

ChinaAMC MSCI China A 50 Connect ETF

(Stock Code: 2839 HK / 82839 HK / 9839 HK)

Fund Factsheet



华夏基金(香港)有限公司
CHINA ASSET MANAGEMENT (HONG KONG) LIMITED

As of 28 Feb 2023

37/F, Bank of China Tower, 1 Garden Road, Hong Kong

Investment involves risks, including the loss of principle. Past performance is not indicative of future results. Before investing in the ChinaAMC MSCI China A 50 Connect ETF (the "Fund"), investor should refer to the Fund's prospectus for details, including the risk factors. You should not make investment decision based on the information on this material alone. Please note:

- The Fund aims to provide investment result that, before fees and expenses, closely corresponds to the performance of the MSCI China A 50 Connect Index (the "Index").
- The Fund is passively managed. Falls in the Index are expected to result in corresponding falls in the value of the Fund.
- The Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors.
- The Index is a new index. The Fund may be riskier than those tracking more established indices with longer operating history.
- The Fund is subject to concentration risks in a single geographical region (Mainland China). The Fund may be more volatile than a broadly-based fund.
- The Fund is subject to risks associated with the Stock Connect, such as change of relevant rules and regulations, quota limitations, suspension of the Stock Connect programme.
- The Fund is subject to securities lending transactions risks, including the risk that the borrower may fail to return the securities in a timely manner.
- The Fund is denominated in RMB. RMB is currently not freely convertible and is subject to exchange controls and restrictions. Non-RMB based investors in units are exposed to foreign exchange risk.
- As the SSE and the SZSE may be open when units in the Fund are not priced, the value of the securities in Fund's portfolio may change on days when investors will not be able to purchase or sell the Fund's units.
- Differences in trading hours between the SSE, the SZSE and the SEHK, and A-Shares' trading bands may increase the level of premium/discount of the unit price to its NAV.
- Generally, retail investors can only buy or sell units of the Fund on the SEHK, of which the trading price is driven by market factors such as the demand and supply of the units. Therefore, the units may trade at a substantial premium or discount to the Fund's NAV.
- The Fund is subject to tracking error risk.
- If any suspension of the inter-counter transfer of units and/or any limitation on the level of services by brokers and CCASS participants occurs, unitholders will only be able to trade their units in one counter. The market price of units traded in each counter may deviate significantly.
- Unitholders will receive distributions in the RMB only. Unitholder without RMB account may have to bear the fees and charges associated with currency conversion.
- The Fund may at its discretion pay distribution out of capital or effectively out of capital. Payment of dividends out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any distributions may result in an immediate reduction in the NAV per Unit of the Fund.

▲ Investment Objective

The investment objective is to provide investment results that, before fees and expenses, closely correspond to the performance of the MSCI China A 50 Connect Index.



▲ Fund Information²

| | |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Manager | China Asset Management (Hong Kong) Limited |
| Trustee | HSBC Institutional Trust Services (Asia) Limited |
| Management fee | 0.30% p.a. |
| Base Currency | RMB |
| Dividend frequency ⁴ | Annually |
| Index Ticker | MXA50CNC |
| Exchange Listing | The Stock Exchange of Hong Kong Limited -Main Board |
| ETF Website | https://www.chinaamc.com.hk/product/etf-chinaamc_msci_china_a50_connect_etf-fund-details/ |

Secondary Market Trading Information

| | RMB Counter | HKD Counter | USD Counter |
|-------------------------|-------------------|-------------------|-------------------|
| Commencement of Dealing | 13 December, 2021 | 13 December, 2021 | 13 December, 2021 |
| Stock Code | 82839 | 2839 | 9838 |
| Trading Currency | RMB | HKD | USD |
| Trading Board Lot Size | 50 Units | 50 Units | 50 Units |
| Bloomberg Fund Ticker | 82839 HK | 2839 HK | 9839 HK |
| ISIN Code | HK0000804135 | HK0000804119 | HK0000804127 |

▲ Cumulative Return¹

| | 1-Month | 6-Month | 1-Year | 3-Year | 5-Year | Since Inception ³ |
|--------------------------------------|---------|---------|---------|--------|--------|------------------------------|
| ChinaAMC MSCI China A 50 Connect ETF | -4.52% | -1.95% | -10.24% | - | - | -20.04% |
| MSCI China A 50 Connect Index | -4.50% | -1.81% | -9.99% | - | - | -18.55% |

▲ Yearly Return¹

| | 2021 ³ | 2022 | 2023YTD |
|--------------------------------------|-------------------|---------|---------|
| ChinaAMC MSCI China A 50 Connect ETF | -2.91% | -19.13% | +3.30% |
| MSCI China A 50 Connect Index | -2.80% | -18.94% | +3.38% |

¹ Past performance information is not indicative of future performance. Investors may not get back the full amount invested. The computation basis of the performance is calculated on NAV-to-NAV, with dividend reinvested. Performance analysis here refer to RMB counter units. US/HK dollar-based investors are therefore exposed to fluctuations in the US/HK dollar/RMB exchange rate.

² Please refer to the Fund's prospectus for further details (including fees).

³ Calculated since 13 December 2021, the first official NAV date of the fund.

⁴ The Manager intends to distribute income to Unitholders at least annually (usually in July), having regard to the Fund's net income after fees and costs. All Units (whether RMB, HKD or USD traded Units) will receive distributions in RMB only. Distributions may be paid out of capital or effectively out of capital as well as income at the Manager's discretion.

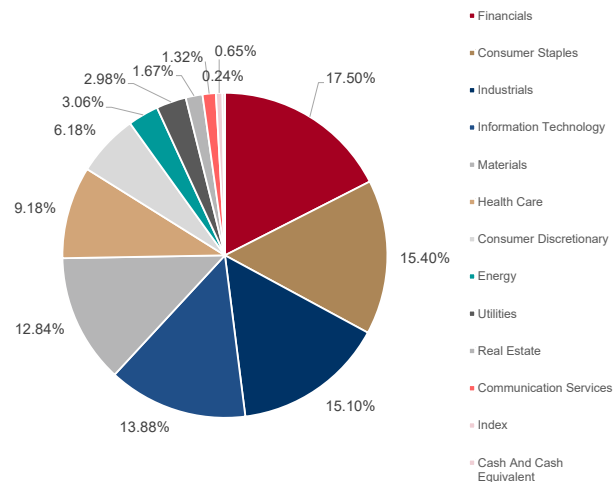
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▲ Portfolio Allocation



About China Asset Management Co., Ltd.

China Asset Management Co., Ltd. ("ChinaAMC"), the parent company of China Asset Management (Hong Kong) Limited, is a leading passive fund manager in mainland China. It launched one of the first enhanced index funds in mainland China in 1999 and the country's first ETF in 2004. ChinaAMC also manages a number of equity and bond index funds in mainland China.

▲ Participating Dealers

ABN AMRO Clearing Hong Kong Limited
 Barclays Bank PLC
 BNP Paribas
 China Galaxy International Securities (Hong Kong) Co Ltd
 China International Capital Corporation (Hong Kong) Limited
 China Merchants Securities (HK) Co Ltd
 CITIC Securities Brokerage (HK) Limited
 Citigroup Global Markets Asia Limited
 Goldman Sachs (Asia) Securities Limited
 Guotai Junan Securities (Hong Kong) Limited
 Haitong International Securities Group Limited
 J.P. Morgan Broking (Hong Kong) Limited
 Korea Investment & Securities Asia Limited
 Mirae Asset Securities (HK) Limited
 Morgan Stanley Hong Kong Securities Limited
 The Hongkong and Shanghai Banking Corporation Limited
 UBS Securities Hong Kong Ltd
 Valuable Capital Limited
 Yuanta Securities (Hong Kong) Company Limited
 Zhongtai International Securities Limited

▲ Top 10 Holdings

| Security Name | Weight |
|----------------------------------------|--------|
| Kweichow Moutai Co Ltd | 7.59% |
| Wanhua Chemical Group Co Ltd | 7.48% |
| Contemporary Amperex Technology Co Ltd | 6.42% |
| Zijin Mining Group Co Ltd | 5.37% |
| LONGi Green Energy Technology Co Ltd | 5.21% |
| China Merchants Bank Co Ltd | 3.59% |
| BYD Co Ltd | 3.41% |
| Luxshare Precision Industry Co Ltd | 3.30% |
| Tongwei Co Ltd | 2.93% |
| China Tourism Group Duty Free Corp Ltd | 2.78% |

▲ Market Makers

RMB Counter

Flow Traders Hong Kong Limited
 Optiver Trading Hong Kong Limited

HKD Counter

Flow Traders Hong Kong Limited
 Jump Trading Pacific Pte. Ltd.
 Korea Investment & Securities Asia Limited
 Optiver Trading Hong Kong Limited
 Vivienne Court Trading Pty. Ltd.

USD Counter

Flow Traders Hong Kong Limited
 Optiver Trading Hong Kong Limited

Note: Please refer to the Hong Kong Exchange and Clearing Limited website at www.hkex.com.hk for the latest lists of Market Makers.

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Risk Warning

Investment involves risks. The price of the Fund's units may go up as well as down. Past performance is not indicative of future performance, future return is not guaranteed and a loss of your original capital may occur. This material does not constitute an offer or solicitation of any transaction in any securities or collective investment schemes, nor does it constitute any investment advice. This document is provided for information purposes only and shall not be relied upon for making any investment decision. Certain information or data in this document has been obtained from unaffiliated third parties; we have reasonable belief that such information or data is accurate, complete and up to the date as indicated; China Asset Management (Hong Kong) Limited accepts responsibility for accurately reproducing such data and information but makes no warranty or representation as to the completeness and accuracy of data and information sourced from such unaffiliated third parties. You should read the Fund's offering documents for further details, including risk factors. If necessary, you should seek independent professional advice. This material has been prepared and issued by China Asset Management (Hong Kong) Limited. This material has not been reviewed by the Securities and Futures Commission.

Index Disclaimer

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