

# ChinaAMC Investment Trust (the “Trust”)

## ChinaAMC Global Investment Grade Bond Fund (the “Fund”)

### Notice to Unitholders

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

China Asset Management (Hong Kong) Limited accepts full responsibility for the accuracy of the information contained in this document as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Capitalised terms used herein shall bear the same meanings as capitalised terms used in the Explanatory Memorandum for the Trust and the Fund, as may be amended and supplemented from time to time (the “**Explanatory Memorandum**”).

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### Announcement Changes to investment strategy

China Asset Management (Hong Kong) Limited (the “**Manager**”), the manager of the Trust and the Fund, hereby announces the following changes in respect of the Fund which shall take effect from the date of this notice (the “**Effective Date**”).

#### **1. Updates in ancillary investment scope**

With effect from the Effective Date, the Fund’s investment restriction on collateralised and/or securitised products (such as asset-backed securities, mortgage backed securities or asset-backed commercial papers) is removed and the Fund may invest less than 30% of its Net Asset Value in collateralised and/or securitised products.

Collateralised and/or securitised products may be highly illiquid and prone to substantial price volatility. These instruments may be subject to greater credit, liquidity and interest rate risks compared to other debt securities. They are often exposed to extension and prepayment risks, and risks that the payment obligations relating to the underlying assets are not met, which may adversely impact the returns of the securities.

In addition, with effect from the Effective Date, the Fund shall no longer invest in tokenised versions of the investments specified in the investment strategy of the offering documents of the Fund (which may include securities, cash and cash equivalents).

Please refer to the Explanatory Memorandum for details.

## **2. Change of maximum geographical investment exposure**

Prior to the Effective Date, the Fund's maximum aggregate exposure to the PRC, including investments in offshore securities issued or guaranteed by issuers domiciled or carrying out the predominant part of their economic activities in PRC and onshore Mainland China securities, was less than 60% of its Net Asset Value.

With effect from the Effective Date, the Fund's maximum aggregate exposure to Mainland China, including investments in offshore securities issued or guaranteed by issuers domiciled or carrying out the predominant part of their economic activities in Mainland China and onshore Mainland China securities, shall be less than 50% of its Net Asset Value.

Please refer to the Explanatory Memorandum for details.

## **3. General**

The updated Explanatory Memorandum and the Product Key Facts Statement of the Fund will be available on or around the Effective Date to reflect the changes as described above and other miscellaneous updates, and will be uploaded on the Manager's website at [www.chinaamc.com.hk](http://www.chinaamc.com.hk) (this website has not been reviewed by the SFC).

Investors who have any enquiries regarding the above may contact the Manager at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or our enquiry hotline at (852) 3406 8686 during office hours.

**China Asset Management (Hong Kong) Limited  
as Manager of the Trust and the Fund  
14 April 2026**