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ChinaAMC CSI 300 Index ETF

(the “CSI 300 ETF”)

RMB Counter Stock Code: 83188

HKD Counter Stock Code: 03188

ChinaAMC CES China A80 Index ETF

(the “A80 ETF”)

RMB Counter Stock Code: 83180

HKD Counter Stock Code: 03180

(together, the “Sub-Funds”)

(sub-funds of ChinaAMC ETF Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Announcement

Change to the Trust Deed in relation to (i) investment restrictions of the Sub-Funds and (ii) participating dealers

The Manager of the Sub-Funds, China Asset Management (Hong Kong) Limited (the “**Manager**”) hereby announces that, effective from 8 January 2015, changes will be made to the trust deed of the Trust (the “**Trust Deed**”) to effect the following amendments (together, the “**Amendments**”):

Amendment to the Investment Restrictions applicable to the Sub-Funds

An amendment is made to the Trust Deed so that the Sub-Funds will be allowed to invest not more than 10% of their respective Net Asset Value in securities which are neither listed, quoted nor dealt in on a stock exchange, over-the-counter market or other organised securities market which is open to the international public and on which such securities are regularly traded, i.e. the maximum percentage is changed from 15% to 10%. The reason for the change is for compliance with overseas regulations.

For the avoidance of doubt, investment restrictions applicable to future sub-funds of the Trust will not be affected.

Notwithstanding the above amendment, the investment objective and investment strategy of each of the Sub-Funds remain unchanged. Current investments of the Sub-Funds are not affected by the amendment. The amendment will not affect Unitholders of the Sub-Funds.

Participating Dealers

The Trust Deed is amended to allow a Participating Dealer of a Sub-Fund to appoint an agent to perform certain functions of the Participating Dealer in relation to the Central Clearing and Settlement System (“**CCASS**”). The reason for this change is that certain present or future Participating Dealer(s) of the Sub-Funds may cease to be, or is currently not, a participant of CCASS, and will appoint or has appointed an agent to perform CCASS functions in the creation and redemption of Units. A Participating Dealer will be responsible for the acts and omissions of the agent it appoints in the performance of its obligations. The changes will not materially affect Unitholders of the Sub-Funds.

Cititrust Limited, the Trustee of the Trust, agrees to the Amendments.

The Prospectuses of the Sub-Funds will be updated to reflect the Amendments, as well as to incorporate contents of addenda previously published.

The revised Prospectuses will be uploaded on the websites (for the CSI 300 ETF) <http://etf.chinaamc.com.hk/HKen/CSI300> and (for the A80 ETF) <http://etf.chinaamc.com.hk/HKen/A80> (the contents of these websites have not been reviewed by the SFC). A copy of the Trust Deed with the changes as set out in the Appendix incorporated will be available for inspection at our office at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong from 8 January 2015.

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectuses of the Sub-Funds.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

China Asset Management (Hong Kong) Limited 華夏基金（香港）有限公司
as Manager of the ChinaAMC CSI 300 Index ETF and the ChinaAMC CES China A80 Index
ETF

Date: 8 January 2015