

# PRODUCT KEY FACTS

## ChinaAMC Digital OFC - ChinaAMC Digital Gold ETF (Tokenized Unlisted Class) (the “Sub-Fund”) 26 May 2026



- ***This statement provides you with key information about this product.***
- ***This statement is a part of the offering document and must be read in conjunction with the Prospectus of ChinaAMC Digital OFC (“Prospectus”).***
- ***You should not invest in this product based on this statement alone.***
- ***For Unlisted Classes of Shares, the Sub-Fund offers tokenized classes of shares only.***
- ***Tokenized classes of shares of the Sub-Fund are only offered in the primary market and there is no trading on any secondary markets.***

### Quick facts

Fund Manager:	China Asset Management (Hong Kong) Limited (the “ <b>Manager</b> ”)
Custodian:	Standard Chartered Trustee (Hong Kong) Limited
Sub-Custodian, Tokenization Agent, Digital Platform Operator, Token Custodian and Administrator:	Standard Chartered Bank (Hong Kong) Limited
Gold Custodian and Gold Dealer:	Standard Chartered Bank
Gold Vault Provider <sup>&amp;</sup> :	HKIA Precious Metals Depository Limited Malca-Amit Far East Ltd.
Benchmark:	LBMA Gold Price AM, being the morning fixing price of gold per troy ounce calculated, quoted in US dollars (“ <b>USD</b> ”) and published by the ICE Benchmark Administration Limited (“ <b>IBA</b> ”) once the IBA auction process run at 10:30 a.m. (London time) is concluded, or any benchmark as acceptable and approved under the relevant requirement(s) of the Code on Unit Trusts and Mutual Funds (the “ <b>Code</b> ”) (the “ <b>LBMA Gold Price AM</b> ”)
Base currency:	USD
Financial year end of the Sub-Fund:	31 December
Dealing frequency:	Daily
Distribution policy:	No dividends will be declared or distributed. All interest and other income earned on the investment will be accumulated and re-invested into the Sub-Fund on behalf of shareholders of the classes of accumulating shares.
Ongoing charges over a year <sup>^</sup> :	Class A: 0.69%



The Sub-Fund's objective is to provide investment results that, before fees and expenses, closely correspond to the performance of the LBMA Gold Price AM.

### **Investment Strategy**

To achieve its investment objective, the Sub-Fund will primarily acquire and hold Bullion (i.e. gold in the form of uniquely identifiable bars or ingots of minimum fineness of 99.5% gold from approved refiners on the LBMA Good Delivery List of Acceptable Refiners: Gold).

In addition, for the purpose of liquidity, up to 10% of the Net Asset Value of the Sub-Fund may be invested in cash, money market funds which are authorized by the SFC or regulated in a manner generally comparable with the requirements of the SFC and acceptable to the SFC, and/or other physical gold exchange traded funds listed on internationally recognized stock exchanges which have a similar risk profile to that of the Sub-Fund, including, but not limited to, the Hong Kong Stock Exchange and the New York Stock Exchange. Accordingly, the Sub-Fund may not be fully invested in Bullion at all times.

The Sub-Fund will not lend its Bullion. The Sub-Fund is also subject to the investment and borrowing restrictions as set out in Appendix 4 to the Prospectus.

### **Benchmark**

The LBMA Gold Price AM is a price calculated, quoted in USD and published by the IBA once the IBA auction process run at 10:30 a.m. (London time) is concluded. The LBMA Gold Prices (the LBMA Gold Price AM, together with the afternoon fixing price of gold per troy ounce published by the IBA once the IBA auction process run at 3:00 p.m. (London time) is concluded) are expected to be a widely used international benchmark for daily gold prices. The LBMA Gold Price AM published by the IBA at any time is available on the IBA's website [www.theice.com/iba](http://www.theice.com/iba) (this website has not been reviewed by the SFC) as well as on the LBMA's website [www.lbma.org.uk](http://www.lbma.org.uk) (this website has not been reviewed by the SFC).

### **Use of Derivatives / Investment in Derivatives**

The Sub-Fund will not use derivatives for any purposes.

## Tokenization of Shares

Standard Chartered Bank (Hong Kong) Limited, the Administrator, has been appointed as the tokenization agent and digital platform operator of the Sub-Fund. The Administrator has adopted a distributed ledger technology (consisting of Ethereum smart contracts as primary blockchain) to create an in-house permissioned digital platform through Libeara (“**Digital Platform**”) on which: (i) direct Shareholders’ (including Eligible Distributors (as defined below) that may act as nominees of end-investors.) ownership of tokenized shares will be recorded and represented in the form of digital tokens (“**Tokens**”), whereby one Token (or a fraction thereof) represents one tokenized share (or such fraction thereof); (ii) basic information and key facts of the Sub-Fund will be uploaded; and (iii) transaction data relating to the subscription and redemption of tokenized shares will be uploaded.

Libeara is a wholly owned subsidiary of Standard Chartered PLC. Additionally, Libeara operates under the oversight and risk/governance frameworks of Standard Chartered PLC’s technology and internal control system requirements.

An eligible distributor in respect of tokenized shares means an SFC-licensed virtual asset trading platform or any distributor licensed by the SFC to carry on Type 1 regulated activity (dealing in securities) for virtual assets appointed by the Company to distribute tokenized shares of the Sub-Fund (“**Eligible Distributor**”).

The Manager and the Administrator maintain the official record of ownership of tokenized shares through an integrated recordkeeping system with records in book-entry form (i.e. the off-chain register of direct Shareholders, including Eligible Distributors that may act as nominees of end-investors) at the Sub-Fund-level and digital representations of the tokenized shares on the relevant blockchain on the Digital Platform to the distributor-level. Each Eligible Distributor owns and maintains for its end-investors the record of ownership of tokenized shares off-chain, of which the Manager or the Administrator has no visibility.

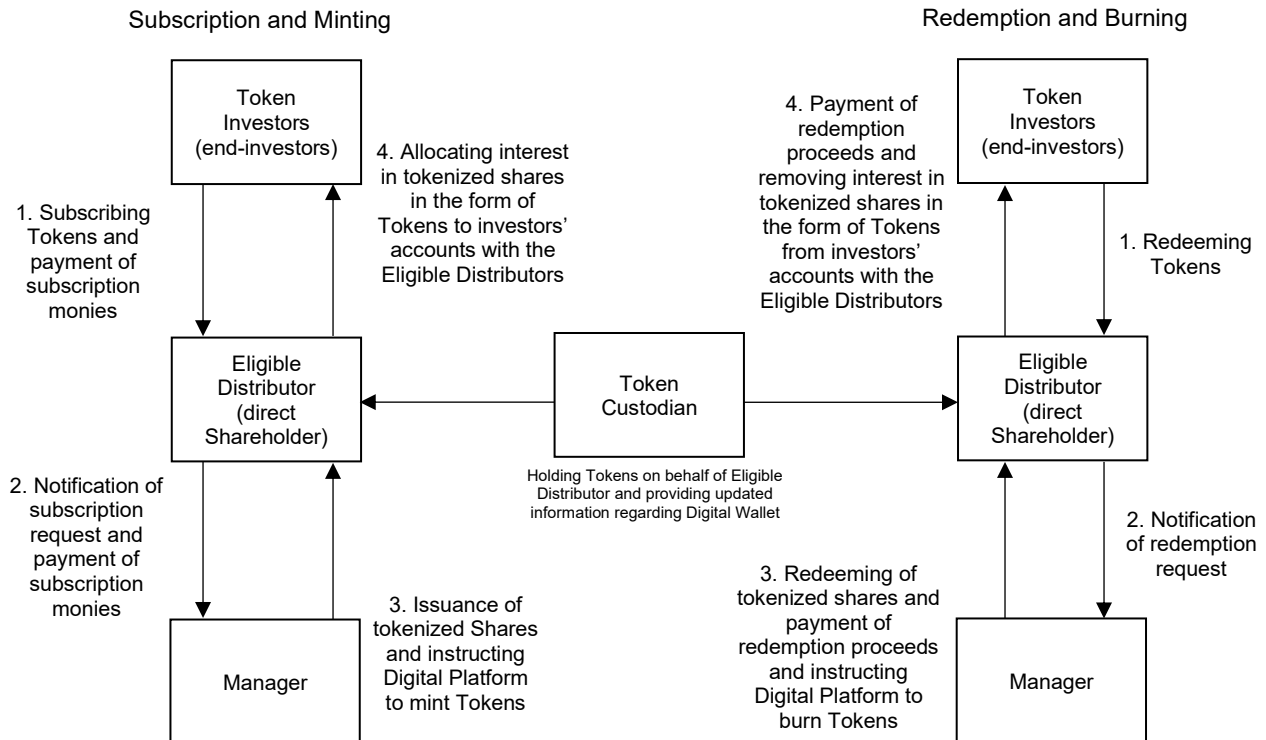
Notwithstanding the use of distributed ledger technology, the settlement finality is off-chain in that, cash settlement for the subscription of tokenized shares is performed off-chain, and tokenized shares (as represented by the Tokens) are issued in registered form and recorded in the register of shareholders maintained by the Administrator and independently verified by the Manager off-chain, which constitute the official record of ownership of shares. The record of ownership of tokenized shares is under the full and complete control of the Administrator and the Manager. The Administrator and the Manager, after consultation with the Custodian, maintains controls to correct errors or unauthorized transactions on the Digital Platform by adding additional instructions to rectify the error or unauthorized transaction (i.e. the prior transaction on the blockchain would not be deleted, although the blockchain would be appended with the correct transactional history).

**Retail investors may only subscribe for, or redeem, tokenized shares in the form of Tokens via Eligible Distributors.** In doing so, a retail investor will need to open a trading and custody account with his/her Eligible Distributor, in which the record of Tokens beneficially owned by such retail investor will be reflected. An Eligible Distributor will:

- (a) hold appropriate digital wallets with the Token Custodian to receive, hold and manage relevant entitlements with respect to the Tokens (“**Digital Wallets**”) as nominee for its end-investors; and
- (b) hold a fiat currency settlement account for its end-investors to house, remit and receive (as applicable) the subscription moneys and redemption proceeds in respect of the Tokens.

**There is no peer-to-peer transfer or trading on any secondary markets for the tokenized shares.**

The following illustrates the processes of subscription and redemption of tokenized shares and minting and burning of corresponding Tokens.



### What are the key risks?

Investment involves risks. For further information on risk, refer to the Sub-Fund's Prospectus.

#### 1. Risks associated with tokenized class(es) of shares

- Blockchain technology risk** - The blockchain technology is relatively new and is subject to various threats or risks that can adversely impact the Sub-Fund. There is a possibility that security measures of blockchains can be compromised and thereby resulting in the unauthorized alteration of the blockchain or the tokens that may disrupt the operation of the Sub-Fund. Furthermore, a blockchain network may experience a "fork" (i.e., "split") of the network, which would result in the existence of two or more versions of the blockchain network running in parallel with duplication of the same token, but with each version's native asset lacking interchangeability, potentially competing with each other for users and other participants. Where a fork occurs, the Manager, in consultation with the Custodian and the Administrator, will act in the best interest of investors and have the sole discretion to determine which of the resulting blockchain networks will continue to be used and which will be discontinued. There is also a risk of undiscovered technical flaws associated with systems utilizing blockchain technology. In addition, there is a possibility that new technologies or services that inhibit access to, or utility of, a blockchain may emerge.
- Digital asset security risks** - The loss or theft of the private key of an Eligible Distributor will compromise its Digital Wallet and expose its corresponding investor(s) to risk of misappropriation of digital assets or inability to access digital assets associated with the wallet.

- **Cybersecurity risks** - The Digital Platform contains the complete transaction history of the tokenized shares and certain data on the blockchain utilized is available to the public. Personal identifying information of investors is maintained separately by the Manager, the Tokenization Agent, Digital Platform Operator and the Eligible Distributors (as the case may be) and is not available to the public. However, in the case of data security breaches where such personal identifying information is exposed to the public, such information can be used to determine a shareholder's identity and investing history in the Sub-Fund.
- **Delay risk** - Delays in transaction processing can occur on the blockchain utilized for the tokenized shares. During a delay, it will not be possible to record transactions in the tokenized shares on the blockchain which may create discrepancies between on-chain and off-chain records, thereby impacting investors' ability to subscribe or redeem the tokenized shares. Delay risk may have adverse impact on both subscription and redemption processes of the tokenized shares.
- **Regulatory risk** – As the use of blockchain technology is relatively new and still evolving, Hong Kong regulations regarding blockchain are evolving and subject to development that may negatively impact the operation of the Sub-Fund in relation to the administration and offering of the tokenized shares.
- **Potential challenges in application of existing laws** - There are differences in the way tokenized shares are dealt with and recorded, compared to traditional funds and their means of distribution. This can make the resolution of issues concerning tokenized shares more complex and difficult under existing laws.
- **Operational and Technical Risks** – Smart contracts used for tokenization may contain coding errors, bugs, or vulnerabilities that could result in loss of tokens, unauthorized operations, or system failures and may introduce additional security risks. Integration between traditional fund administration systems and blockchain infrastructure may face operational disruptions. Furthermore, the Sub-Fund relies on multiple parties to facilitate the administration and offering of the tokenized shares and maintain the relevant operating infrastructure (e.g. software, systems and smart contract technology). Such operations may be adversely impacted if any such party ceases to provide the relevant services or fails. Business continuity plans may prove inadequate in blockchain-specific scenarios.
- **Risks associated with virtual asset trading platforms (as distributors)** – The virtual asset trading platforms on which tokenized shares in the Sub-Fund may be offered are relatively newly established. The use of virtual asset trading platforms may expose investors to counterparty risks, liquidity risks and operational risks. In addition, virtual asset trading platforms are also common targets of cybercriminals.

## 2. Investment risk

- The Sub-Fund is an investment fund and may fall in value due to any of the key risk factors below and therefore investors may suffer losses. There is no guarantee of repayment of capital.

## 3. Risks relating to the LBMA Gold Price AM

- The calculation of the LBMA Gold Price AM is not an exact process. Rather, these are based upon a procedure of matching orders from participants in the auction process and their customers to sell the gold with orders from participants in the auction process and their customers to buy gold at particular prices. The LBMA Gold Price AM does not therefore purport to represent every single buyer or seller of gold in the market, nor does it purport to set a definitive price for gold at which all orders for sale or purchase will take place on that particular day or time.
- While the auction processes used to establish the LBMA Gold Price AM is expected to be a transparent and auditable process in accordance with applicable benchmark regulations, there is no guarantee that the participants in the auctions may not be biased or influenced for their own

purposes when participating in the auction or the auction may not be manipulated and therefore the price fixed may not reflect the fair value. Further, the operation of the auction process which determines the LBMA Gold Price AM is dependent on the continued operation of IBA and LBMA and their applicable systems. Neither the Manager nor the Custodian has any control or supervision over the auction processes of the LBMA Gold Price AM or the operation and systems of IBA and LBMA. The LBMA Gold Prices have been regulated by the Financial Conduct Authority since 1 April 2015.

- The historical methods of setting the price of gold have been the subject of litigation and regulatory investigations. Within the past few years, electronic auction methodologies have replaced the historical non-electronic auction methods of setting the price of gold. However, if there is a perception that the price of gold is susceptible to intentional disruption, or if the LBMA Gold Price AM is not received with confidence by the markets, the behavior of investors and traders in gold may reflect the lack of confidence and it may have a negative effect on the price of gold and, consequently, the value of the shares.
- If the LBMA Gold Price AM is discontinued, the Manager will, in consultation with the Custodian, seek the SFC's prior approval to replace the LBMA Gold Price AM with another benchmark that has similar objectives to the LBMA Gold Price AM as applicable. If the Manager and the Custodian do not agree within a reasonable period on a suitable replacement benchmark acceptable to the SFC, the Manager may, in its discretion, terminate the Sub-Fund. Upon the Sub-Fund being terminated, the amount distributed in accordance with the Instrument of Incorporation may be less than the capital invested by the shareholders and investors may suffer losses.

#### **4. Gold custody and insurance risk**

##### Custody risk

- Bullion deposited with the Sub-Fund is safekept by the Gold Custodian at designated vaults maintained by the Gold Vault Providers and is primarily held on a "fully allocated" basis (which means the Bullion belonging to the Sub-Fund will be physically segregated from precious metals and gold belonging to others). Bullion is allocated only in multiples of whole bars. Access to the Sub-Fund's Bullion, however, may be restricted by external events, such as flooding or terrorist attack, and other unforeseeable events beyond the control of the Manager and the Custodian.

##### Unallocated account risk

- Any quantity of Bullion that cannot be allocated in a whole number of physical bars will be acquired by the Manager on an unallocated basis and held by the Gold Custodian for the Sub-Fund pursuant to the unallocated precious metals account agreement. Unallocated gold will not be segregated from the Gold Custodian's assets, and the Sub-Fund will be an unsecured creditor of the Gold Custodian with respect to the amount so held in the event of the insolvency of the Gold Custodian. In the event the Gold Custodian becomes insolvent, the Gold Custodian's assets might not be adequate to satisfy a claim by the Sub-Fund for the amount of gold held in their respective unallocated gold accounts. Generally, no more than 430 troy ounces of the Sub-Fund's Bullion is expected to be held in an unallocated account of the Sub-Fund at the close of business each day. Under exceptional circumstances, this threshold may be temporarily exceeded but the Manager will allocate such unallocated gold in a timely manner.

##### Insurance risk

- The Sub-Fund does not insure its gold. However, the full value of the Sub-Fund's Bullion's held in custody by the Gold Custodian at the designated vaults with the Gold Vault Provider(s) are covered by both primary and secondary insurance subject to applicable exclusions that the Gold Custodian considers to be appropriate and consistent with market standards. The Gold Custodian through its appointments of its service providers ensures that adequate insurance coverage is maintained by the Gold Vault Providers in respect of the full value of Bullion safekept with them. This primary insurance coverage acts as a first recourse in the event of loss. In addition, the Gold Custodian maintains a specie insurance policy that serves as a secondary or

excess coverage for the Sub-Fund's Bullion and the Sub-Fund's gold held by the Gold Custodian on an unallocated basis.

- Where the Sub-Fund suffers a loss as a result of loss or damage to its Bullion held with the Gold Vault Providers, the Manager shall direct any claims for loss to the Custodian only. The Custodian (on behalf of the Sub-Fund) will, via the Sub-Custodian, make a claim against the Gold Custodian, which will, in turn, make a claim against the Gold Vault Providers under the relevant service agreements. However, there can be no assurance that aforementioned coverages will be sufficient against all risks associated with the custody of Bullion which is deposited at the Gold Vault Providers' vaults and held for the account of the Sub-Fund or other risks associated with gold held on an unallocated basis (as the case may be). Accordingly, there is a risk that some or all of the Bullion could be lost, stolen or damaged and the Sub-Fund would not be able to satisfy its obligations in respect of the Shares.

#### **5. Reliance on Gold Dealer risk**

- Currently, only one Gold Dealer has been appointed in respect of the Sub-Fund. As such, the Sub-Fund's reliance on the Gold Dealer is subject to the risks disclosed herein. The Sub-Fund may be more exposed to such risks than a fund that has more than one gold dealer.
- The Gold Dealer is the provider of Bullion, and accordingly, subscriptions of Unlisted Classes of Shares (including minting of Tokens) depend on the Gold Dealer. For redemption of Shares, the Manager may only sell Bullion to the Gold Dealer, and accordingly, redemptions of Unlisted Classes of Shares (including burning of Tokens) also depend on the Gold Dealer. If, for any reason, the Gold Dealer ceases to provide Bullion to the Sub-Fund or accept Bullion from the Sub-Fund (as the case may be) and there is no suitable substitute Gold Dealer identified, Shares and Tokens may not be issued/redeemed or minted/burnt (as the case may be). The gold price at which the Sub-Fund trades may not always be the best market price as the Sub-Fund currently only has one Gold Dealer.
- The Manager relies on the Gold Dealer to ensure that all Bullion will meet the requisite standard and guarantee the fineness of the Bullion sold to the Sub-Fund, so there is no guarantee that all Bullion will meet such standard / fineness, although the Sub-Fund is indemnified by the Gold Dealer against all loss suffered or incurred by the Sub-Fund in connection with the non-compliance by the Gold Dealer to such standard / fineness pursuant to the gold trading agreement with the Gold Dealer.

#### **6. Gold market and concentration risk**

- The Sub-Fund will invest primarily in Bullion. There is no guarantee that the price of Bullion will appreciate. The value of the Sub-Fund may be more susceptible to adverse political, tax, economic, foreign exchange, liquidity, policy, legal and regulatory risk affecting the industries and sectors related to gold or production and sale of gold. Furthermore, the Sub-Fund is susceptible to fluctuations in the price of gold resulting from supply and demand of a single commodity, gold. The value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments.

#### **7. Passive investment risk**

- The Sub-Fund is not actively managed and will not adopt any temporary defensive position against any market downturn. Therefore when there is a decline in the LBMA Gold Price AM, the Sub-Fund will also decrease in value.

#### **8. Tracking error risk**

- The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the LBMA Gold Price AM exactly. This tracking error may result from the investment strategy used, and fees and expenses. The Manager will monitor and seek to manage

such risk in minimising tracking error. There can be no assurance of exact or identical replication at any time of the performance of the LBMA Gold Price AM.

#### **9. Foreign currency risk**

- A class of shares may be designated in currencies other than the base currency of the Sub-Fund. The net asset value of the Sub-Fund may be affected unfavorably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.

#### **10. Differences in dealing arrangements between Listed and Unlisted Classes of Shares**

- Investors of Listed and Unlisted Classes of Shares are subject to different pricing and dealing arrangements. The net asset value per share of each of the Listed and Unlisted Classes of Shares may be different due to different fees and costs applicable to each class.
- Shares of the Listed Class of Shares are traded in the secondary market on the stock exchange on an intraday basis at the prevailing market price (which may diverge from the corresponding net asset value per share), while Shares of the Unlisted Classes of Shares are sold through intermediaries based on the dealing day-end net asset value per share and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market conditions, investors of the Unlisted Classes of Shares may be at an advantage or disadvantage compared to investors of the Listed Class of Shares.
- In a stressed market scenario, investors of the Unlisted Classes of Shares could redeem their shares at net asset value per share while investors of the Listed Class of Shares in the secondary market could only sell their shares at the prevailing market price (which may diverge from the corresponding net asset value per share) and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Shares could sell their Shares in the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Shares could not do so in a timely manner until the end of the day.

#### **11. Reliance on the same group risk**

- The Custodian, the Sub-Custodian, the Gold Custodian and the Gold Dealer (also acting as the Tokenization Agent) are subsidiaries of Standard Chartered plc (the “**Group**”). Whilst these are separate legal entities and operationally independent, in the event of a financial catastrophe or the insolvency of any member of the Group, there may be adverse implications for the business of the Group as a whole or other members of the Group which could affect the provision of services to the Sub-Fund. In such event the net asset value and liquidity of the Sub-Fund may be adversely affected and its operation disrupted.
- In addition, it should be noted that given that the Custodian, the Sub-Custodian, the Gold Custodian and the Gold Dealer are all members of the Group, conflicts of interest in respect of the Sub-Fund may arise from time to time amongst any of them. The Custodian will manage any such conflict in the best interest of investors and ensure such conflicts are resolved fairly.

#### **12. Termination risk**

- The Sub-Fund may be terminated early under certain circumstances, for example, where the LBMA Gold Price AM is no longer available for benchmarking, or if the size of the Sub-Fund falls below USD 10,000,000, or where the gold custody agreement between the Gold Custodian and the Custodian (via its Sub-Custodian) is terminated and the Gold Custodian ceases to act as a gold custodian and no replacement gold custodian acceptable to the SFC is appointed upon such cessation, or where the Gold Vault Providers cease to be able to provide custody services in respect of the Sub-Fund, no replacement provider of a secure vault is found (within sixty Business Days of the date of cessation) which is acceptable to both the Manager and the Custodian. In case of termination of the Sub-Fund, the related costs will be borne by the Sub-Fund. The net asset value may be adversely affected and Shareholders may suffer loss.

### How has the Sub-Fund performed?

As the Sub-Fund is newly established, there is insufficient data to provide a useful indication of past performance to investors.

### Is there any guarantee?

**The Sub-Fund makes no guarantee of investment return or avoidance of loss. You may not get back the full amount of money you invest.**

### What are the fees and charges?

#### Charges which may be payable by you

You may have to pay the following fees when dealing in the shares of the Sub-Fund.

Fee	What you pay
Subscription fee*	Up to 3% of the amount you buy <sup>^</sup>
Conversion fee	None (conversion is not permitted)
Redemption fee	Up to 5% of the total redemption amount <sup>^</sup>

<sup>^</sup> Investors should check with the distributor for the current level of the subscription fee.

#### Ongoing fees payable by the Sub-Fund in respect of the Tokenised Unlisted Classes of Shares

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the return you get on your investments.

	Annual rate (as a % p.a. of the NAV)
Management fee*#:	At 0.40% per annum for Class A At 0.99% per annum for Class B
Custodian fee (including sub-custodian fee, gold custodian fee, gold vault provider fee, fund administration fees, transfer agency fees and fiduciary fees)*:	Up to 0.50% per annum (current level up to 0.23% per annum) of the Sub-Fund's value attributable to the relevant Unlisted Class of Shares, subject to a minimum monthly fee of USD 4,166
Tokenization fees:	0.04% per annum of the NAV of the Unlisted Class of Shares
Performance fee:	Not applicable

\* You should note that the subscription fee, management fee and custodian fee might be increased up to the specified permitted maximum level by providing not less than one month's prior notice to shareholders.

# Where the Sub-Fund invests in funds which are managed by the Manager or its connected persons (the "underlying funds"), the Manager will procure that the underlying fund(s) will not charge any management fee in order to ensure no double-charging of management fees.

#### Other fees

You may have to pay other fees when dealing in the shares of the Sub-Fund. Please refer to the Prospectus for further details.

### **Additional Information**

You generally buy and redeem shares at the Sub-Fund's next determined net asset value (NAV) after the Administrator receives your request in good order on or before 4:00 p.m. (Hong Kong time) being the dealing cut-off time. Any subscription and redemption requests received after such time will be deemed to have been received on the next dealing day and will be dealt with accordingly. Different distributor(s) or virtual asset trading platform(s) on which shares of the Sub-Fund are offered may impose different dealing deadlines for receiving requests from investors.

For further information on the tokenization process and the use of blockchain technology of the tokenized class(es) of shares and the subscription and redemption procedures of tokenized class(es) of shares, please refer to the Prospectus.

You can find important news and the following information relating to the Sub-Fund (in English and in Chinese) at the following website <https://www.chinaamc.com.hk/> (which has not been reviewed by the SFC) and/or the Digital Platform:

- the Prospectus and this Product Key Facts Statement (as amended and supplemented from time to time);
- the latest annual and semi-annual unaudited financial reports in English;
- any public announcements made by the Sub-Fund, including information in relation to the Sub-Fund, notices of suspension of the issue and redemption of shares, suspension of the calculation of the net asset value, changes in fees and suspension and resumption of trading in shares;
- any notices relating to material changes to the Sub-Fund which may have an impact on its investors such as material alterations or additions to the offering documents and constitutive documents of the Sub-Fund;
- the last net asset value per share of each tokenized Unlisted Class of Shares in issue (updated on a daily basis);
- the latest list of Eligible Distributor(s) and relevant information thereof;
- the latest list of Gold Dealer(s) and Gold Vault Provider(s);
- full portfolio information of the Sub-Fund (updated on a daily basis); and
- the estimated annual tracking difference and tracking error of the Sub-Fund

SFC registration and authorization do not represent a recommendation or endorsement of an OFC nor do they guarantee the commercial merits of an OFC or its performance. They do not mean the OFC is suitable for all investors nor do they represent an endorsement of its suitability for any particular investor or class of investors.

### **Important**

If you are in doubt, you should seek professional advice.

The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness.