

ChinaAMC Fund
Société d'investissement à capital variable
80, route d'Esch
L-1470 Luxembourg
Grand Duchy of Luxembourg
B154870
(the "**Company**")

ChinaAMC China Opportunities Fund
ChinaAMC New Horizon China A Share Fund
(each a "**Sub-Fund**" and collectively the "**Sub-Funds**")

NOTICE TO SHAREHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice and/or legal advice.

All capitalised terms herein contained shall have the same meaning in this notice as in the Hong Kong Prospectus dated November 2025, as amended from time to time (the "**Prospectus**").

15 April 2026

Dear Shareholders,

We are writing to inform you of the following change to be made to the Prospectus.

I. Background

On 13 March 2024, Directive (EU) 2024/927 of the European Parliament and of the Council introduced amendments to the UCITS Directive including an updated framework regarding liquidity risk management to harmonise the availability and use of liquidity management tools (the "**UCITS 6 Directive**"), whose requirements will apply as from 16 April 2026.

On 17 November 2025, the European Commission adopted a delegated regulation containing the final Regulatory Technical Standards ("**RTS**") on liquidity management tools supplementing the UCITS 6 Directive and providing detailed, standardised definitions and operational characteristics for each liquidity management tool.

II. Requirements

The UCITS 6 Directive established a harmonised list of nine liquidity management tools, and the new rule requires a fund or a management company on behalf of a fund to select at least two liquidity management tools for potential use having regard to the fund's investment strategy, liquidity profile and redemption policy.

III. Impact

To comply with the requirements of the UCITS 6 Directive and corresponding RTS, the board of directors of the Company (the "**Board**") has determined that the two liquidity management tools applicable to all the Sub-Funds are redemption gates and redemption fees, and accordingly decided to include the use of redemption fees as a liquidity management tool for the Sub-Funds.

In this context and within the meaning of the UCITS 6 Directive, a redemption fee used for liquidity management purposes is designed to allocate the costs associated with investor redemptions to the redeeming Shareholders. Its objective is to protect remaining Shareholders by ensuring that they are not adversely impacted by the liquidity costs generated by such redemptions.

It may be applied at the discretion of the Board and, where applied, shall be paid to the relevant Sub-

Fund. It is applicable to both conversions and redemptions and will not exceed 2% of the applicable net asset value of the Shares converted or redeemed.

This mechanism is distinct from the redemption charge currently disclosed in the Prospectus, which is payable to the Distributor. For the avoidance of doubt, the redemption fee applied within the UCITS 6 liquidity management framework has been designated as a "Liquidity Management Charge".

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The revised Prospectus reflecting this change will be made available to you at the registered office of the Company and the Company's Investment Manager's office at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong and on the Investment Manager's website at www.chinaamc.com.hk¹ as soon as available.

Copies of the articles of incorporation of the Company, the Prospectus and the Product Key Facts Statements of the Sub-Funds are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the registered office of the Company and the Company's investment manager's office at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong, and in respect of Prospectus and the Product Key Facts Statements of the Sub-Funds, the latest copies are also available on the Investment Manager's website at www.chinaamc.com.hk².

The Board accepts full responsibility for the accuracy of the information contained in this notice at the date of publication. To the best of the knowledge and belief of the Board members, having taken all reasonable care to ensure that such is the case, the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information. The Board members accept responsibility accordingly.

Shareholders who have any enquiries regarding the above may contact the Hong Kong Representative at 37/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the enquiry hotline at (852) 3406 8686 during office hours.

Yours faithfully,

The Board

¹ The website has not been reviewed by the SFC.

² The website has not been reviewed by the SFC.