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**ChinaAMC Return Securities Investment Fund**  
**ChinaAMC Xinghua Mixed Securities Investment Fund**  
**(Collectively, the “Funds”)**

**SUPPLEMENTAL ANNOUNCEMENT TO UNITHOLDERS**

**This announcement is important and requires your immediate attention. If you are in any doubt about the contents of this announcement, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “**Company**”), the **Fund Manager of the Funds**, accepts full responsibility for the accuracy of the information contained in this announcement at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in these documents misleading. All capitalized terms herein contained shall have the same meaning in this announcement as in the Prospectus and the Hong Kong Covering Document of each of the Funds (as amended from time to time), unless otherwise provided in this announcement.

7 January 2016

Dear Unitholder,

**Supplemental Announcement of China Asset Management Co., Ltd. on Related Work Arrangements for Its Fund Businesses after the Implementation of the Index Circuit Breaker Mechanism (“Supplemental Announcement”)**

Shanghai Stock Exchange, Shenzhen Stock Exchange and China Financial Futures Exchange (hereinafter referred to as the “**Exchanges**”) released the rules regarding index circuit breaker on 4 December 2015, which has become effective from 1 January, 2016. With a view to protecting the interests of the Unitholders and safeguarding the stability of the investment operations of the funds, from 1 January 2016 onwards, the Company has adjusted the handling of subscriptions and

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redemptions for some of its open-ended funds in light of the circumstances under which index circuit breaker is implemented, pursuant to the relevant laws and regulations, the Fund Contract of each of the Funds, the “Notice of the Related Work Arrangements for the Publicly Offered Fund Industry after the Implementation of Index Circuit Breaker” issued by Asset Management Association of China.

Further to the Announcements issued on 31 December 2015 and 4 January 2016, the Company has refined the work arrangements for the fund businesses after the implementation of the Index Circuit Breaker Mechanism in Hong Kong. For the avoidance of doubt, **the Announcements issued on 31 December 2015 and 4 January 2016 are superseded by this Supplemental Announcement.** The details are as follows:

**(A) Funds Subject to the Index Circuit Breaker Mechanism**

Mutually recognised mainland funds which are publicly offered in Hong Kong and are managed by the Company (“**Mutually Recognised Mainland Funds**”) including the Funds are subject to the Index Circuit Breaker Mechanism.

**(B) Specific Business Arrangements**

**(1) When index circuit breaker is triggered during a normal trading day at the Exchanges and lasts until 15:00**

Such day is **not** taken as a Hong Kong Dealing Day of the Funds. Requests for subscriptions and redemptions and other business arrangements received and accepted by the authorised distributor **will be cancelled by the Company**. As there may be differences in the rules of different authorised distributor, applications for subscription and redemption submitted by the investors on the day when the index circuit breaker is triggered shall be conducted in accordance with the rules of the respective authorised distributor. **In particular, investors should make enquiries with their respective authorised distributor regarding, (i) whether the subscription and redemption orders submitted on that day will be carried forward to the next dealing day, or the subscription and redemption orders need to be re-submitted on the next dealing day; and (ii) if the subscription and redemption orders submitted on that day will be carried**

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**forward, whether the subscription and redemption orders submitted on that day can be cancelled by the investors on the next dealing day, and if so, whether the relevant authorised distributor has imposed special cut-off time for accepting the cancellation request.**

**(2) When index circuit breaker is triggered on a normal trading day at the Exchanges but ceases before 15:00**

The business hours for processing the subscription, redemption and other businesses for the Funds will not be adjusted, such day is still a Hong Kong Dealing Day.

**(C) Other Important Information**

- (1) On the day that the index circuit breaker is actually triggered at the Exchanges and leads to early suspension of trading, the Company will announce on the website of the Hong Kong Representative (<http://www.chinaamc.com.hk/>) any changes in the actual business hours of that day for processing subscriptions, redemptions and other matters. Investors should pay special attention to such announcements. In the event of any discrepancies between specific dealing rules of the Funds contained in the announcement on that particular day and the above-mentioned dealing rules, the former shall prevail.
- (2) When the index circuit breaker is triggered, the Fund Manager may delay the fund redemption payment in accordance with the Fund Contract of each of the Funds.
- (3) If there are new securities/futures exchange markets, change in the trading hours of the securities/futures exchanges, there may be change in the rules for index circuit breaker, new regulatory requirements or self-disciplinary rules of the industry or other special circumstances in the future, the Company will make corresponding adjustments on the above-mentioned business arrangements depending on the circumstances and make an announcement on the website of the Hong Kong Representative before the date of implementation in accordance with the relevant arrangements.

The Prospectus and the Hong Kong Covering Document of each of the Funds will be updated as appropriate to reflect the above changes.

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Unitholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.