

**ChinaAMC Fund
(the “Fund”)**

**ChinaAMC China Opportunities Fund
(the “Sub-Fund”)**

NOTICE TO SHAREHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

All capitalized terms herein contained shall have the same meaning in this notice as in the Hong Kong Summary Prospectus dated 15 September 2017, as amended from time to time (the “**Summary Prospectus**”).

15 September 2017

Dear Shareholder,

We are writing to inform you of the following changes concerning the Fund. Unless otherwise specified, the relevant changes will take immediate effect from the date of this notice.

1. Reduction of management company fee of the Sub-Fund

With effect from 1 January 2017 (the “**Effective Date**”), the management company fee of the Sub-Fund reduced as follows:

	Management company fee prior to the Effective Date (as a % of the net asset value)(p.a.)	Management company fee after the Effective Date (as a % of the net asset value)(p.a.)
<u>Classes A, B and I Shares:</u>	Up to 0.06%, subject to a minimum monthly fee of EUR1,800	Up to 0.045%, subject to a minimum monthly fee of EUR1,250

2. Enhancement of disclosures on securities financing transactions

Additional disclosure has been added to the Summary Prospectus to reflect the recent regulatory changes following the entry into force of the Regulation (EU) 2015/2365 of the European Parliament and of the Council of 25 November 2015 on transparency of securities financing transactions and of reuse and amending Regulation (EU) No 648/2012.

The Summary Prospectus and the Product Key Facts Statement of the Sub-Fund have also been enhanced to provide that the Sub-Fund will not enter into (i) repurchase or reverse repurchase agreements, (ii) securities or commodities lending and securities and commodities borrowings, (iii) buy-sell back transactions or sell-buy back transactions, (iv) margin lending transactions and (v) total return swaps.

3. Miscellaneous updates to the Summary Prospectus

The Summary Prospectus has been updated to reflect additional disclosures and updates as summarised below:-

- (i) Updates to the section headed “Definitions”;
- (ii) insertion of disclosures on liquidity risk management policy which provides a summary of the liquidity risk management process and the tools that may be employed to manage liquidity risks;
- (iii) insertion of disclosures on automatic exchange of financial account information regarding the Inland Revenue (Amendment) (No.3) Ordinance of Hong Kong which came into force on 30 June 2016;
- (iv) enhancement of disclosures on PRC taxation (including, inter alia, updates as a result of the Business Tax having been replaced by Value Added Tax pursuant to the “Notice on the Comprehensive Roll-out of the Business Tax to Value Added Tax Transformation Pilot Program Circular”, Caishui [2016] No. 36, jointly issued by the Ministry of Finance of the PRC and State Administration of Taxation);
- (v) enhancement of disclosures regarding collateral management;
- (vi) enhancement of risk factors;
- (vii) insertion of a new section headed “Data Protection” in the Summary Prospectus;
- (viii) change of directors of the Management Company and dirigeants of the Management Company; and
- (ix) change of the reference from “Custodian”/“custodian” and “Custodian Agreement”/ “Custody Agreement” to “Depository”/ “depository” and “Depository Agreement” throughout the Summary Prospectus.

The Directors of the Fund accept full responsibility for the accuracy of the information contained in this notice at the date of publication. To the best of the knowledge and belief

of the Directors of the Fund, having taken all reasonable care to ensure that such is the case, the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Shareholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

The Board of Directors of the Fund