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ChinaAMC Leveraged/Inverse Series (the “Trust”)

*(a Hong Kong umbrella unit trust, authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

ChinaAMC NASDAQ-100 Index Daily (-2x) Inverse Product

Stock Code: 07522

(the “Product”)

Announcement Unit Consolidation

Unless otherwise stated, capitalized terms in this Announcement have the same meanings as defined in the prospectus of the Trust and the Product dated July 2024.

China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Product, hereby announces that, with effect from 24 October 2025 (the “**Effective Date**”), every 10 Units in the Product will be consolidated into one consolidated Unit (the “**Unit Consolidation**”).

Investors should exercise caution in dealing with the Units of the Product.

1. Unit Consolidation

With effect from the Effective Date, every 10 existing Units in the Product will be consolidated into one consolidated Unit (such Unit(s) issued by the Product upon the Unit Consolidation becoming effective referred to as “**Consolidated Unit(s)**”).

Pursuant to Clause 29.9 of the Trust Deed, the Manager may, upon giving reasonable notice to the Registrar, at any time or times following consultation with the Trustee and upon the

Manager or its delegates giving to each Unitholder of the relevant Class not less than 21 days' prior notice determine that Units in any Sub-Fund shall be consolidated into one or more Units. The Trustee has been consulted on the Unit Consolidation. The Trust Deed does not require Unitholders' approval to effect the Unit Consolidation.

The Manager believes that the Unit Consolidation will benefit the Product and Unitholders as a whole by reducing the spread for trading applicable to the Product, and by extension, the trading costs. Therefore, the Manager considers the Unit Consolidation to be in the best interest of the Product and its Unitholders.

Upon the Unit Consolidation becoming effective, the trading board lot size of the Product will remain unchanged (i.e. at 100 Consolidated Units per board lot) and the minimum Application Unit size for creation or redemption of Units by Participating Dealers of the Product will also remain unchanged (i.e. at 100,000 Consolidated Units).

On the Effective Date, the total number of Units in issue for the Product will be reduced by a factor of 10 and the price per Unit will increase by a factor of 10. As at 2 October 2025, the total number of Units in issue for the Product is 439,900,000. By way illustration, on the assumption that no Units will be created or redeemed after 2 October 2025 and prior to the Unit Consolidation becoming effective, the total number of Consolidated Units immediately following the Unit Consolidation will be 43,990,000. The Consolidated Units will rank *pari passu* in all respects with each other and the Unit Consolidation will not result in any change in the relative rights of the Unitholders.

Listing and Dealing

Application will be made to the SEHK for the listing of, and dealing in, the Consolidated Units.

Subject to the granting of listing of, and permission to deal in, the Consolidated Units on the SEHK, the Consolidated Units will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Units on the SEHK on the Effective Date or such other date as may be determined by HKSCC. Settlement of transactions between participants of the SEHK is required to take place in CCASS on the second CCASS Settlement Day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

Trading Arrangement for Consolidated Units

Upon the Unit Consolidation becoming effective, dealings in the Consolidated Units are expected to commence on the Effective Date. Since Units of the Product are not certificated, there will not need to be any period of parallel trading to facilitate any exchange of certificates.

2. Odd Lot Facilitation

The implementation of the Unit Consolidation may result in Unitholders holding odd lots of Units from the Effective Date.

In order to enable odd lot holders of the Product either to dispose of their odd lots of Units or to round them up to a board lot after the Unit Consolidation, the Manager has appointed Mirae Asset Securities (HK) Limited to be available on the SEHK's system for odd lots trading to provide matching services on a best efforts basis to the Unitholders who wish to sell or top up their holdings of odd lots of Units during the period from 9:00 a.m. on 24 October 2025 to 4:00 p.m. on 21 November 2025, both days inclusive (the "**Facilitation Period**").

Holders of the Units in odd lots who wish to take advantage of this facility either to dispose of their odd lots of Units or to top up their odd lots of Units during the Facilitation Period should contact their brokers for assistance on how to trade odd lots.

Holders of the Units in odd lots should note that successful matching of the sale and purchase of odd lots of Units during the Facilitation Period is not guaranteed. Unitholders are recommended to consult their professional advisers if they are in doubt about the above facility.

3. Expected Timetable

The expected timetable for the Unit Consolidation and the associated trading arrangement is set forth below:

Effective Date of the Unit Consolidation	24 October 2025
Commencement of dealings in the Consolidated Units on the SEHK	9:00 a.m. on 24 October 2025
Odd Lot Facilitation Period	9:00 a.m. on 24 October 2025 to 4:00 p.m. on 21 November 2025

Should there be any changes in the expected timetable for the implementation of the Unit Consolidation and the associated trading arrangement from that set out above, an announcement will be made by the Manager as and when appropriate.

4. Impact on the Product and Unitholders

The costs incurred by the Product in implementing the Unit Consolidation and the associated trading arrangement will be borne by the Product.

The Unit Consolidation will not have an impact on the underlying assets (save for the costs to be borne by the Product), operations or management of the Product or the proportional interests of the Unitholders. The Manager is also of the view that: (i) the Unit Consolidation does not amount to a material change to the Product; (ii) there will be no material change or increase in the overall risk profile of the Product following the Unit Consolidation; and (iii) the Unit Consolidation does not have a material adverse impact on the Unitholders' rights or interests.

5. General

Investors who have any enquiries regarding the above may contact the Manager at 37th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

China Asset Management (Hong Kong) Limited
as Manager of the Trust and the Product
3 October 2025