
ChinaAMC Return Securities Investment Fund
ChinaAMC Xinghua Mixed Securities Investment Fund
(Collectively, the “Funds”)

SUPPLEMENTAL ANNOUNCEMENT TO UNITHOLDERS

This announcement is important and requires your immediate attention. If you are in any doubt about the contents of this announcement, you should consult your bank manager, legal adviser, accountant or other independent financial adviser. China Asset Management Co., Ltd. (the “Company”), **the Fund Manager of the Funds**, accepts full responsibility for the accuracy of the information contained in this announcement at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in these documents misleading. All capitalized terms herein contained shall have the same meaning in this announcement as in the Prospectus and the Hong Kong Covering Document of each of the Funds (as amended from time to time), unless otherwise provided in this announcement.

4 January 2016

Dear Unitholder,

Supplemental Announcement of China Asset Management Co., Ltd. on Related Work Arrangements for Its Fund Businesses after the Implementation of the Index Circuit Breaker Mechanism

Further to the Notice issued on 31 December 2015, the Unitholders should note that, the work arrangements for the fund businesses after the implementation of the Index Circuit Breaker Mechanism in Hong Kong is different from Mainland China. The details are as follows:

(A) The Name of the Funds

ChinaAMC Return Securities Investment Fund and ChinaAMC Xinghua Mixed Securities Investment Fund.

(B) Specific Business Arrangements

(1) When index circuit breaker is triggered during a normal trading day at the Exchanges and lasts until 15:00

Subsequent subscriptions and redemptions and other business arrangements concerning the Funds with China Securities Depository and Clearing Corporation Limited (hereinafter referred to as the “CSDCC”) acting as the Registrar submitted by the investors on the day when the index circuit breaker is triggered should be processed during such business hours as prescribed in the relevant regulations of CSDCC. To protect the interests of the Unitholders and ensure the stability of the funds’ investment operations, the Fund Manager has the power to cancel the subscriptions or redemptions (which shall be announced in a timely manner) after consulting the Exchanges, CSDCC and the custodian banks of the Funds, in accordance with the relevant laws and regulations and provisions of the Fund Contract of each of the Funds.

(2) When index circuit breaker is triggered on a normal trading day at the Exchanges but ceases before 15:00

The business hours for processing the subsequent subscription, redemption and other businesses for the Funds will not be adjusted.

(3) Specific business arrangement with different authorised distributor

When the index circuit breaker is triggered, the Fund Manager may delay the fund redemption payment in accordance with the Fund Contract of each of the Funds. As there may be differences in the rules of different authorised distributor, applications for subsequent subscription and redemption submitted by the investors on the day when the index circuit breaker is triggered shall be conducted in accordance with the rules of the respective authorised distributor. **Investors should make enquiries with their respective authorised distributor regarding (i) whether there is any cut-off time for accepting the subsequent**

subscription and redemption; (ii) whether the subsequent subscription and redemption prices shall be the prices as at the next Business Day when the subsequent subscription and redemption of Units are accepted and processed by the Registrar on the same day; and (iii) whether the subsequent subscription and redemption can be cancelled during the business hours on the next Business Day.

Unitholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at hkfund_services@chinaamc.com.

Yours faithfully,

China Asset Management Co., Ltd.