

**ChinaAMC Return Securities Investment Fund  
&  
ChinaAMC Xinghua Mixed Securities Investment Fund  
(the “Funds”)**

**NOTICE TO UNITHOLDERS**

**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your bank manager, legal adviser, accountant or other independent financial adviser.** China Asset Management Co., Ltd. (the “Company”), the Fund Manager of the Fund, accepts full responsibility for the accuracy of the information contained in this notice at the date of publication.

3 April 2026

Dear Unitholders,

**Investment in Equity Underwritten by Connected Party**

In accordance with the *Administrative Measures on the Operation of Publicly Offered Securities Investment Funds*, the *Administrative Measures on Information Disclosure of Publicly Offered Securities Investment Funds* and relevant laws and regulations, fund contracts and prospectus etc., after fulfilling the prescribed approval procedures and obtaining the approval from the fund custodian, the Funds under management of China Asset Management Co., Ltd. participated in the offline subscription of initial public offering of RMB ordinary shares (A shares) of Grimm Metal Composites (Beijing) Technology Co., Ltd. (hereinafter referred to as “Grimm”).

CITIC Securities Co., Ltd., the controlling shareholder of the Company, is the lead underwriter of the particular issuance of Grimm. The issue price of Grimm is RMB 6.41 per share and was determined through negotiation between the issuer and the lead underwriter based on the preliminary inquiry results, comprehensive evaluation of aspects such as the company’s reasonable investment value, valuation levels of listed companies in the same industry, and the secondary market valuation level of the industry to which it belongs, thorough consideration of valid subscription multiples of offline investors, market conditions, fund-raising requirements, and underwriting risks etc.

The relevant information of the Funds' participation in the offline subscription of Grimm's issuance is as follows:

Fund Name	Name of Allocated Security	Allocated Number (No. of Shares)	Allocated Amount (RMB)
ChinaAMC Return Securities Investment Fund	Grimm	8,337	53,440.17
ChinaAMC Xinghua Mixed Securities Investment Fund	Grimm	8,337	53,440.17

Should you have any enquiries regarding the above, please contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours or by electronic mail at [hkfund\\_services@chinaamc.com](mailto:hkfund_services@chinaamc.com).

Yours faithfully,

China Asset Management Co., Ltd.