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ChinaAMC CSI 300 Index ETF

*(A sub-fund of ChinaAMC ETF Series (the “Trust”), a Hong Kong umbrella unit trust,
authorised under Section 104 of the Securities and Futures Ordinance
(Cap. 571) of Hong Kong)*

Stock Code: 83188
(the “Sub-Fund”)

Announcement –

Amendments to the Prospectus of the Sub-Fund and the Trust Deed of the Trust

We, as the Manager of the Fund, hereby announce that (1) an updated Prospectus of the Sub-Fund (the “Prospectus”) is now available and uploaded on the Manager’s website at <http://etf.chinaamc.com.hk/HKen/CSI300>; and (2) on 10 August 2012, the Manager and the Trustee have entered into a first supplemental deed to amend the Trust Deed constituting ChinaAMC ETF Series (the “First Supplemental Deed”).

Capitalised terms used in this announcement shall have the same meaning as defined in the current Prospectus unless the context otherwise defines.

(1) Prospectus

The updated Prospectus reflects (1) with effect from 6 August 2012, the Sub-Fund is eligible for the Renminbi Equity Trading Support Facility; (2) risk factors disclosures in the Prospectus have been enhanced; (3) information in relation to the initial offering of the units in the Sub-Fund has been deleted from the Prospectus; and (4) information in relation to the underlying index of the Sub-Fund and the top 10 constituents of the underlying index has been updated.

The updated Prospectus includes a Product Key Facts Statement for the Sub-Fund.

(2) Trust Deed

Pursuant to Clause 34.1 of the Trust Deed, the Trustee and the Manager may by deed supplemental to the Trust Deed jointly modify, alter or add to the provisions of the Trust Deed in such manner and to such extent as they may together consider expedient for any purpose.

Clause 7.15 of the Trust Deed provides that the Manager shall have the right to reject any Redemption Application under exceptional circumstances. The Trustee and the Manager have amended the provisions concerning the circumstances where the Manager shall have the right to reject a Redemption Application contained in Clause 7.15 of the Trust Deed.

In Clause 7.15 of the Trust Deed, the paragraphs (D), (E) and (F) shall be deleted in their entirety and replaced by the following:

- “(D) where acceptance of the Redemption Application would render the Manager in breach of any regulatory restriction or requirement, internal compliance or internal control restriction or requirement of the Manager and/or any of its Connected Persons; or
- (E) circumstances outside the control of the Manager make it for all practicable purposes impossible to process the Redemption Application.”

For the purpose of the amendments, the Trustee and the Manager have certified that the modifications made to the Trust Deed of the Trust, as set forth in the First Supplemental Deed, are in compliance with the Code on Unit Trusts and Mutual Funds and Clause 34.2 of the Trust Deed that the modification, alteration or addition to the Trust Deed effected by the Supplemental Deed does not materially prejudice the interests of the Unitholders, does not operate to release to any material extent the trustee or the manager of the Trust or any other person from any liability to the Unitholders and will not result in any increase in the amount of costs and charges payable from the Trust (other than the costs, charges, fees and expenses incurred in connection with the supplemental deed).

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited
as Manager of ChinaAMC CSI 300 Index ETF**

10 August 2012