

**ChinaAMC Return Securities Investment Fund  
(the “Fund”)**

**ANNOUNCEMENT TO UNITHOLDERS**

**This announcement is important and requires your immediate attention. If you are in any doubt about the contents of this announcement, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “Company”), **the Fund Manager of the Funds**, accepts full responsibility for the accuracy of the information contained in this announcement at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in these documents misleading. All capitalized terms herein contained shall have the same meaning in this announcement as in the Prospectus and the Hong Kong Covering Document of each of the Funds (as amended from time to time), unless otherwise provided in this announcement.

25 May 2016

Dear Unitholder,

**Announcement Concerning Portfolio Managers of the Fund**

Ms. Wang Yihuan, portfolio manager of the Company, will be on maternity leave and therefore temporarily unable to perform her duties as from 23 May 2016. During Ms. Wang Yihuan's absence, Mr. Cai Xiangyang, a portfolio manager who jointly manages the Fund, will assume the relevant responsibilities of portfolio manager of the Fund.

Unitholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.