

# ChinaAMC Global Investment Grade Bond Fund

Fund Factsheet | As of 30 Jan 2026

New Capital Investment Entrant Scheme (New CIES) Eligible fund



Investment involves risks, including the loss of principal. The price of units or shares of the Fund may go up as well as down. Past performance is not indicative of future results. The value of the Fund can be extremely volatile and could go down substantially within a short period of time. You should read the Fund's Placing Memorandum or Explanatory Memorandum and Product Key Facts Statement for details, including risk factors. Investors should not base investment decisions on this marketing material alone. Please note:

- ChinaAMC Global Investment Grade Bond Fund (the "Fund") seeks to provide Unitholders with long term capital growth primarily through investing in investment grade fixed income and debt instruments in markets worldwide.
- The Fund's investment may be denominated and a unit class may be designated in a currency other than its base currency. The NAV of the Fund may be affected unfavourably by exchange rates and by changes in exchange rate control.
- Investment in debt instruments involves credit/counterparty risk, interest rate risk, volatility and liquidity risk, credit/downgrading risk, sovereign debt risk, valuation risk, credit rating risk, credit rating agency risk and risks associated with collateralized and/or securities products.
- The Fund may invest in convertible bonds which are a hybrid between debt and equity. Convertibles will be exposed to equity movement and greater volatility than straight bond investments.
- Debt instruments with loss-absorption features are subject to the risk of being written down or converted to ordinary shares upon the occurrence of certain pre-defined trigger events, which are complex and difficult to predict and may result in a significant or total reduction in the value of such instruments.
- The Fund may invest in urban investment bonds which are typically not guaranteed by Chinese central or local governments. In the event of default, the Fund could suffer substantial loss.
- The Fund may enter into sale and repurchase transactions and may suffer loss in the event of counterparty's failure.
- Investment in emerging markets (including the PRC) may involve increased risks and special considerations, such as liquidity risks, currency risks/control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and high volatility.
- The Fund's investment may be concentrated in a jurisdiction or region. The value of the Fund may be more volatile than that of a fund having a more diverse portfolio of investments.
- The Fund may acquire FDIs for hedging purpose, which involves volatility risk, credit risk, liquidity risk, management risk, valuation risk, counterparty risk and OTC transaction risk. In adverse situations, such hedging may become ineffective and/or cause the Fund to suffer significant loss.
- There is no guarantee that the hedging instruments will be available or the hedging techniques will be effective for a hedged class. Hedging can limit potential gains of a hedged class.
- RMB is not freely convertible and is subject to exchange controls and restrictions. Any depreciation of RMB could adversely affect the value of investors' investments in the Fund. Payment of redemptions and/or dividend in RMB may be delayed due to exchange controls and restrictions.
- Payment of dividends out of capital and/or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to those original investments. Any such distributions may result in an immediate reduction of the NAV per Share of the Fund.

## ▲ Investment Objective

The investment objective of the Fund is to provide Unitholders with long term capital growth primarily through investing in investment grade fixed income and debt instruments in markets worldwide.

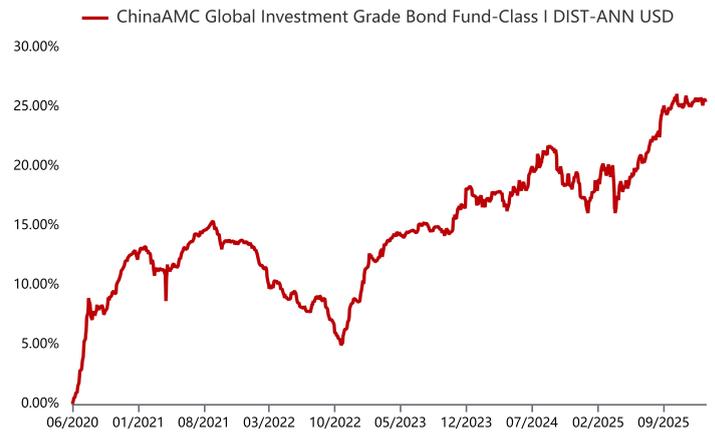
## ▲ Fund Information<sup>1</sup>

|                                 |   |
|---------------------------------|---|
| Legal Structure                 | Hong Kong domiciled umbrella structure unit trust |
| Investment Manager              | China Asset Management (Hong Kong) Limited        |
| Trustee                         | Cititrust Limited                                 |
| Custodian                       | Citibank, N.A. (Hong Kong branch)                 |
| Base Currency                   | USD   |
| Fund Size                       | USD 112.10 million                                |
| Non-Base Currency Share Classes | HKD,RMB   |
| Dealing Frequency               | Daily   |

## ▲ Portfolio Characteristics

|  |            |
|--|------------|
| Weighted Average Duration                    | 6.38 Years |
| Weighted Average Credit Ratings <sup>4</sup> | A-         |
| Weighted Average Yield to Worst <sup>5</sup> | 5.10%      |

## ▲ Fund Performance<sup>2</sup>



## ▲ Cumulative Performance (%)<sup>2</sup>

|                             | 1 Month | 3 Month | 6 Month | 1 Year | Since Inception <sup>3</sup> | Annualized Since Inception <sup>3</sup> |
|-----------------------------|---------|---------|---------|--------|------------------------------|---|
| Class I DIST-ANN USD        | -0.17   | 0.13    | 3.12    | 6.48   | 25.42                        | 4.10                                    |
| Class A DIST-MTH HKD Hedged | 0.12    | 0.48    | 2.35    | 6.28   | 8.71                         | 3.00                                    |
| Class A DIST-MTH USD        | -0.19   | 0.04    | 2.93    | 6.07   | 9.28                         | 3.19                                    |
| Class I DIST-ANN RMB Hedged | -0.36   | 0.71    | 2.93    | 4.52   | 3.95                         | 1.78                                    |
| Class A ACC USD             | -0.19   | 0.04    | 2.93    | 6.06   | 5.82                         | 3.43                                    |

## ▲ Yearly Performance (%)<sup>2</sup>

|                             | 2021 | 2022  | 2023              | 2024               | 2025 | 2026 YTD |
|-----------------------------|------|-------|-------------------|--------------------|------|----------|
| Class I DIST-ANN USD        | 0.77 | -4.50 | 8.99              | -0.73              | 6.97 | -0.17    |
| Class A DIST-MTH HKD Hedged | -    | -     | 3.38 <sup>3</sup> | -1.64              | 6.79 | 0.12     |
| Class A DIST-MTH USD        | -    | -     | 3.93 <sup>3</sup> | -1.13              | 6.55 | -0.19    |
| Class I DIST-ANN RMB Hedged | -    | -     | 0.99 <sup>3</sup> | -1.20              | 4.56 | -0.36    |
| Class A ACC USD             | -    | -     | -                 | -0.49 <sup>3</sup> | 6.54 | -0.19    |

1 Please refer to the Fund's prospectus for further details (including fees).

2 Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on a daily NAV-to-NAV basis, with dividend reinvested (in case of distributing/distribution unit/share class, without dividend reinvested), daily NAV is zero if units or shares of a fund, sub-fund or share class are fully redeemed. Where no past performance is shown, meaning there was insufficient data available in that period to calculate and provide fair performance. The performance of the Fund prior to 8 April 2024 was achieved under circumstances that no longer apply as a result of a change in investment strategy of the Fund. Investors should exercise caution when considering the past performance of the Fund prior to 8 April 2024. Prior to 8 April 2024, the Manager did not anticipate that the Fund would invest more than 30% of its NAV in any single country other than the PRC.

3 Calculated since the inception date of each respective share class.

4 Credit rating is calculated using the "Best Rating Approach", by referencing to the credit ratings of three credit rating agencies: Moody's, Fitch and S&P and using the highest rating among the three ratings.

5 Calculated with the weighted average of median yield to worst of each holding. Yield to Worst is the lowest potential yield on a bond assuming no default by the issuer. It is calculated by evaluating the least favourable outcome for each bond issue. It is not indicative of the fund's actual performance, or the interest investors may ultimately receive.

Source: China Asset Management (Hong Kong) Limited and Bloomberg unless specified otherwise.

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## ▲ Manager's Comment

In January, global investment-grade credit bonds delivered relatively strong overall performance, with resilient credit spreads and coupon income offsetting the duration drag caused by rising U.S. Treasury yields. The U.S. Treasury yield curve moved higher in a broad range during January, continuing to exert some valuation pressure on investment-grade bonds. The Federal Reserve maintained its policy rate unchanged in January and emphasized a resilient economy and still-elevated inflation, continuing its "data-dependent" policy communication framework. The Bloomberg Global Investment Grade Credit Index recorded a return of +0.93% in January.

While expectations of policy easing continue to support the credit environment, volatility at the long end of the curve has constrained duration performance. Against this backdrop, the portfolio will continue to prioritize interest-rate risk management and avoid taking excessive duration risk during periods of elevated long-end volatility. In terms of credit allocation, the portfolio will dynamically assess relative value among high-rated issuers across different countries and sectors, maintaining overall credit quality and liquidity to manage valuation volatility arising from fluctuating macroeconomic data or pullbacks in risk appetite, while capturing reallocation opportunities when credit spreads widen on a temporary basis.

## ▲ Available Share Classes

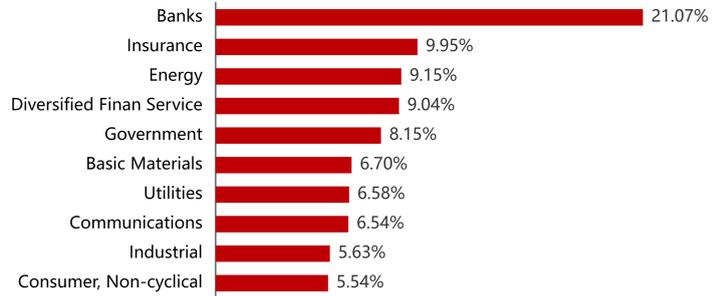
| Share Class                 | Launch Date | NAV per share | Bloomberg Code | ISIN Code    |
|-----------------------------|-------------|---------------|----------------|--------------|
| Class I DIST-ANN USD        | 2020-06-15  | USD 12.542    | CHGBIDU HK     | HK0000616265 |
| Class A DIST-MTH HKD Hedged | 2023-04-06  | HKD 10.871    | CHBADHH HK     | HK0000616315 |
| Class A DIST-MTH USD        | 2023-04-06  | USD 10.928    | CHGBADU HK     | HK0000616299 |
| Class I DIST-ANN RMB Hedged | 2023-11-22  | RMB 10.395    | CHBIDRH HK     | HK0000616273 |
| Class A ACC USD             | 2024-05-28  | USD 10.582    | CHGIAUA HK     | HK0001006342 |

Source: Data as of 30 Jan 2026, Bloomberg, unless specified otherwise.

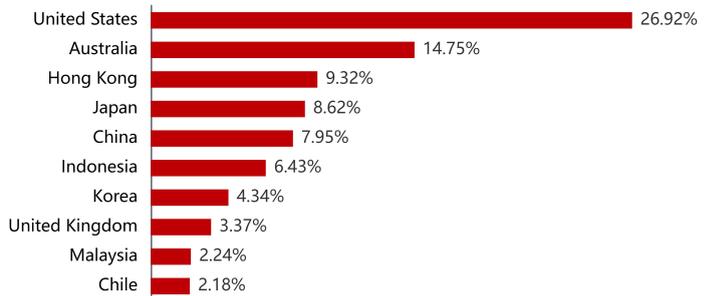
| Share Class                 | Subscription Fee | Investment Management Fee | Min Initial Subscription | Distribution Policy |
|-----------------------------|------------------|---------------------------|--------------------------|---------------------|
| Class I DIST-ANN USD        | Up to 5%         | 0.40% p.a.                | USD 1,000,000            | Annually            |
| Class A DIST-MTH HKD Hedged | Up to 5%         | 0.80% p.a.                | HKD 10,000               | Monthly             |
| Class A DIST-MTH USD        | Up to 5%         | 0.80% p.a.                | USD 2,000                | Monthly             |
| Class I DIST-ANN RMB Hedged | Up to 5%         | 0.40% p.a.                | RMB 5,000,000            | Annually            |
| Class A ACC USD             | Up to 5%         | 0.80% p.a.                | USD 2,000                | Nil                 |

## ▲ Portfolio Allocation

### Top 10 Sector Exposure (%)



### Top 10 Geographical Exposure (%)



Source: China Asset Management (Hong Kong) Limited and Bloomberg unless specified otherwise. Data As of 30 Jan 2026.

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### Important Note

Investment involves risks. The value of the Fund's shares may go up as well as down. Past performance is not indicative of future performance, future return is not guaranteed and a loss of your original capital may occur. This material does not constitute an offer or solicitation of any transaction in any securities or collective investment schemes, nor does it constitute any investment advice. This document is provided for information purposes only and shall not be relied upon for making any investment decision. Certain information or data in this document has been obtained from unaffiliated third parties; we have reasonable belief that such information or data is accurate, complete and up to the date as indicated; China Asset Management (Hong Kong) Limited accepts responsibility for accurately reproducing such data and information but makes no warranty or representation as to the completeness and accuracy of data and information sourced from such unaffiliated third parties. You should not base on this material alone to make investment decision and should read the Fund's offering documents for further details, including risk factors. If necessary, you should seek independent professional advice. This material has been prepared and issued by China Asset Management (Hong Kong) Limited. This material has not been reviewed by the Securities and Futures Commission.