of the Sub-Fund, has announced a change to the index universe of the Index, which will take effect on 15 December 2014 (the “Effective Date”). From the Effective Date, stocks listed on the ChiNext of the Shenzhen Stock Exchange (the “SZSE”) with a listing history of more than three years will be added to the index universe of the Index. The ChiNext of the SZSE is mainly for hi-tech companies.

As a result of the change, the selection universe of the Index will, from the Effective Date, include all the A-Shares listed on the Shanghai Stock Exchange (the “SSE”) (the Main Board) or the SZSE (the Main Board, the SME Board (Small and Medium Enterprise Board) and ChiNext) satisfying the following conditions:

- (a)
 - (i) a stock listed on the Main Board of the SSE or the Main Board or the SME Board of the SZSE (the “Non-ChiNext Stock”) must have a listing history of more than three months unless the daily average total market value of the Stock since its initial listing is ranked within the top 30 of all Non-ChiNext Stocks; or
 - (ii) a stock listed on the ChiNext of the SZSE must have a listing history of more than three years; and
- (b) the stock is not designated for special treatment or potential delisting by any of the CSRC, the SSE or the SZSE as a result of continuous financial losses.

The selection criteria of the A-Shares constituents out of the above Index universe remain unchanged. The revised index methodology of the Index is available at http://www.csindex.com.cn/sseportal_en/csiportal/zs/jbxx/report.do?code=000300&subdir=1.

Holding of non-constituent securities due to corporate actions

Disclosure in the prospectus and product key facts statements (“KFS”) of the Sub-Fund is also revised to state that, as a result of corporate actions of constituent companies of the Index, securities that are not constituents of the Index, including but not limited to equity securities, debt securities, convertible bonds and other derivative instruments, may be held by the Sub-Fund. Holdings of such securities will not exceed 10% of the Net Asset Value of the Sub-Fund.

The changes above will be reflected in the revised prospectus of the Sub-Fund (by way of addendum), which together with the KFS and this Announcement will be published on the Manager’s website at <http://etf.chinaamc.com.hk/HKen/CSI300> and HKEx’s website at www.hkex.com.hk from 26 November 2014.

The addendum also includes (i) changes to the “PRC taxation” section and the “PRC withholding taxation risk” (in relation to changes announced on 17 November 2014); (ii) disclosure in relation to the US Foreign Account Tax Compliance Act (“FATCA”) and related risks and (iii) changes to the directors of the Manager and their biographies.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited 華夏基金（香港）有限公司
as Manager of ChinaAMC CSI 300 Index ETF**

Date: 26 November 2014