

ChinaAMC Strategic Fixed Income Fund

Fund Factsheet | As of 30 Sep 2025 New Capital Investment Entrant Scheme (New CIES) Eligible fund



Investment involves risks, including the loss of principal. The price of units or shares of the Fund may go up as well as down. Past performance is not indicative of future results. The value of the Funds can be extremely volatile and could go down substantially within a short period of time. You should read the Fund's Explanatory Memorandum and Product Key Facts Statement for details, including risk factors. Investors should not base investment decisions on this marketing material alone. Please note:

- The Fund aims to achieve income and long-term capital appreciation by investing not less than 70% of its NAV in fixed income and debt securities worldwide.
- The Fund is subject to credit /counterparty risk, interest rate risk, volatility and liquidity risk, downgrading risk, sovereign debt risk, valuation risk, PRC credit rating agency risk, concentration risk, emerging markets risk, PRC tax risk and risk associated with "Dim Sum" bond.
- The Fund may invest all of its assets in fixed income and debt securities rated below investment grade or unrated, which are generally subject to lower liquidity, higher volatility and greater risk of loss of principal and interest. The value of the Fund may be more volatile.
- Investment in mortgage-backed securities ("MBS") may be prone to substantial price volatility. MBS may be subject to greater credit, liquidity and interest rate risk compared to regular bonds and debt securities, and extension and prepayment risks and risks that payment obligations relating to the underlying assets are not met.
- Debt instruments with loss-absorption features are subject to the risk of being written down or converted to ordinary shares upon the occurrence of certain pre-defined trigger events, which are complex and difficult to predict and may result in a significant or total reduction in the value of such instruments.
- The Fund is subject to risks associated with securities financing transactions.
- The Fund may acquire FDIs, which involves counterparty/credit risk, liquidity risk, valuation risk, volatility risk, and OTC transaction risk. In adverse situations, use of FDIs may become ineffective and/or cause the Fund to suffer significant loss.
- The Fund's investment may be denominated and a unit class may be designated in a currency other than its base currency. The NAV of the Fund may be affected unfavourably by exchange rates and by changes in exchange rate control.
- RMB is not freely convertible and is subject to exchange controls and restrictions. Any depreciation of RMB could adversely affect the value of investors' investments in the Fund. Investors of hedged RMB denominated classes have to bear the associated hedging costs and there is no guarantee that the hedging strategy will fully and effectively eliminate the currency exposure.
- Payment of dividends out of capital and/or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to those original investments. Any such distributions may result in an immediate reduction of the NAV per Share of the Fund.

Investment Objective

The investment objective of the Fund is to achieve income and long-term capital appreciation.

Fund Information¹

Legal Structure	Hong Kong domiciled umbrella structure unit trust
Investment Manager	China Asset Management (Hong Kong) Limited
Trustee	Cititrust Limited
Custodian	Industrial Bank Co., Ltd., Hong Kong Branch
Base Currency	USD
Fund Size	USD 222.04 million
Non-Base Currency Share Classes	HKD,RMB
Dealing Frequency	Daily

Available Share Classes

Share Class	Launch Date	NAV per share	Bloomberg Code	ISIN Code
Class I DIST USD	2024-11-13	USD 10.5640	CHASIUD HK	HK0001053930

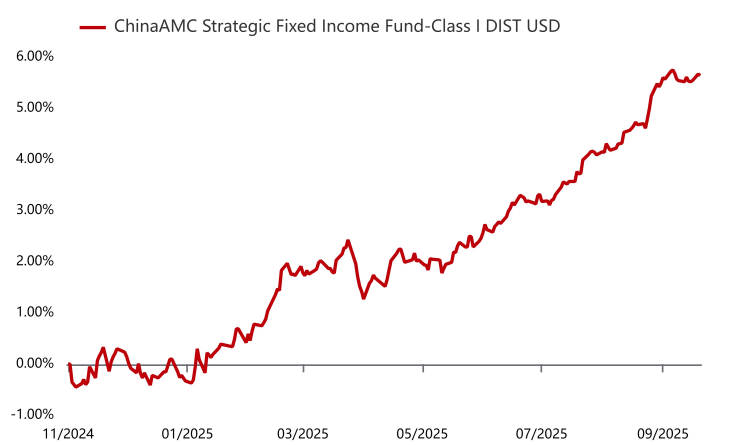
Source: Data as of 30 Sep 2025, Bloomberg, unless specified otherwise.

Share Class	Subscription Fee	Investment Management Fee	Min Initial Subscription	Distribution Policy ³
Class I DIST USD	Up to 3%	0.15% p.a.	USD 100,000	Quarterly

Portfolio Characteristics

Weighted Average Duration	3.67 Years
Weighted Average Credit Ratings ⁵	BBB+
Weighted Average Yield to Worst ⁶	5.55%

Fund Performance²



Cumulative Performance (%)²

	1 Month	3 Month	6 Month	1 Year	Since Inception ⁴	Annualized Since Inception ⁴
Class I DIST USD	0.92	2.27	3.42	-	5.64	-

Yearly Performance (%)²

	2024	2025 YTD
Class I DIST USD	-	5.80

1 Please refer to the Fund's prospectus for further details (including fees).

2 Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV, with dividend reinvested.

3 For the latest fund dividend distribution, please refer to company website: <https://www.chinaamc.com.hk/product/chinaamc-strategic-fixed-income-fund/#distributionHistory>

4 Calculated since the inception date of each respective share class.

5 Credit rating is calculated using the "Best Rating Approach", by referencing to the credit ratings of three credit rating agencies: Moody's, Fitch and S&P and using the highest rating among the three ratings.

6 Calculated with the weighted average of median yield to worst of each holding. Yield to Worst is the lowest potential yield on a bond assuming no default by the issuer. It is calculated by evaluating the least favourable outcome for each bond issue. It is not indicative of the fund's actual performance, or the interest investors may ultimately receive.

Source: China Asset Management (Hong Kong) Limited and Bloomberg unless specified otherwise.

Important Note

Investment involves risks. The value of the Fund's shares may go up as well as down. Past performance is not indicative of future performance, future return is not guaranteed and a loss of your original capital may occur. This material does not constitute an offer or solicitation of any transaction in any securities or collective investment schemes, nor does it constitute any investment advice. This document is provided for information purposes only and shall not be relied upon for making any investment decision. Certain information or data in this document has been obtained from unaffiliated third parties; we have reasonable belief that such information or data is accurate, complete and up to the date as indicated; China Asset Management (Hong Kong) Limited accepts responsibility for accurately reproducing such data and information but makes no warranty or representation as to the completeness and accuracy of data and information sourced from such unaffiliated third parties. You should not base on this material alone to make investment decision and should read the Fund's offering documents for further details, including risk factors. If necessary, you should seek independent professional advice. This material has been prepared and issued by China Asset Management (Hong Kong) Limited. This material has not been reviewed by the Securities and Futures Commission.