PRODUCT KEY FACTS

ChinaAMC Digital OFC - ChinaAMC USD Digital Money Market Fund (Tokenized Unlisted Class) (the "Sub-Fund")

April 2026

- ***This statement provides you with key information about this product.***
- ***This statement is a part of the offering document and must be read in conjunction with the Prospectus of ChinaAMC Digital OFC ("Prospectus").***
- ***You should not invest in this product based on this statement alone.***
- ***For Unlisted Classes of Shares, the Sub-Fund offers tokenized classes of shares only.***
- ***Tokenized classes of shares of the Sub-Fund are only offered in the primary market and there is no trading on any secondary markets.***

Quick facts

Fund Manager:	China Asset Management (Hong Kong) Limited (the "**Manager**")
Custodian:	Standard Chartered Trustee (Hong Kong) Limited
Tokenization Agent, Digital Platform Operator, Token Custodian and Administrator:	Standard Chartered Bank (Hong Kong) Limited
Base currency:	USD
Financial year end of the Sub-Fund:	31 December
Dealing frequency:	Daily
Distribution policy:	No dividends will be declared or distributed. All interest and other income earned on the investment will be accumulated and re-invested into the Sub-Fund on behalf of shareholders of the classes of accumulating shares.
Ongoing charges over a year:	Class A HKD: 0.26%^ / Class I HKD: 0.16%^ Class A HKD (Hedged): 0.26%^ / Class I HKD (Hedged): 0.16%^ Class A RMB: 0.26%^ / Class I RMB: 0.16%^ Class A RMB (Hedged): 0.26%^ / Class I RMB (Hedged): 0.16%^ Class A USD: 0.26%# / Class I USD: 0.16%# Class B HKD: 0.55%^ / Class F HKD: 0.75%^ Class B HKD (Hedged): 0.55%^ / Class F HKD (Hedged): 0.75%^ Class B RMB: 0.55%^ / Class F RMB: 0.75%^ Class B RMB (Hedged): 0.55%^ / Class F RMB (Hedged): 0.75%^ Class B USD: 0.55%# / Class F USD: 0.75%# # As the Unlisted Class of Shares of the Sub-Fund is newly launched, the estimated ongoing charges figures are based on annualized expenses for the year ended 31

December 2025. These figures may vary from year to year. They represent the sum of the ongoing expenses chargeable to the relevant Class expressed as a percentage of the average net asset value of such Class.

^ As the Unlisted Class of Shares of the Sub-Fund has not been launched yet, the figure is an estimate only and represents the sum of the estimated ongoing expenses chargeable to the relevant share class expressed as a percentage of the estimated average net asset value of the relevant share class. The actual figure may be different upon actual operation of the Sub-Fund and may vary from year to year.

Minimum subscription and holding:

Class	Initial	Additional	Holding
Class A HKD	HKD 10	HKD 10	HKD 10
Class A HKD (Hedged)	HKD 10	HKD 10	HKD 10
Class B HKD	HKD 1	HKD 1	HKD 1
Class B HKD (Hedged)	HKD 1	HKD 1	HKD 1
Class I HKD	HKD 10,000	HKD 10,000	HKD 10,000
Class I HKD (Hedged)	HKD 10,000	HKD 10,000	HKD 10,000
Class F HKD	Nil	Nil	Nil
Class F HKD (Hedged)	Nil	Nil	Nil
Class A RMB	RMB 10	RMB 10	RMB 10
Class A RMB (Hedged)	RMB 10	RMB 10	RMB 10
Class B RMB	RMB 1	RMB 1	RMB 1
Class B RMB (Hedged)	RMB 1	RMB 1	RMB 1
Class I RMB	RMB 10,000	RMB 10,000	RMB 10,000
Class I RMB (Hedged)	RMB 10,000	RMB 10,000	RMB 10,000
Class F RMB	Nil	Nil	Nil
Class F RMB (Hedged)	Nil	Nil	Nil
Class A USD	USD 1	USD 1	USD 1
Class B USD	USD 0.10	USD 0.10	USD 0.10
Class I USD	USD 1,000	USD 1,000	USD 1,000
Class F USD	Nil	Nil	Nil

Minimum redemption:

Class A HKD	HKD 10
Class A HKD (Hedged)	HKD 10

Class B HKD	HKD 1
Class B HKD (Hedged)	HKD 1
Class I HKD	HKD 10,000
Class I HKD (Hedged)	HKD 10,000
Class F HKD	Nil
Class F HKD (Hedged)	Nil
Class A RMB	RMB 10
Class A RMB (Hedged)	RMB 10
Class B RMB	RMB 1
Class B RMB (Hedged)	RMB 1
Class I RMB	RMB 10,000
Class I RMB (Hedged)	RMB 10,000
Class F RMB	Nil
Class F RMB (Hedged)	Nil
Class A USD	USD 1
Class B USD	USD 0.10
Class I USD	USD 1,000
Class F USD	Nil

What is this product?

- ChinaAMC USD Digital Money Market Fund (the "**Sub-Fund**") is a sub-fund of ChinaAMC Digital OFC (the "**Company**"), which is a public umbrella open-ended fund company ("**OFC**") established under Hong Kong law with variable capital with limited liability and segregated liability between sub-funds.
- **The Sub-Fund offers both listed class of shares (the "Listed Class of Shares") and unlisted classes of shares (each an "Unlisted Class of Shares" and collectively the "Unlisted Classes of Shares"). For the Unlisted Classes of Shares, the Sub-Fund offers tokenized classes of shares only. This statement contains information about the offering of the tokenized Unlisted Class(es) of Shares, and unless otherwise specified references to "shares" in this statement shall refer to the tokenized Unlisted Class(es) of Shares. Please refer to section headed "Tokenization of Shares" below for details. Please refer to a separate statement for the offering of the Listed Class of Shares.**
- **The purchase of a share in the Sub-Fund is not the same as placing funds on deposit with a bank or deposit-taking company. The Sub-Fund does not guarantee repayment of principal and the Manager has no obligation to redeem shares at the offer value. The Sub-Fund is not subject to the supervision of the Hong Kong Monetary Authority. The Sub-Fund does not have a constant net asset value.**

Investment Objective

The Sub-Fund's objective is to invest in short-term deposits and high quality money market instruments to achieve long-term return in US Dollars in line with prevailing money market rates, with primary considerations of both capital security and liquidity. There can be no assurance that the Sub-Fund will achieve its investment objective.

Investment Strategy

Primary Investment – Short-term Deposits and High Quality Money Market Instruments

The Sub-Fund seeks to achieve its objective by investing not less than 70% of its net asset value in USD-denominated and settled short-term deposits, high quality money market instruments of varying maturities issued by governments, quasi-governments, international organizations, and financial institutions globally and such other securities as permitted by the SFC's Code on Unit Trusts and Mutual Funds (the "**Code**").

The Sub-Fund will maintain a portfolio with weighted average maturity not exceeding 60 days and a weighted average life not exceeding 120 days and will not purchase an instrument with a remaining maturity of more than 397 days, or two years in the case of Government and other Public Securities (as defined in the Prospectus).

The short-term deposits and high quality money market instruments that the Sub-Fund invests in may include but are not limited to fixed income and debt securities, government bills, certificates of deposit, commercial papers, fixed and floating rate short-term notes and bankers' acceptances. In assessing whether a money market instrument is of high quality, at a minimum, the credit quality and the liquidity profile of the money market instruments must be considered.

The Manager will assess credit risks of instruments based on quantitative and qualitative fundamentals, including without limitation the issuer's credit indicators in leverage and coverage, profitability, cash flow and liquidity, firm's competitive position and shareholding structure. The Manager may also consider the issuer's external financial support in such credit risk assessment.

The Manager will assess the liquidity profile of instruments based on, amongst other factors, time to cash, external liquidity classification, liquidation horizon, daily trading volume, price volatility and bid-ask spread of such instruments. Only instruments with sufficient liquidity will be included in the portfolio of the Sub-Fund.

The aggregate value of the Sub-Fund's holding of instruments and deposits issued by a single entity will not exceed 10% of its total net asset value except: (i) where the entity is a substantial financial institution and the total amount does not exceed 10% of the entity's share capital and non-distributable capital reserves, the limit may be increased to 25%; or (ii) in the case of Government and other Public Securities, up to 30% may be invested in the same issue; or (iii) in respect of any deposit of less than USD1,000,000, where the Sub-Fund cannot otherwise diversify as a result of its size.

The Sub-Fund does not intend to invest more than 30% of its net asset value in any single country or region (including emerging markets in aggregate), other than Greater China (comprising Mainland China, Hong Kong, Macau and Taiwan) and the United States. The Sub-Fund may invest in aggregate up to 100% of its net asset value in Greater China, subject to the limitation set out in the sub-section headed "Mainland China Exposure" below.

Credit Rating

The Sub-Fund will only invest in high quality short-term or short-term remaining maturity fixed income and debt securities (including money market instruments) rated investment grade or above or fixed income and debt instruments with issuers/guarantors of investment grade rating or above if the instrument itself does not have a credit rating. For split credit ratings between different credit rating agencies, the highest credit rating shall apply.

- Short-term fixed income and debt securities are considered investment grade if their credit ratings or the credit ratings of their issuers/guarantors are rated A-3 or higher by Standard & Poor's, or F3 or higher by Fitch, or P-3 or higher by Moody's, or equivalent rating as rated by one of the international credit rating agencies, or A-1 or higher by China Chengxin International Credit Rating Co., Ltd or China Lianhe Credit Rating Co., Ltd or equivalent ratings by one of the local rating agencies recognized by the relevant authorities in Mainland China.
- While the Sub-Fund does not intend to invest in fixed income and debt securities with a long term to maturity remaining at the time of investment, the long-term credit ratings will be considered where the Sub-Fund invests in fixed income and debt securities which have been rated long-term credit ratings, but have a shorter term to maturity remaining (subject to the requirements on remaining maturity, weighted average maturity and weighted average life of the portfolio of the Sub-Fund as set out above). For such securities, investment grade means Baa3 or BBB- or higher by Standard & Poor's, Fitch, Moody's or another recognized credit rating agency, or AA+ or higher by China Chengxin International Credit Rating Co., Ltd or China Lianhe Credit Rating Co., Ltd or equivalent ratings by one of the local rating agencies recognized by the relevant authorities in Mainland China, for the security or its issuer/guarantor.

Accordingly, the Sub-Fund will not invest in securities issued by or guaranteed by any single sovereign issuer that has a credit rating below investment grade or is unrated. For the purpose of the Sub-Fund, an "unrated fixed income/debt instrument" is defined as an instrument which neither the instrument itself, its issuer nor its guarantor has a credit rating.

In any event, the Sub-Fund will not invest in unrated or low-investment grade fixed income, debt securities (including money market instruments) and any other ancillary investments.

Mainland China Exposure

The Sub-Fund's investment in high quality short-term or short-term remaining maturity fixed income and debt securities (including money market instruments) issued in the Mainland China market, such as government bills, certificates of deposit, commercial papers, fixed and floating rate short-term notes, short-term deposits and bankers' acceptances, will not exceed 30% of its net asset value. The Sub-Fund may invest in the foregoing securities via the Manager's QFI quota, the PRC interbank bond markets under CIBM Direct Access, Bond Connect and/or other means as may be permitted by the relevant regulations.

It is not intended that the Sub-fund will invest in "Dim Sum" bonds, i.e. bonds issued outside of Mainland China but denominated in RMB.

Ancillary Investment

Other Money Market Instruments and Money Market Funds

The Sub-Fund may invest up to 30% of its net asset value in short-term deposits and high quality money market instruments denominated in currency(ies) other than USD.

The Sub-Fund may also invest up to 10% of its net asset value in money market funds which are authorized by the SFC or regulated in a manner generally comparable with the requirements of the SFC and acceptable to the SFC. Such money market funds may be managed by third parties or the Manager or its connected parties.

Other Investments

The Sub-Fund may also invest up to 10% of its net asset value in tokenized versions of the securities, deposits and money market instruments set out in the investment strategy herein.

It is not intended that the Sub-Fund will invest in debt instruments with loss absorption features or asset-backed securities.

The Sub-Fund may borrow up to 10% of its net asset value but only on a temporary basis for the purpose of meeting redemption requests or defraying operating expenses.

The Sub-Fund may invest in financial derivative instruments for hedging purposes only, to the extent permitted by the Code. The Manager currently does not intend to enter into securities lending, sale and repurchase transactions or reverse repurchase transactions. The approval of the SFC will be sought and at least one month's prior notice will be given to shareholders should there be a change in such intention.

Use of Derivatives / Investment in Derivatives

The Sub-Fund's net derivative exposure may be up to 50% of its net asset value.

Tokenization of Shares

Standard Chartered Bank (Hong Kong) Limited, the Administrator, has been appointed as the tokenization agent and digital platform operator of the Sub-Fund. The Administrator has adopted a distributed ledger technology (consisting of Ethereum smart contracts as primary blockchain) to create an in-house permissioned digital platform through Libeara ("**Digital Platform**") on which: (i) direct Shareholders' (including Eligible Distributors (as defined below) that may act as nominees of end-investors.) ownership of tokenized shares will be recorded and represented in the form of digital tokens ("**Tokens**"), whereby one Token (or a fraction thereof) represents one tokenized share (or such fraction thereof); (ii) basic information and key facts of the Sub-Fund will be uploaded; and (iii) transaction data relating to the subscription and redemption of tokenized shares will be uploaded.

Libeara is a wholly owned subsidiary of Standard Chartered PLC. Additionally, Libeara operates under the oversight and risk/governance frameworks of Standard Chartered PLC's technology and internal control system requirements.

An eligible distributor in respect of tokenized shares means an SFC-licensed virtual asset trading platform or any distributor licensed by the SFC to carry on Type 1 regulated activity (dealing in securities) for virtual assets appointed by the Company to distribute tokenized shares of the Sub-Fund ("**Eligible Distributor**").

The Manager and the Administrator maintain the official record of ownership of tokenized shares through an integrated recordkeeping system with records in book-entry form (i.e. the off-chain register of direct Shareholders, including Eligible Distributors that may act as nominees of end-investors) at the Sub-Fund-level and digital representations of the tokenized shares on the relevant blockchain on the Digital Platform to the distributor-level. Each Eligible Distributor owns and maintains for its end-investors the record of ownership of tokenized shares off-chain, of which the Manager or the Administrator has no visibility.

Notwithstanding the use of distributed ledger technology, the settlement finality is off-chain in that, cash settlement for the subscription of tokenized shares is performed off-chain, and tokenized shares (as represented by the Tokens) are issued in registered form and recorded in the register of shareholders maintained by the Administrator and independently verified by the Manager off-chain, which constitute the official record of ownership of shares. The record of ownership of tokenized shares is under the full and complete control of the Administrator and the Manager. The Administrator and the Manager, after consultation with the Custodian, maintains controls to correct errors or unauthorized transactions on the Digital Platform by adding additional instructions to rectify the error or unauthorized transaction (i.e. the prior transaction on the blockchain would not be deleted, although the blockchain would be appended with the correct transactional history).

Retail investors may only subscribe for, or redeem, tokenized shares in the form of Tokens via Eligible Distributors. In doing so, a retail investor will need to open a trading and custody account with

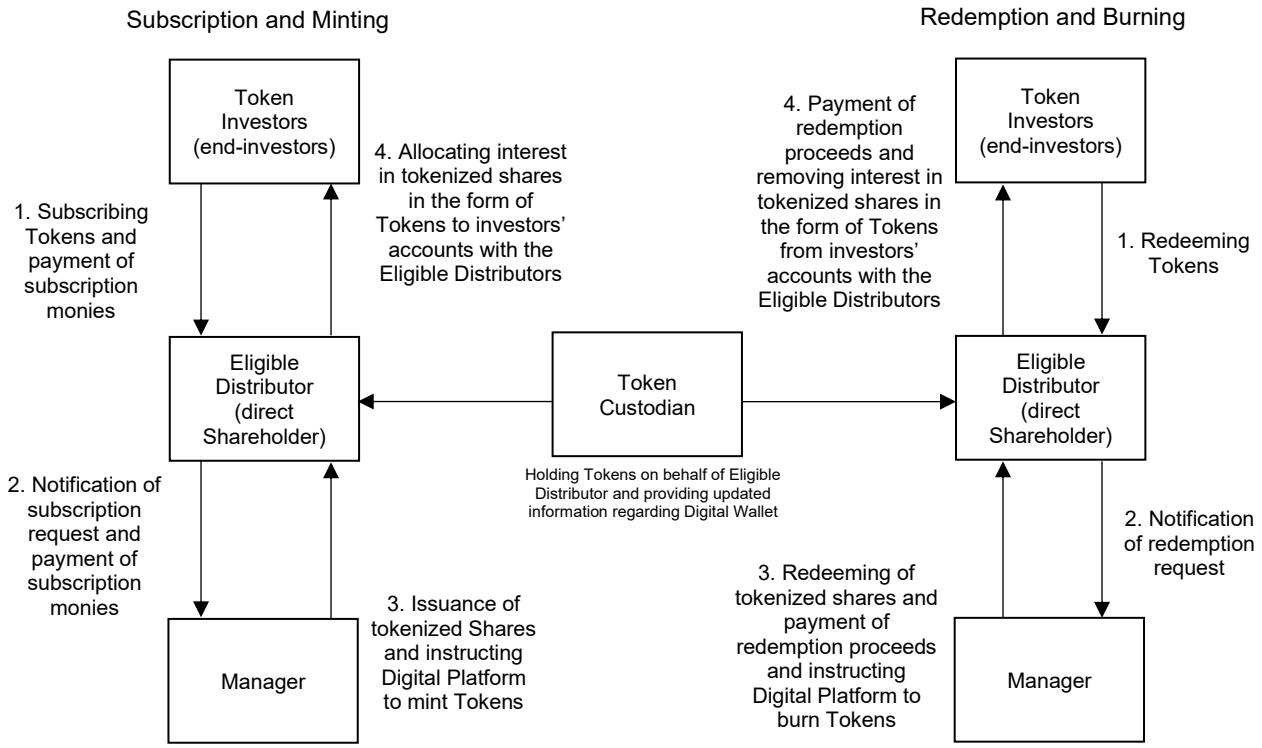
his/her Eligible Distributor, in which the record of Tokens beneficially owned by such retail investor will be reflected. An Eligible Distributor will:

(a) hold appropriate digital wallets with the Token Custodian to receive, hold and manage relevant entitlements with respect to the Tokens ("**Digital Wallets**") as nominee for its end-investors; and

(b) hold a fiat currency settlement account for its end-investors to house, remit and receive (as applicable) the subscription moneys and redemption proceeds in respect of the Tokens.

There is no peer-to-peer transfer or trading on any secondary markets for the tokenized shares.

The following illustrates the processes of subscription and redemption of tokenized shares and minting and burning of corresponding Tokens.



What are the key risks?

Investment involves risks. For further information on risk, refer to the Sub-Fund's Prospectus.

1. Risks associated with tokenized class(es) of shares

- ***Blockchain technology risk*** - The blockchain technology is relatively new and is subject to various threats or risks that can adversely impact the Sub-Fund. There is a possibility that security measures of blockchains can be compromised and thereby resulting in the unauthorized alteration of the blockchain or the tokens that may disrupt the operation of the Sub-Fund. Furthermore, a blockchain network may experience a "fork" (i.e., "split") of the network, which would result in the existence of two or more versions of the blockchain network running in parallel with duplication of the same token, but with each version's native asset lacking interchangeability, potentially competing with each other for users and other participants. Where a fork occurs, the Manager, in consultation with the Custodian and the Administrator, will act in the best interest of investors and have the sole discretion to determine which of the resulting blockchain networks will continue to be used and which will be discontinued. There is also a risk of undiscovered technical flaws associated with systems utilizing blockchain technology. In addition, there is a possibility that new technologies or services that inhibit access to, or utility of, a blockchain may

emerge.

- ***Digital asset security risks*** - The loss or theft of the private key of an Eligible Distributor will compromise its Digital Wallet and expose its corresponding investor(s) to risk of misappropriation of digital assets or inability to access digital assets associated with the wallet.
- ***Cybersecurity risks*** - The Digital Platform contains the complete transaction history of the tokenized shares and certain data on the blockchain utilized is available to the public. Personal identifying information of investors is maintained separately by the Manager, the Tokenization Agent, Digital Platform Operator and the Eligible Distributors (as the case may be) and is not available to the public. However, in the case of data security breaches where such personal identifying information is exposed to the public, such information can be used to determine a shareholder's identity and investing history in the Sub-Fund.
- ***Delay risk*** - Delays in transaction processing can occur on the blockchain utilized for the tokenized shares. During a delay, it will not be possible to record transactions in the tokenized shares on the blockchain which may create discrepancies between on-chain and off-chain records, thereby impacting investors' ability to subscribe or redeem the tokenized shares. Delay risk may have adverse impact on both subscription and redemption processes of the tokenized shares.
- ***Regulatory risk*** – As the use of blockchain technology is relatively new and still evolving, Hong Kong regulations regarding blockchain are evolving and subject to development that may negatively impact the operation of the Sub-Fund in relation to the administration and offering of the tokenized shares.
- ***Potential challenges in application of existing laws*** - There are differences in the way tokenized shares are dealt with and recorded, compared to traditional funds and their means of distribution. This can make the resolution of issues concerning tokenized shares more complex and difficult under existing laws.
- ***Operational and Technical Risks*** – Smart contracts used for tokenization may contain coding errors, bugs, or vulnerabilities that could result in loss of tokens, unauthorized operations, or system failures and may introduce additional security risks. Integration between traditional fund administration systems and blockchain infrastructure may face operational disruptions. Furthermore, the Sub-Fund relies on multiple parties to facilitate the administration and offering of the tokenized shares and maintain the relevant operating infrastructure (e.g. software, systems and smart contract technology). Such operations may be adversely impacted if any such party ceases to provide the relevant services or fails. Business continuity plans may prove inadequate in blockchain-specific scenarios.
- ***Risks associated with virtual asset trading platforms (as distributors)*** – The virtual asset trading platforms on which tokenized shares in the Sub-Fund may be offered are relatively newly established. The use of virtual asset trading platforms may expose investors to counterparty risks, liquidity risks and operational risks. In addition, virtual asset trading platforms are also common targets of cybercriminals.

2. Investment risk

- The Sub-Fund is an investment fund and not a bank deposit. The Sub-Fund may fall in value due to any of the key risk factors below and therefore investors may suffer losses. There is no guarantee of repayment of capital.

3. Active investment management risk

- The Manager employs an actively managed investment strategy for the Sub-Fund. The Sub-Fund does not seek to track any index or benchmark, and there is no replication or representative sampling conducted by the Manager. It may fail to meet its objective as a result of the Manager's selection of investments, and/or the implementation of processes which may cause the Sub-Fund

to underperform as compared to prevailing money market rates or other money market funds with a similar objective.

4. Fixed income and debt securities (including money market instruments) risk

- ***Short-term fixed income and debt securities risk*** – The Sub-Fund will invest mainly in fixed income and debt securities which are short-term or with short-term remaining maturities, it means the turnover rates of the Sub-Fund's investments may be relatively high and the transaction costs incurred as a result of the purchase or sale of such securities may increase which in turn may have a negative impact on the net asset value of the Sub-Fund. Furthermore, the Sub-Fund's underlying fixed income and debt securities may become more illiquid when nearing maturity, and it may therefore be more difficult to achieve fair valuation in the market.
- ***Volatility and liquidity risk*** - The Sub-Fund may invest in fixed income and debt securities which are not listed or actively traded, and as a consequence tend to be less liquid and more volatile. The Sub-Fund's investments may also be concentrated in the Greater China market which may be subject to higher volatility and lower liquidity. The prices of fixed income and debt securities traded in such markets may be subject to fluctuations. The bid and offer spreads of the price of such securities may be large, or such securities may be sold at discount to its face value, and hence, the Sub-Fund may incur significant trading and realisation costs and losses may be suffered.
- ***Credit risk*** - The Sub-Fund is exposed to the credit/insolvency risk of issuers/guarantors of the fixed income and debt securities that the Sub-Fund may invest in.
- ***Interest rate risk*** - Investment in the Sub-Fund is subject to interest rate risk. Generally, the prices of fixed income and debt securities rise when interest rates fall, whilst their prices fall when interest rates rise.
- ***Credit rating risk*** - Credit ratings assigned by rating agencies are subject to limitations and do not guarantee the creditworthiness of the fixed income and debt securities and/or the issuers/guarantors at all times.
- ***Valuation risk*** - Valuation of the Sub-Fund's investments may involve uncertainties and judgmental determinations, and independent pricing information may not at all times be available. If such valuations turn out to be incorrect, this may affect the calculation of the net asset value of the Sub-Fund.
- ***Downgrade risk*** - The credit rating of issuers/guarantors or fixed income and debt securities may subsequently be downgraded. In the event of downgrading in the credit ratings of such securities or issuers/guarantors relating to such securities, the Sub-Fund's investment value in the securities may be adversely affected. The Manager may or may not be able to dispose of the fixed income and debt securities that are being downgraded.
- ***Sovereign debt risk*** - Investment in sovereign debt obligations issued or guaranteed by governments may be exposed to political, social and economic risks. In adverse situations, the sovereign issuers/guarantors may not be able or willing to repay the principal and/or interest when due or may request the Sub-Fund to participate in restructuring such debts. The Sub-Fund may suffer significant losses when there is a default of sovereign debt issuers/guarantors.
- ***Credit rating agency risk*** - The credit appraisal system in Mainland China and the rating methodologies employed in Mainland China may be different from those employed in other markets. Credit ratings given by the local rating agencies recognized by the relevant authorities in Mainland China may therefore not be directly comparable with those given by other international rating agencies.

5. Risks associated with bank deposits

- Bank deposits are subject to the credit risks of the relevant financial institutions. The Sub-Fund may also place deposits in non-resident accounts (NRA) and offshore accounts (OSA), which are offshore deposits with offshore branches of Mainland Chinese banks. As such deposits may not be protected or fully protected under any deposit protection schemes, a default by the relevant financial institution which offers such deposits may result in losses to the Sub-Fund.

6. Concentration risk

- The Sub-Fund will invest primarily in USD-denominated instruments. The Sub-Fund's investments may be concentrated in the Greater China market and the United States. The value of the Sub-Fund may be more susceptible to adverse political, tax, economic, foreign exchange, liquidity, policy, legal and regulatory risk affecting the markets in which the Sub-Fund invests. The value of the Sub-Fund may be more volatile than that of a fund having a more diverse portfolio of investments.

7. Foreign currency risk

- The Sub-Fund's investments may be denominated and a class of shares may be designated in currencies other than the base currency of the Sub-Fund. The net asset value of the Sub-Fund may be affected unfavorably by fluctuations in the exchange rates between these currencies and the base currency and by changes in exchange rate controls.

8. RMB currency and conversion risks

- RMB is currently not freely convertible and is subject to foreign exchange controls and restrictions. Under exceptional circumstances, payment of redemptions and/or dividend payment in RMB may be delayed due to the exchange controls and restrictions applicable to RMB.
- Non RMB-based investors are exposed to foreign exchange risk and there is no guarantee that the value of RMB against the investors' base currencies will not depreciate. Any depreciation of RMB could adversely affect the value of investor's investment in the Sub-Fund.
- Although offshore RMB (CNH) and onshore RMB (CNY) are the same currency, they trade at different rates. Any divergence between CNH and CNY may adversely impact investors.

9. Risks associated with investment in financial derivative instruments and hedging

- The Sub-Fund may acquire financial derivative instruments for hedging and in adverse situations, such hedging may become ineffective and the Sub-Fund may suffer significant losses. The price of a derivative instrument can be very volatile which may result in losses in excess of the amount invested by the Sub-Fund. A financial derivative instrument is subject to the risk that the counterparty of the instrument will not fulfil its obligations to the Sub-Fund, and this may result in losses to the Sub-Fund.

10. Differences in dealing arrangements between Listed and Unlisted Classes of Shares

- Investors of Listed and Unlisted Classes of Shares are subject to different pricing and dealing arrangements. The net asset value per share of each of the Listed and Unlisted Classes of Shares may be different due to different fees and costs applicable to each class. The trading hours for the secondary market on the SEHK applicable to the Listed Class of Shares and the dealing deadlines in respect of the Listed Class of Shares (on the primary market) or the Unlisted Classes of Shares are also different.
- Shares of the Listed Class of Shares are traded in the secondary market on the stock exchange on an intraday basis at the prevailing market price (which may diverge from the corresponding net asset value per share), while Shares of the Unlisted Classes of Shares are sold through intermediaries based on the dealing day-end net asset value per share and are dealt at a single valuation point with no access to intraday liquidity in an open market. Depending on market

conditions, investors of the Unlisted Classes of Shares may be at an advantage or disadvantage compared to investors of the Listed Class of Shares.

- In a stressed market scenario, investors of the Unlisted Classes of Shares could redeem their shares at net asset value per share while investors of the Listed Class of Shares in the secondary market could only sell their shares at the prevailing market price (which may diverge from the corresponding net asset value per share) and may have to exit the Sub-Fund at a significant discount. On the other hand, investors of the Listed Class of Shares could sell their Shares in the secondary market during the day thereby crystallising their positions while investors of the Unlisted Classes of Shares could not do so in a timely manner until the end of the day.

How has the Sub-Fund performed?

As the Unlisted Class of Shares of the Sub-Fund is newly established, there is insufficient data to provide a useful indication of past performance to investors.

Is there any guarantee?

The Sub-Fund makes no guarantee of investment return or avoidance of loss. You may not get back the full amount of money you invest.

What are the fees and charges?

Charges which may be payable by you

You may have to pay the following fees when dealing in the shares of the Sub-Fund.

Fee	What you pay
Subscription fee*	Up to 3% of the amount you buy^
Conversion fee	None (conversion is not permitted)
Redemption fee	Up to 5% of the total redemption amount^

^ Investors should check with the distributor for the current level of the subscription fee.

Ongoing fees payable by the Sub-Fund in respect of the Tokenised Unlisted Classes of Shares

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the return you get on your investments.

	Annual rate (as a % p.a. of the NAV)
Management fee*#:	At 0.15% per annum for Class A
	At 0.40% per annum for Class B
	At 0.05% per annum for Class I
	At 0.60% per annum for Class F
Custodian fee (including fund administration fees and transfer agency fees)*:	Up to 0.10% per annum (current level up to 0.0625% per annum) of the Sub-Fund's value and subject to a minimum monthly fee of USD4,200

Tokenization fees:	0.055% per annum
Performance fee:	Not applicable

* You should note that the subscription fee, management fee and custodian fee might be increased up to the specified permitted maximum level by providing not less than one month's prior notice to shareholders.

Where the Sub-Fund invests in funds which are managed by the Manager or its connected persons (the "underlying funds"), the Manager will procure that the underlying fund(s) will not charge any management fee in order to ensure no double-charging of management fees.

Other fees

You may have to pay other fees when dealing in the shares of the Sub-Fund. Please refer to the Prospectus for further details.

Additional Information

You generally buy and redeem shares at the Sub-Fund's next determined net asset value (NAV) after the Administrator receives your request in good order on or before 11:00 a.m. (Hong Kong time) being the dealing cut-off time. Any subscription and redemption requests received after such time will be deemed to have been received on the next dealing day and will be dealt with accordingly. Different distributor(s) or virtual asset trading platform(s) on which shares of the Sub-Fund are offered may impose different dealing deadlines for receiving requests from investors.

For further information on the tokenization process and the use of blockchain technology of the tokenized class(es) of shares and the subscription and redemption procedures of tokenized class(es) of shares, please refer to the Prospectus.

You can find the following information relating to the Sub-Fund at the following website (in English and in Chinese) https://www.chinaamc.com.hk/ (which has not been reviewed by the SFC) and/or the Digital Platform:

- the Prospectus and this Product Key Facts Statement (as amended and supplemented from time to time);
- the latest annual and semi-annual unaudited financial reports in English;
- any public announcements made by the Sub-Fund, including information in relation to the Sub-Fund, notices of suspension of the issue and redemption of shares, suspension of the calculation of the net asset value, changes in fees and suspension and resumption of trading in shares;
- any notices relating to material changes to the Sub-Fund which may have an impact on its investors such as material alterations or additions to the offering documents and constitutive documents of the Sub-Fund;
- the last NAV per Share of each tokenized Unlisted Class of Shares in issue (updated on a daily basis);
- full portfolio information of the Sub-Fund (updated on a daily basis).

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