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## **ChinaAMC CSI 300 Index ETF** *(the “Sub-Fund”)*

*(A sub-fund of ChinaAMC ETF Series, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

**RMB Counter Stock Code: 83188**  
**HKD Counter Stock Code: 03188**

### **Announcement Approval of Adjustment to RQFII quota and Change of RQFII quota policies**

#### **A. Approval of Adjustment to the RQFII Quota**

The Manager of the Sub-Fund, China Asset Management (Hong Kong) Limited (the “**Manager**”) made an application, on behalf of the Sub-Fund, to the State Administration of Foreign Exchange (“**SAFE**”) on 10 June 2014 for an adjustment in the amount of the Manager’s RQFII quota attributable to the Sub-Fund (the “**RQFII Quota**”) from RMB11 billion to RMB9.5 billion, being a reduction of RMB1.5 billion (the “**Adjustment**”).

SAFE granted its approval to the Adjustment on 12 June 2014 (which was received by the Manager on 24 June 2014), thus the adjustment to the RQFII Quota in the amount of RMB1.5 billion has taken immediate effect on 12 June 2014. As a result, the total RQFII Quota available for the Sub-Fund is RMB9.5 billion as at 12 June 2014.

The adjustment to the RQFII quota will not affect the total amount of RQFII quota granted by SAFE to the Manager.

## B. Change of RQFII quota policies

The Manager also wishes to inform the investors that, notwithstanding the approval of the Adjustment described above, in light of the recent Guideline on Renminbi Qualified Foreign Institutional Investor Quota Management issued by the SAFE, an RQFII holder (such as the Manager) will now have the flexibility to allocate its RQFII quota granted by SAFE across different public fund products under its management. This means that there will no longer be any specific quota granted by the SAFE to a particular product, such as the Sub-Fund.

Because the Manager now has the flexibility to allocate its RQFII quota granted by SAFE across different public fund products under its management, it should be noted that the Sub-Fund will no longer have exclusive use of specified investment quota granted by SAFE to the Manager. The Sub-Fund will rely on the Manager's management and allocation of such quota between different public fund products. There can be no assurance that the Manager can obtain or allocate sufficient RQFII quota to the Sub-Fund to meet all application for creations. This may result in a need for the Manager to suspend creations of Units. In such event it is possible that the trading price of a Unit on the SEHK will be at a significant premium to the Net Asset Value of each Unit (which may also increase tracking error of the Sub-Fund).

## C. General

The above changes will be reflected in the revised prospectus of the Sub-Fund (by way of addendum) and the revised Product Key Facts Statement, both of which together with this Announcement will be published on the Manager's website at <http://etf.chinaamc.com.hk/HKen/CSI300> and HKEx's website at [www.hkex.com.hk](http://www.hkex.com.hk) on 8 July 2014.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited**  
**華夏基金(香港)有限公司**  
**as Manager of ChinaAMC CSI 300 Index ETF**

**Date: 8 July 2014**