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ChinaAMC CSI 300 Index ETF *(the “Sub-Fund”)*

*(A sub-fund of ChinaAMC ETF Series, a Hong Kong umbrella unit trust,
authorised under Section 104 of the Securities and Futures Ordinance
(Cap. 571) of Hong Kong)*

RMB Counter Stock Code: 83188
HKD Counter Stock Code: 03188

Announcement – The Full Utilisation of RQFII Quota and Suspension of Creation of Units

The Manager of the Sub-Fund, China Asset Management (Hong Kong) Limited (the “**Manager**”) is pleased to announce that the Manager’s RQFII quota in respect of the Sub-Fund of RMB 8 billion has been fully utilized.

The Manager now decided that, in the best interest of the unitholders and in accordance with the provisions of the prospectus of the Sub-Fund and with notice to the relevant participating dealers and the trustee, creation of the units of Sub-Fund (the “**Units**”) will be suspended with immediate effect until further notice. In such event it is possible that the trading price of a Unit on the SEHK will be at a significant premium to the net asset value of each Unit. It may also increase tracking error of the Sub-Fund.

For the avoidance of doubt, there is no suspension in trading of the Units in the secondary market on SEHK and redemption of the Units.

The Manager has made application, on behalf of the Sub-Fund, to the State Administration of Foreign Exchange (“**SAFE**”) for an increase of the Manager’s RQFII quota in respect of the Sub-Fund. There can be no assurance that additional RQFII quota can be obtained. The Manager will make an announcement on its website at <http://etf.chinaamc.com.hk/HKen/CSI300> and the Hong Kong Exchanges and Clearing Limited’s website at www.hkex.com.hk upon receiving additional quota being granted by the SAFE.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited
as Manager of ChinaAMC CSI 300 Index ETF**

Date: 4 December 2012