

ChinaAMC Select USD Money Market Fund

Fund Factsheet



华夏基金(香港)有限公司
CHINA ASSET MANAGEMENT (HONG KONG) LIMITED

As of 31 Mar 2023

37/F, Bank of China Tower, 1 Garden Road, Hong Kong

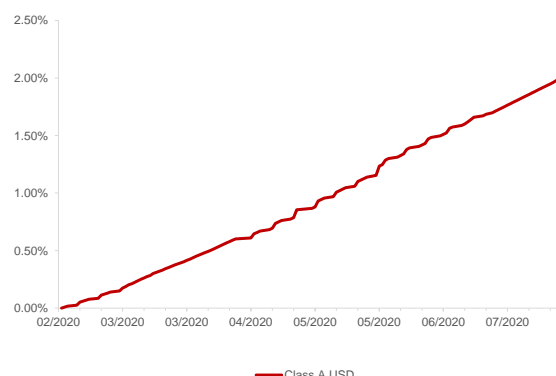
Investment involves risks, including the loss of principal. The price of units or shares of the Funds may go up as well as down. Past performance is not indicative of future results. The value of the Funds can be extremely volatile and could go down substantially within a short period of time. You should read the Fund's Placing Memorandum or Explanatory Memorandum and Product Key Facts Statement for details, including risk factors. Investors should not base investment decisions on this marketing material alone. Please note:

- ChinaAMC Select USD Money Market Fund (the "Fund") seeks to achieve its objective by investing not less than 70% of its NAV in USD denominated and settled short-term deposits, high quality money market instruments of varying maturities.
- The Fund is an investment fund and not a bank deposit.
- Investment in money market instruments involves short-term fixed income and debt securities risk, volatility and liquidity risk, credit risk, interest rate risk, credit rating risk, valuation risk, downgrade risk, sovereign debt risk and credit rating agency risk.
- Investment in short-term deposits is subject to the credit risks of the financial institutions that offer such deposits.
- The Fund will invest primarily in USD-denominated instruments. The value of the Fund may be more volatile than that of a fund having a more diverse portfolio of investments.
- Certain investments acquired by the Fund are denominated in currencies different from its base currency. The NAV of the Fund may be affected by exchange rates and changes in exchange rate controls.
- The Fund will invest in emerging markets (including Mainland China), which involves risks associated with emerging market, greater political, tax, economic, foreign exchange, liquidity, legal and regulatory risks.
- RMB is not freely convertible and is subject to exchange controls and restrictions. Any depreciation of RMB could adversely affect the value of the Fund. Payment of redemptions and/or dividend in RMB may be delayed due to exchange controls and restrictions.
- The Fund may acquire FDIs for hedging purpose. The price of a derivative instrument can be very volatile and involves counterparty risk. In adverse situations, such hedging may become ineffective and the Fund may suffer significant losses.

▲ Investment Objective

The Fund's objective is to invest in short-term deposits and high quality money market instruments to achieve long-term return in US Dollars in line with prevailing money market rates, with primary considerations of both capital security and liquidity.

▲ Fund Performance¹



▲ Fund Information²

| | |
|---------------------------------|---|
| Legal Structure | Hong Kong domiciled umbrella structure unit trust |
| Investment Manager | China Asset Management (Hong Kong) Limited |
| Fund Size | USD 189.19 million |
| Base Currency | USD |
| Non-Base Currency Share Classes | HKD, RMB |
| Dealing Frequency | Daily |
| Custodian | Bank of China (Hong Kong) Limited |
| Trustee | BOCI-Prudential Trustee Limited |

| | Class A USD | Class B USD | Class I USD | Class I RMB Hedged |
|------------------------------|---------------|---------------|--------------|--------------------|
| Launch Date | 11-Oct-2022 | 3-Oct-2022 | 5-Sep-2022 | 12-Oct-2022 |
| NAV per share | USD 101.9882 | USD 102.0770 | HKD 102.4472 | HKD 99.8938 |
| Bloomberg Code | AUSDHKG HK | BUSDHKZ HK | IUSDERW HK | IRMBEGF HK |
| ISIN Code | HK0000869799 | HK0000869849 | HK0000869898 | HK0000869880 |
| Initial Charge | Up to 5% p.a. | Up to 5% p.a. | nil | nil |
| Investment Management Fee | 0.15% p.a. | 0.30% p.a. | 0.05% p.a. | 0.05% p.a. |
| Minimum Initial Subscription | USD 100 | USD 1 | USD 1,000 | RMB 10,000 |

▲ Cumulative Return¹

| | 1 Month | 3 Month | 6 Month | 1 Year | Since Inception | Annualized-Since Inception |
|--------------------|---------|---------|---------|--------|-----------------|----------------------------|
| Class A USD | +0.31% | +1.10% | +1.99% | - | +1.99% | - |
| Class B USD | +0.39% | +1.16% | +2.08% | - | +2.08% | - |
| Class I USD | +0.42% | +1.22% | +2.23% | - | +2.45% | - |
| Class I RMB Hedged | +0.18% | +1.85% | -0.11% | - | -0.11% | - |

▲ Yearly Return¹

| | 2022 | 2023YTD |
|--------------------|--------|---------|
| Class A USD | +0.88% | +1.10% |
| Class B USD | +0.91% | +1.16% |
| Class I USD | +1.21% | +1.22% |
| Class I RMB Hedged | -1.92% | +1.85% |

¹Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV with dividend reinvested. With effect from 7 September 2020, the base currency, investment objective and strategy of the fund were changed. The performance of the fund prior to 7 September 2020 was achieved under circumstances that no longer apply.

²Please refer to the Fund's prospectus for further details (including fees).

Source: China Asset Management (Hong Kong) Limited and Bloomberg unless specified otherwise.

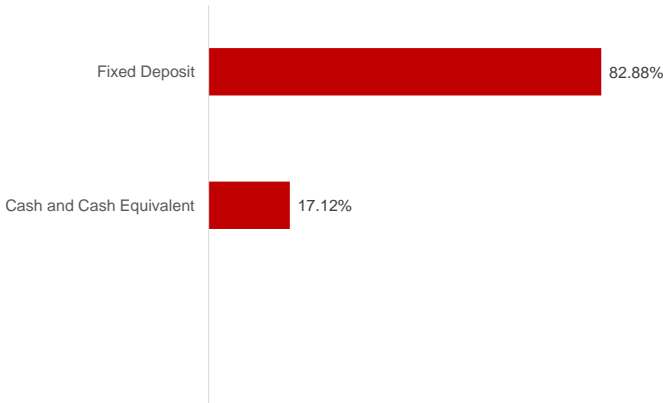
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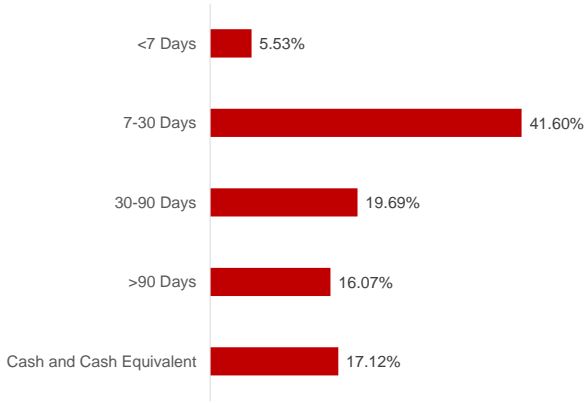


▲ Portfolio Allocation

Asset Class Allocation (%)



Maturity Allocation (%)



▲ Portfolio Characteristics

| | |
|-------------------------------|------------|
| Weighted Avg Days to Maturity | 44.20 Days |
| Average Yield to Maturity | 4.31% |

Data Source: FactSet

▲ Top 5 Holdings

| Security Name | Weight |
|------------------|--------|
| TIME DEPOSIT-USD | 6.41% |
| TIME DEPOSIT-USD | 4.01% |
| TIME DEPOSIT-USD | 2.67% |
| TIME DEPOSIT-USD | 2.67% |
| TIME DEPOSIT-USD | 2.15% |

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Important Note

Investment involves risks. The value of the Fund's shares may go up as well as down. Past performance is not indicative of future performance, future return is not guaranteed and a loss of your original capital may occur. This material does not constitute an offer or solicitation of any transaction in any securities or collective investment schemes, nor does it constitute any investment advice. This document is provided for information purposes only and shall not be relied upon for making any investment decision. Certain information or data in this document has been obtained from unaffiliated third parties; we have reasonable belief that such information or data is accurate, complete and up to the date as indicated; China Asset Management (Hong Kong) Limited accepts responsibility for accurately reproducing such data and information but makes no warranty or representation as to the completeness and accuracy of data and information sourced from such unaffiliated third parties. You should not base on this material alone to make investment decision and should read the Fund's offering documents for further details, including risk factors. If necessary, you should seek independent professional advice. This material has been prepared and issued by China Asset Management (Hong Kong) Limited. This material has not been reviewed by the Securities and Futures Commission.