

ChinaAMC Fund

(the “Fund”)

ChinaAMC China Opportunities Fund

(the “Sub-Fund”)

NOTICE TO SHAREHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional advice and/or legal advice.

China Asset Management (Hong Kong) Limited, the manager of the Fund (the “**Manager**”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

4 January 2016

Dear Shareholder,

Completion of the acquisition of RBS (Luxembourg) S.A. by BlackFin Capital Partners (acting in its capacity as the management company of BlackFin Financial Services Fund II) (the “Transaction”)

We refer to our letter to you dated 1 December 2015.

We are pleased to inform you that the Transaction completed on 31 December 2015. Following the completion of the Transaction, BlackFin Financial Services Fund II is now the ultimate controlling shareholder of RBS (Luxembourg) S.A. (i.e. the management company of the Fund and the Sub-Fund) (the “**Management Company**”).

In addition, we would like to inform you that following completion (i) the Management Company has been renamed as FundRock Management Company S.A.; (ii) Simon Andrew Wright (Andy Wright) has resigned as director of the Management Company; and (iii) Eric May (an appointed representative of BlackFin Capital Partners) has been appointed as director of the Management Company.

Should you have any enquiries regarding the above, please contact us at our enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited