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ChinaAMC CSI 300 Index ETF *(the “Sub-Fund”)*

(A sub-fund of ChinaAMC ETF Series, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

RMB Counter Stock Code: 83188
HKD Counter Stock Code: 03188

Announcement **Adjustment to RQFII Quota**

The Manager of the Sub-Fund, China Asset Management (Hong Kong) Limited (the “**Manager**”) made an application, on behalf of the Sub-Fund, to the State Administration of Foreign Exchange (“**SAFE**”) on 24 April 2014 for an adjustment to the Manager’s RQFII quota attributable to the Sub-Fund from RMB13 billion to RMB11 billion (the “**Adjustment to the RQFII Quota**”).

SAFE granted its approval to an adjustment in the amount of RMB2 billion to the RQFII Quota on 22 May 2014 (which was received by the Manager on 28 May 2014), thus the adjustment to the RQFII Quota in the amount of RMB2 billion has taken immediate effect on 22 May 2014. As a result, the total RQFII Quota available for the Sub-Fund is RMB11 billion as at 22 May 2014.

The adjustment to the RQFII quota will not affect the total amount of RQFII quota granted by SAFE to the Manager.

To the extent that the Manager has, on behalf of the Sub-Fund, utilised its entire RQFII quota, the Manager may, subject to any applicable regulations, apply for an increase of the RQFII quota and will make an announcement on its website upon receipt of the additional quota being granted by SAFE.

The Adjustment to RQFII Quota will be reflected in the revised prospectus of the Sub-Fund (by way of addendum) and the revised Product Key Facts Statement, both of which together with this Announcement will be published on the Manager’s website at <http://etf.chinaamc.com.hk/HKen/CSI300> and HKEx’s website at www.hkex.com.hk on 29 May 2014.

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or enquiry hotline at (852) 3406 8686 during office hours.

China Asset Management (Hong Kong) Limited
華夏基金（香港）有限公司
as Manager of ChinaAMC CSI 300 Index ETF

Date: 29 May 2014