

**ChinaAMC Fund
(the “Fund”)**

**ChinaAMC China Opportunities Fund
(the “Sub-Fund”)**

NOTICE TO SHAREHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Hong Kong Summary Prospectus dated August 2014, as amended from time to time (the “**Summary Prospectus**”).

25 August 2015

Dear Shareholder,

Unaudited Semi-annual Report 2015

We would like to inform you that the electronic copy of the unaudited semi-annual reports and accounts of the Sub-Fund (available in English only) for the period ended 30 June 2015 is now available on the Fund’s website at www.chinaamc.com.hk¹. The unaudited semi-annual reports and accounts of the Sub-Fund may contain information of funds not authorised by the SFC and not available to Hong Kong retail investors. Hardcopies of the report are also provided to Shareholders upon request.

Change of Name of the Custodian

With effect from 23 April 2015, the name of the Custodian of the Fund has been changed from “State Street Bank Luxembourg S.A.” to “State Street Bank Luxembourg S.C.A.” as a result of the change in its legal form from société anonyme (S.A.) (public company limited by shares) to société en commandite par actions (S.C.A.) (corporate partnership limited by shares).

¹ This website has not been reviewed by the SFC and may contain information of funds not authorised by the SFC.

The Custodian also acts as the Administrator, Domiciliary, Corporate, Paying, Listing, Registrar and Transfer Agent of the Fund. The name of the Administrator, Domiciliary, Corporate, Paying, Listing, Registrar and Transfer Agent has been changed to “State Street Bank Luxembourg S.C.A.” accordingly.

The Summary Prospectus and the Product Key Facts Statement of the Sub-Fund will be updated in due course to reflect the above changes.

The Directors of the Fund accept full responsibility for the accuracy of the information contained in this notice at the date of publication. To the best of the knowledge and belief of the Directors of the Fund, having taken all reasonable care to ensure that such is the case, the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Shareholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

The Board of Directors of the Fund