

**ChinaAMC Select Fund
(the “Fund”)**

**ChinaAMC Select RMB Bond Fund
ChinaAMC Select Greater China Technology Fund
ChinaAMC Select Asia Bond Fund
ChinaAMC Select Fixed Income Allocation Fund
ChinaAMC Select Money Market Fund
ChinaAMC Select RMB Investment Grade Income Fund
ChinaAMC Select Stable Income Fund (This is not a money market fund)¹
ChinaAMC Select USD Money Market Fund
ChinaAMC Select Flexible Cycle Income Fund
ChinaAMC Select Dynamic Fixed Income Fund
ChinaAMC Select Offshore RMB Income Bond Fund
(each a “Sub-Fund”; collectively, the “Sub-Funds”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

All capitalised terms herein contained shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund and its sub-funds dated February 2026, as may be amended and supplemented from time to time (the “**Explanatory Memorandum**”). China Asset Management (Hong Kong) Limited, the manager of the Fund (the “**Manager**”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

26 February 2026

Dear Unitholder,

We, as the Manager of the Fund and the Sub-Funds, are writing to inform you of the following updates concerning the Sub-Funds which, unless otherwise specified, have taken effect from the date of this notice.

Update the Ancillary Investment scope to ChinaAMC Select Money Market Fund and ChinaAMC Select USD Money Market Fund, ChinaAMC Select Asia Bond Fund, ChinaAMC Select Flexible Cycle Income Fund, ChinaAMC Select Dynamic Fixed Income Fund, and ChinaAMC Select Offshore RMB Income Bond Fund

Where applicable, the Sub-Funds’ investment restriction on collateralised and/or securitised products (such as asset-backed securities, mortgage-backed securities or asset-backed commercial papers) is removed.

With effect from the date of this notice, ChinaAMC Select Money Market Fund and ChinaAMC Select USD Money Market Fund may also invest up to 15% of their respective Net Asset Value in

¹ The Sub-Fund is not authorised as a money market fund under the SFC’s Code on Unit Trusts and Mutual Funds for offering to the public.

collateralised and/or securitised products (such as asset-backed securities, mortgage-backed securities or asset-backed commercial papers).

With effect from the date of this notice, ChinaAMC Select Asia Bond Fund, ChinaAMC Select Flexible Cycle Income Fund, and ChinaAMC Select Dynamic Fixed Income Fund may also invest less than 30% of their respective Net Asset Value in collateralised and/or securitised products (such as asset-backed securities, mortgage-backed securities or asset-backed commercial papers).

With effect from 26 March 2026, ChinaAMC Select Offshore RMB Income Bond Fund's investment restriction on collateralised and/or securitised products (such as asset-backed securities, mortgage-backed securities or asset-backed commercial papers) is removed and the Sub-Fund may invest less than 30% of its Net Asset Value in collateralised and/or securitised products.

Collateralised and/or securitised products may be highly illiquid and prone to substantial price volatility. These instruments may be subject to greater credit, liquidity and interest rate risks compared to other debt securities. They are often exposed to extension and prepayment risks, and risks that the payment obligations relating to the underlying assets are not met, which may adversely impact the returns of the securities.

For details of the investment policy of the Sub-Funds, please refer to the section headed “**Investment Objective and Strategy**” in the Appendix to the Prospectus in respect of the relevant Sub-Fund, respectively.

Change of Investment Exposure to the Mainland China market of ChinaAMC Select Greater China Technology Fund

The maximum investment exposure of the Sub-Fund to equities listed on the stock exchanges of Mainland China has been reduced from 30% to 20% of its Net Asset Value. Correspondingly, the Sub-Fund's aggregate maximum exposure to investments in securities issued in the Mainland China market including but not limited to A-Shares, B-Shares, Onshore RMB Bonds and such other financial instruments permitted under applicable PRC regulations has been reduced from 30% to 20% of its Net Asset Value.

In addition, the Sub-Fund no longer invests in funds (whether or not authorised by the Securities and Futures Commission) that invest directly in Mainland China securities (e.g., A-shares, bonds, and other financial instruments permitted under the applicable regulations of the People's Republic of China).

For details of the investment exposure applicable to the Sub-Fund, please refer to the section headed “**Investment Objective**” in the Appendix to the Prospectus in respect of the Sub-Fund.

Removal of Condition on Conversion of RMB-denominated Unit Classes

Previously, if Unitholders wish to convert their Units of a class in a Sub-Fund denominated in RMB, the new class of Units into which existing Units are converted must also be denominated in RMB. The aforementioned condition has been removed and Unitholders may convert their RMB-denominated Units into non-RMB-denominated Units in the same Sub-Fund or another Sub-Fund of the Fund.

For details of the conversion procedures applicable to a Sub-Fund, please refer to the section headed “**Conversion of Units**” in the Appendix to the Prospectus in respect of the relevant Sub-Fund.

Removal of Restriction on Conversion of Units of ChinaAMC Select Money Market Fund

The restriction on conversion of Units in the Sub-Fund into Units of any other class in the Sub-Fund or another Sub-Fund of the Fund has been removed and Unitholders may convert their Units of a class in the Sub-Fund into any other class in the Sub-Fund or another Sub-Fund of the Fund.

For details of the conversion procedures applicable to the Sub-Fund, please refer to the section headed “**Conversion of Units**” in the Appendix to the Prospectus in respect of the Sub-Fund.

Addition of new Classes of Units of ChinaAMC Select RMB Investment Grade Income Fund

The Manager would like to launch new classes of Units for the Sub-Fund (the “**New Classes**”) with effect from the date of this notice. The details of the New Classes are as follows:

New Class	Initial Offer Price	Minimum subscription	Minimum subsequent subscription/ Minimum holding/ Minimum redemption	Management fee²	Ongoing charges over a year³
Class C RMB Units (ACC)	RMB 10	RMB 20,000,000	RMB 200,000	0.2%	0.49%
Class C RMB Units (DIST)	RMB 10	RMB 20,000,000	RMB 200,000	0.2%	0.49%
Class C USD Units (ACC)	USD 10	USD 3,000,000	USD 100,000	0.2%	0.49%
Class C USD Units (DIST)	USD 10	USD 3,000,000	USD 100,000	0.2%	0.49%
Class C HKD Units (ACC)	HKD 10	HKD 20,000,000	HKD 200,000	0.2%	0.49%
Class C HKD Units (DIST)	HKD 10	HKD 20,000,000	HKD 200,000	0.2%	0.49%
Class C USD (Hedged) Units (ACC)	USD 10	USD 3,000,000	USD 100,000	0.2%	0.49%
Class C USD (Hedged) Units (DIST)	USD 10	USD 3,000,000	USD 100,000	0.2%	0.49%
Class C HKD (Hedged) Units (ACC)	HKD 10	HKD 20,000,000	HKD 200,000	0.2%	0.49%
Class C HKD (Hedged) Units (DIST)	HKD 10	HKD 20,000,000	HKD 200,000	0.2%	0.49%
Class A RMB Units (MTH)	RMB 10	RMB 10,000	RMB 10,000	0.75%	1.04%
Class A USD Units (MTH)	USD 10	USD 1,000	USD 1,000	0.75%	1.04%

² As a percentage per annum of the Sub-Fund’s Net Asset Value.

³ As the unit class has not yet been launched, the figure is an estimate only and represents the sum of the estimated ongoing expenses chargeable to the relevant unit class expressed as a percentage of the estimated average net asset value of the relevant unit class. The actual figure may be different upon actual operation of the Sub-Fund and may vary from year to year.

Class A HKD Units (MTH)	HKD 10	HKD 10,000	HKD 10,000	0.75%	1.04%
Class A USD (Hedged) Units (MTH)	USD 10	USD 1,000	USD 1,000	0.75%	1.04%
Class A HKD (Hedged) Units (MTH)	HKD 10	HKD 10,000	HKD 10,000	0.75%	1.04%

In respect of Class C Units denoted “DIST”, the Manager currently intends to make distributions on a quarterly basis, subject to the discretion of the Manager. In respect of Class A Units denoted “MTH”, the Manager currently intends to make distributions on a monthly basis, subject to the discretion of the Manager. However, there is no guarantee of regular distribution and (if distribution is made) the amount being distributed.

Furthermore, in respect of the New Classes for which the Manager currently intends to make distributions, the Manager may at its discretion pay distributions out of the capital of the Sub-Fund or pay distributions out of gross income while charging / paying all or part of the Sub-Fund’s fees and expenses to / out of the capital of the Sub-Fund. Where distributions are paid out of gross income while charging / paying all or part of the Sub-Fund’s fees and expenses to / out of the capital of the Sub-Fund, this will result in an increase in distributable income for the payment of distributions by the Sub-Fund and therefore, the Sub-Fund may effectively pay distributions out of capital.

Unitholders should note that the distributions paid out of capital or effectively out of capital amount to a return or withdrawal of part of a Unitholder’s original investment or from any capital gains attributable to that original investment. Any distributions involving payment of distributions out of the Sub-Fund’s capital or (as the case may be) payment of distributions effectively out of the Sub-Fund’s capital may result in an immediate reduction of the Net Asset Value per Unit.

The compositions of the distributions (if any) (i.e. the relative amounts / percentages paid out of (i) net distributable income and (ii) capital) for the last 12 months are available from the Manager on request and also on the following website: www.chinaamc.com.hk (this website has not been reviewed by the SFC).

The subscription fee, conversion / switching fee, trustee fee, and custodian fee applicable to other existing Class A Units of the Sub-Fund are also applicable to the New Classes.

The subscription and redemption procedures of the New Classes are the same as that of other existing Classes of the Sub-Fund, which are disclosed in the Explanatory Memorandum and the Product Key Facts Statement of the Sub-Fund.

Change of names of existing Classes of Units of ChinaAMC Select RMB Investment Grade Income Fund

As a result of the addition of the New Classes of ChinaAMC Select RMB Investment Grade Income Fund set out above and to align naming conventions, the existing Classes of Units of the Sub-Fund have been renamed as follows:

Previous name of Class of Units	New name of Class of Units
Class A-ACC-RMB Units	Class A RMB Units (ACC)
Class A-ACC-USD Units	Class A USD Units (ACC)
Class A-ACC-HKD Units	Class A HKD Units (ACC)
Class A-ACC-USD (Hedged) Units	Class A USD (Hedged) Units (ACC)

Class A-ACC-HKD (Hedged) Units	Class A HKD (Hedged) Units (ACC)
Class A-DIST-USD (Hedged) Units	Class A USD (Hedged) Units (DIST)
Class A-DIST-HKD (Hedged) Units	Class A HKD (Hedged) Units (DIST)
Class A-DIST-RMB Units	Class A RMB Units (DIST)
Class A-DIST-USD Units	Class A USD Units (DIST)
Class A-DIST-HKD Units	Class A HKD Units (DIST)
Class I-ACC-RMB Units	Class I RMB Units (ACC)
Class I-ACC-USD Units	Class I USD Units (ACC)
Class I-ACC-HKD Units	Class I HKD Units (ACC)
Class I-ACC-USD (Hedged) Units	Class I USD (Hedged) Units (ACC)
Class I-ACC-HKD (Hedged) Units	Class I HKD (Hedged) Units (ACC)
Class I-DIST-USD (Hedged) Units	Class I USD (Hedged) Units (DIST)
Class I-DIST-HKD (Hedged) Units	Class I HKD (Hedged) Units (DIST)
Class I-DIST-RMB Units	Class I RMB Units (DIST)
Class I-DIST-USD Units	Class I USD Units (DIST)
Class I-DIST-HKD Units	Class I HKD Units (DIST)
Class RI-ACC-RMB Units	Class RI RMB Units (ACC)
Class RI-DIST-RMB Units	Class RI RMB Units (DIST)
Class RI-ACC-USD Units	Class RI USD Units (ACC)
Class RI-DIST-USD Units	Class RI USD Units (DIST)
Class RI-ACC-USD (Hedged) Units	Class RI USD (Hedged) Units (ACC)
Class RI-DIST-USD (Hedged) Units	Class RI USD (Hedged) Units (DIST)
Class RA-ACC-RMB Units	Class RA RMB Units (ACC)
Class RA-ACC-USD Units	Class RA USD Units (ACC)
Class RA-ACC-USD (Hedged) Units	Class RA USD (Hedged) Units (ACC)

The Explanatory Memorandum of the Fund and the Sub-Funds and the Product Key Facts Statement of the Sub-Funds have been amended to reflect the above updates and other miscellaneous changes. The updated Explanatory Memorandum of the Fund and the Sub-Funds and the Product Key Facts Statement of the Sub-Funds are available at www.chinaamc.com.hk (this website has not been reviewed by the SFC) on or around the date of the notice.

Copies of the Trust Deed, together with all supplemental deeds, can be inspected free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the Manager's office at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Investors who have any enquiries regarding the above may visit the Manager's office or contact the Manager via its enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

China Asset Management (Hong Kong) Limited